

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 28th Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 28 March 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 27 March 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 28th Meeting of the Fifth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 28th meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (“**China Shenhua**” or the “**Company**”), with meeting materials such as meeting notices, agenda and proposals served on 25 March 2024 by email and paperless office system to all directors, was held by way of written resolutions on 27 March 2024. All eight directors of the Company (the “**Director(s)**”) considered the resolutions of the meeting of Board and expressed their voting opinions in written forms. The convening of the meeting was in compliance with the Company Law of the People’s Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

I. PROPOSAL ON ESTABLISHMENT OF CHINA ENERGY HEBEI DINGZHOU SECOND POWER GENERATION CO., LTD. BY JOINT INVESTMENT

1. To approve the entering into of the Joint Venture Agreement of Establishment of China Energy Hebei Dingzhou Second Power Generation Co., Ltd. by Joint Investment by China Shenhua;

2. To approve China Shenhua to contribute RMB765 million and hold 51% equity in the joint venture established with other shareholders in accordance with the transaction plan;

3. To authorise the Chief Executive Officer to, at his sole discretion, handle all specific matters related to the establishment of the joint venture, including but not limited to signing and amending the joint venture agreement, articles of association of the joint venture and other documents, as well as handling relevant approval and registration procedures.

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

II. PROPOSAL ON INCREASE OF 2024 EXTERNAL DONATION BUDGET OF CHINA SHENHUA FOR DONATION OF FUNDS TOWARDS INNER MONGOLIA COMPREHENSIVE ECOLOGICAL IMPROVEMENT FUND THROUGH CHINA ENERGY GROUP PUBLIC WELFARE FUND

In order to support Inner Mongolia Autonomous Region in building a vital ecological security barrier in northern China and better assume the social responsibilities as a central state-owned energy enterprise, to approve: China Shenhua to donate Inner Mongolia Comprehensive Ecological Improvement Fund of RMB718

million in aggregate for local ecological protection to Inner Mongolia Autonomous Region Government through China Energy Group Public Welfare Fund, in which RMB550 million and RMB168 million shall be donated by Shendong Coal Branch of the Company and China Energy Baotou Energy Co., Ltd., respectively.

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

Before this meeting of the Board, the Audit and Risk Management Committee of the Board has considered and approved the proposals I and II, and approved to submit them to the Board for consideration.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

28 March 2024