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MicroPort NeuroTech Limited

微創腦科學有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2172)

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by MicroPort NeuroTech Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

In view of the current revised requirements of the Listing Rules in relation to the paperless listing regime and mandatory electronic dissemination of corporate communication, and after taking into consideration the actual situation of the Company, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to make amendments (the “**Proposed Amendments**”) to the second amended and restated memorandum and articles of association of the Company (the “**Existing Articles of Association**”). The major changes to be brought about by the Proposed Amendments include, among others, amendments to reflect and align with the new requirements pursuant to the consultation conclusions of the “Proposals to Expand the Paperless Listing Regime and Other Rule Amendments” published by the Stock Exchange in June 2023 and to facilitate the Company to comply with the new requirements that any “corporate communication” (as defined under the Listing Rules) must, to the extent permitted under all applicable laws and regulations, be satisfied by the Company by (i) sending or otherwise making available the corporate communication to the Shareholders using electronic means; or (ii) making the corporate communication available on its website and the Stock Exchange’s website. In view of the Proposed Amendments, the Board proposes to adopt a new third amended and restated memorandum and articles of association of the Company (the “**New Articles of Association**”) in substitution for, and to the exclusion of, the Existing Articles of Association.

The Proposed Amendments and adoption of the New Articles of Association are subject to approval by the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”).

A circular reflecting, among other matters to be tabled at the AGM, further details of the Proposed Amendments, the adoption of the New Articles of Association and the notice of the AGM will be despatched to the Shareholders in due course.

The Proposed Amendments and the New Articles of Association are prepared in English, and their Chinese translation is for reference only. In the event of any inconsistencies between the English version and the Chinese version of the Proposed Amendments and the New Articles of Association, the English version shall prevail.

By Order of the Board
MicroPort NeuroTech Limited
Dr. Chang Zhaohua
Chairman and Non-Executive Director

Hong Kong, 27 March 2024

As at the date of this announcement, the Board comprises Mr. Xie Zhiyong and Mr. Wang Yiqun Bruce as the executive directors; Dr. Chang Zhaohua, Mr. Wang Lin, Ms. Wu Xia and Mr. Sun Qingwei as the non-executive directors; and Dr. Xu Yi, Dr. Zhang Haixiao and Mr. Siu Chi Hung as the independent non-executive directors.