

## APPENDIX VIII

## STATUTORY AND GENERAL INFORMATION

### FURTHER INFORMATION ABOUT OUR COMPANY

#### **Incorporation**

Our Company was established as a limited liability company in the PRC on February 2, 2009 and was converted into a joint stock limited company on December 3, 2020 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB1,014,760,000.

Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on June 27, 2023. Ms. Cheung Lai Ha, one of our joint company secretaries, has been appointed as authorized representatives in Hong Kong and our agents for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of Articles of Association” in Appendix VII to this Document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Summary of Principal Legal and Regulatory Provisions” in Appendix VI to this Document.

#### **Changes in Share Capital of Our Company**

There has been no alterations of our share capital within the two years preceding the date of this Document.

#### **Changes in Share Capital of Our Subsidiaries**

A summary of the corporate information and the particulars of our subsidiaries in Note 1 to the Accountant’s Report set out in Appendix I to this Document.

The following alterations in the share or registered capital of our subsidiaries have taken place within two years immediately preceding the date of this Document.

#### ***LL Pay U.S., LLC. (“LL Pay”)***

On July 28, 2022, the registered capital of LL Pay increased from US\$5,180,000 to US\$5,980,000.

On October 24, 2022, the registered capital of LL Pay increased from US\$5,980,000 to US\$6,680,000.

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On February 27, 2023, the registered capital of LL Pay increased from US\$6,680,000 to US\$6,880,000.

On March 27, 2023, the registered capital of LL Pay increased from US\$6,880,000 to US\$7,080,000.

On June 21, 2023, the registered capital of LL Pay increased from US\$7,080,000 to US\$7,480,000.

On September 26, 2023, the registered capital of LL Pay increased from US\$7,480,000 to US\$7,720,000.

On November 14, 2023, the registered capital of LL Pay increased from US\$7,720,000 to US\$8,020,000.

***Lianlian Pay Electronic Payment (Thailand) Limited***

On September 13, 2022, the registered capital of Lianlian Pay Electronic Payment (Thailand) Limited increased from THB50 million to THB60 million.

On October 30, 2023, the registered capital of Lianlian Pay Electronic Payment (Thailand) Limited increased from THB60 million to THB70 million.

***Lianlian Pay Brasil Pagamentos Eletrônicos Ltda (“Lianlian Pay Brasil”)***

On February 10, 2022, the registered capital of Lianlian Pay Brasil increased from BRL8 million to BRL10.5 million.

On December 28, 2022, the registered capital of Lianlian Pay Brasil increased from BRL10.5 million to BRL16 million.

***Nuna Network LLC***

On April 12, 2022, the registered capital of Nuna Network LLC increased from US\$4,640,000 to US\$5,210,000.

On February 27, 2023, the registered capital of Nuna Network LLC increased from US\$5,210,000 to US\$5,360,000.

On April 7, 2023, the registered capital of Nuna Network LLC increased from US\$5,360,000 to US\$5,610,000.

On July 26, 2023, the registered capital of Nuna Network LLC increased from US\$5,610,000 to US\$5,770,000.

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### *Starlink Financial Technologies Pte. Ltd.*

On March 25, 2022, the registered capital of Starlink Financial Technologies Pte. Ltd. increased from US\$500,000 to US\$1 million.

On May 25, 2022, the registered capital of Starlink Financial Technologies Pte. Ltd. increased from US\$1 million to US\$1.5 million.

On February 8, 2023, the registered capital of Starlink Financial Technologies Pte. Ltd. increased from US\$1.5 million to US\$1.8 million.

### *PT Buana Gemah Ripah*

On December 28, 2022, the registered capital of PT Buana Gemah Ripah increased from IDR500,000,000 to IDR2,107,460,000.

### *Starlink Financial Technologies Joint Stock Company*

On June 24, 2022, the share capital of Starlink Financial Technologies Joint Stock Company increased from VND2 billion to VND6 billion.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this Document.

### **Resolutions of our Shareholders**

Pursuant to a general meeting held on June 21, 2023, among other things, our Shareholders resolved to approve the following:

- (a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (d) authorization of the Board to handle matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares.

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Pursuant to a general meeting held on September 20, 2023 and a Board meeting held on November 29, 2023, our Shareholders resolved that subject to the filing procedure with the CSRC, upon completion of the [REDACTED], [REDACTED] Unlisted Shares held by Everbright Investment, Boyu Jingtai, Sequoia Zhensheng, Hangshi Sailian, Lulian Investment, Sailian Fund II, Saizhi Yunsheng, Sailian Fund I, CICC Jiatai, Puhua Jishi, Qilu Investment, Lianli Investment, Guohe Investment, Jinpu Investment, Caitong Innovation Investment, Kefa Weilian, Ms. Xie, CICC Pucheng, Hongfu Investment, Zhejiang Venture Capital, Youchuang Tianchen, Zhihuai Consulting, will be converted into H Shares on a one-for-one basis.

### FURTHER INFORMATION ABOUT OUR BUSINESS

#### Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that are or may be materials [as well as contracts required to be disclosed pursuant to the Chapter 4.1 of the Guide for New Listing Applicants issued by the Stock Exchange]:

1. loan agreements dated [●], 2024 entered into between Starlink and each of the Registered Shareholders, pursuant to which Starlink agreed to provide certain loans to the Registered Shareholders in connection with the acquisition of their respective shareholding interests in the Indonesian OpCos (the “**Loan Agreements**”);
2. pledge of shares agreements dated [●], 2024 entered into with each of the Registered Shareholders, pursuant to which each of the Registered Shareholders pledged all the shares held in the Indonesian OpCos in favor of Starlink to secure the due punctual and complete payment of the Registered Shareholders’ obligations to Starlink under the relevant Loan Agreements;
3. irrevocable powers of attorney granted by each of the Registered Shareholders to Starlink on [●], 2024, pursuant to which the Registered Shareholders appointed Starlink as their attorneys to, among others, sell and/or transfer the shares in the Indonesian OpCos;
4. irrevocable powers of attorney granted by each of the Registered Shareholders to Starlink on [●], 2024 pursuant to which the Registered Shareholders appointed Starlink as their attorneys to, among others, cast votes on the shares pledged to Starlink at any general meeting of shareholders of the Indonesian OpCos in respect of all resolutions proposed thereat;
5. assignment of proceeds agreements dated [●], 2024 entered into between Starlink and each of the Registered Shareholders, pursuant to which the Registered Shareholders assigned and transferred all their rights, title and interest in all dividends or other distributions paid out by each of the Indonesian OpCos to Starlink;

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6. indemnity agreements dated [●], 2024 entered into between Starlink and each of the Registered Shareholders, pursuant to which Starlink agreed to indemnify, protect and hold harmless each of the Registered Shareholders against all losses incurred by the Registered Shareholders resulting from or arising in connection with, among other things, any loss or damage of the Indonesian OpCos due to operational or non-operational activities;
7. call option agreements dated [●], 2024 entered into between Starlink and each of the Registered Shareholders, pursuant to which each of the Registered Shareholders agreed to grant Starlink the option to require each of the Registered Shareholders to sell their respective shares held in each of the Indonesian OpCos to Starlink at a consideration of IDR1.0, respectively in each case; and
8. [REDACTED].

**Intellectual Property Rights**

*Trademarks*

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

<u>No.</u>	<u>Trademark</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Date of Registration</u>	<u>Place of Registration</u>
1.	lianlian	5008754	Our Company	June 21, 2019	PRC
2.	连连通信	5008765	Our Company	June 21, 2019	PRC
3.	连连支付	5208832	Our Company	September 14, 2019	PRC
4.	连连	12070514	Our Company	July 14, 2014	PRC
5.	连连	12070596	Our Company	July 7, 2014	PRC
6.	连连	12070839	Our Company	August 21, 2015	PRC
7.	LianlianPay	18257401	Our Company	December 14, 2016	PRC
8.	LianlianPay	18257110	Our Company	December 14, 2016	PRC
9.	LianlianPay	18257097	Our Company	December 14, 2016	PRC

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No.	Trademark	Registration Number	Registered Owner	Date of Registration	Place of Registration
10.	银加	20630515	Our Company	September 7, 2017	PRC
11.	惠支付	38502804	Our Company	March 21, 2020	PRC
12.	惠支付	38494351	Our Company	March 28, 2020	PRC
13.	连薪	41751908	Our Company	June 28, 2020	PRC
14.	连薪	41774971	Our Company	June 28, 2020	PRC
15.	Lianlian Global	43403851	Our Company	June 28, 2021	PRC
16.	Lianlian Global	43401971	Our Company	September 28, 2020	PRC
17.	Lianlian Global	43383431	Our Company	March 7, 2021	PRC
18.	连连星球	50858420	Our Company	July 7, 2021	PRC
19.	LianLian StarFX	50878230	Our Company	August 14, 2021	PRC
20.	越达	51655794	Our Company	August 28, 2021	PRC
21.	Lianlian Global	54995137	Our Company	December 28, 2021	PRC
22.	 LianLian	58777256	Our Company	March 7, 2022	PRC
23.	连连国际	62102732	Our Company	July 7, 2022	PRC
24.	Lianlian Global	43416230	Our Company	February 21, 2023	PRC
25.	连连银通	11863668	Our Company	May 21, 2014	PRC
26.	连连银通	11863563	Our Company	May 21, 2014	PRC

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***Patents***

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

<b>No.</b>	<b>Name of Patent</b>	<b>Patent Number</b>	<b>Owner</b>	<b>Expiry Date</b>
1.	A mobile terminal network security transaction system and method based on digital certificates (一種基於數字證書的移動終端網絡安全交易系統與方法)	201210551191.1	Lianlian Yintong	December 16, 2032
2.	An electronic wallet with a foreign exchange system (一種具有外匯兌換系統的電子錢包)	201610028479.9	Lianlian Yintong	January 17, 2036
3.	A method and related device for marking a fraudulent user community (一種欺詐用戶社區的標記方法及相關裝置)	201711395240.6	Lianlian Yintong	December 20, 2037
4.	A method, device, equipment and medium for detecting e-commerce fraud based on address mapping (基於地址映射的電商欺詐檢測方法、裝置、設備及介質)	201810480124.2	Lianlian Yintong	May 17, 2038
5.	A method, system, device and computer-readable storage medium for fraud detection (一種欺詐檢測的方法、系統、設備及計算機可讀存儲介質)	201910280616.1	Lianlian Yintong	April 8, 2039
6.	A method and device for updating indicators (一種更新指標的方法及裝置)	201910837660.8	Lianlian Yintong	September 4, 2039
7.	A method, device and system for IP address switching (一種IP地址切換方法、裝置及系統)	201910837012.2	Lianlian Yintong	September 4, 2039
8.	A blockchain-based data storage method, related equipment, and storage medium (一種基於區塊鏈的數據存儲方法、相關設備及存儲介質)	201910852470.3	Lianlian Yintong	September 9, 2039

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<b>No.</b>	<b>Name of Patent</b>	<b>Patent Number</b>	<b>Owner</b>	<b>Expiry Date</b>
9.	A blockchain shadow database construction method, device, equipment and medium (一種區塊鏈的影子數據庫構建方法、裝置、設備及介質)	201910852917.7	Lianlian Yintong	September 9, 2039
10.	Data writing, reading, encryption method and device, and data transmission system (數據寫入、讀取、加密方法和裝置，及數據傳輸系統)	201910864586.9	Lianlian Yintong	September 11, 2039
11.	A data collection method and device (一種數據搜集方法及裝置)	201910958665.6	Lianlian Yintong	October 9, 2039
12.	A switch state determination method, device, equipment and medium (一種開關狀態確定方法、裝置、設備和介質)	201911234507.2	Lianlian Yintong	December 4, 2039
13.	A method, device, equipment and medium for determining a service channel (一種業務通道的確定方法、裝置、設備和介質)	201911234813.6	Lianlian Yintong	December 4, 2039
14.	A multi-signature authentication method, device, equipment and medium (一種多重簽名認證方法、裝置、設備及介質)	202110523882.X	Zhonglian Intelligent, Lianlian Yintong	May 12, 2041
15.	A security detection method and device for smart contracts (一種智能合約的安全檢測方法及裝置)	202111497320.9	Zhonglian Intelligent, Lianlian Yintong	December 8, 2041
16.	A smart contract defense method, device and storage medium (一種智能合約的防禦方法、裝置及存儲介質)	202210232703.1	Zhonglian Intelligent, Lianlian Yintong	March 9, 2042
17.	A method, system and readable storage medium for processing requests (用於處理請求的方法、系統和可讀存儲介質)	201710067873.8	Lianlian Hangzhou	February 6, 2037
18.	A vulnerability detection method and related equipment (一種漏洞檢測方法及相關設備)	202010670713.4	Lianlian Hangzhou	July 12, 2040



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<b>No.</b>	<b>Name of Patent</b>	<b>Patent Number</b>	<b>Owner</b>	<b>Expiry Date</b>
19.	A form management method, device, medium and computing device (表單管理方法、裝置、介質和計算設備)	201710607339.1	Lianlian Hangzhou	July 23, 2037
20.	A system monitoring method, device, equipment and storage medium (一種系統監控方法、裝置、設備及存儲介質)	202110134560.6	Lianlian Hangzhou	January 31, 2041
21.	An abnormal log analysis method, device, equipment and storage medium (一種異常日誌分析方法、裝置、設備及存儲介質)	202110150294.6	Lianlian Hangzhou	February 3, 2041
22.	A web vulnerability scanning method, device, system, equipment and storage medium (一種Web漏洞掃描方法、裝置、系統、設備及存儲介質)	202110166487.0	Lianlian Hangzhou	February 6, 2041
23.	A method, device, equipment and medium for identifying banned objects in attack events (一種攻擊事件的封禁對象識別方法、裝置、設備及介質)	202110282102.7	Lianlian Hangzhou	March 15, 2041
24.	A method and device for generating store category recognition model and store category recognition (一種店鋪類目識別模型生成、店鋪類目識別的方法及裝置)	202110387823.4	Lianlian Hangzhou	April 11, 2041
25.	A data determination method, device, electronic equipment and storage medium (一種數據確定方法、裝置、電子設備及存儲介質)	202111199551.1	Lianlian Hangzhou	October 13, 2041
26.	A Wi-Fi control method, device, electronic equipment, and storage medium (一種Wi-Fi管控方法、裝置、電子設備及存儲介質)	202111263967.5	Lianlian Hangzhou	October 27, 2041

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<b>No.</b>	<b>Name of Patent</b>	<b>Patent Number</b>	<b>Owner</b>	<b>Expiry Date</b>
27.	Call chain resource isolation method, device, storage medium and electronic equipment (調用鏈資源隔離方法、裝置、存儲介質和電子設備)	202111467369.X	Lianlian Hangzhou	December 2, 2041
28.	A method, device, electronic equipment and storage medium for determining a target label (一種目標標籤的確定方法、裝置、電子設備及存儲介質)	202111529872.3	Lianlian Hangzhou	December 14, 2041
29.	A data processing method, device, electronic device and storage medium (一種數據處理方法、裝置、電子設備及存儲介質)	202210000911.9	Lianlian Hangzhou	January 3, 2042
30.	A data warehouse data processing method, device, electronic equipment and storage medium (一種數據倉庫數據處理方法、裝置、電子設備及存儲介質)	202210184591.7	Lianlian Hangzhou	February 27, 2042
31.	An application service resource control method, device, equipment and medium (一種應用服務資源控制方法、裝置、設備及介質)	202110909437.7	Hangzhou Lianlian Bao	September 6, 2041
32.	Interface pressure performance test method, device, equipment and medium (接口壓力性能測試方法、裝置、設備及介質)	202111055563.7	Hangzhou Lianlian Bao	September 8, 2041
33.	An encrypted data processing method, device, system and storage medium (一種加密數據處理方法、裝置、系統及存儲介質)	202210080211.5	Hangzhou Lianlian Bao	January 23, 2042
34.	Blockchain transaction execution method, system, electronic device and storage medium (區塊鏈交易執行方法、系統及電子設備和存儲介質)	201811437041.1	Lianlian Yinjia	November 27, 2038

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No.	Name of Patent	Patent Number	Owner	Expiry Date
35.	Blockchain data processing method, system and device, and serial number generation method (區塊鏈數據處理方法、系統及設備和序列號生成方法)	201811437039.4	Lianlian Yinjia	November 27, 2038
36.	A mobile driver’s license detection method, system, electronic device, and storage medium (一種移動端駕駛證檢測方法、系統及電子設備和存儲介質)	201910734002.6	Lianlian Yinjia	August 8, 2039

**Copyrights**

As of the Latest Practicable Date, we have the following copyrights which we consider to be or may be material to our Group’s business:

No.	Copyright Name	Copyright Number	Owner	Issue Date	Place of Registration
1.	Lianlian Yintong mobile payment client software (連連銀通手機支付客戶端軟件)	2014SR001854	Lianlian Yintong	December 31, 2012	PRC
2.	Lianlian Yintong payment platform software (連連銀通支付平台軟件)	2014SR044568	Lianlian Yintong	November 1, 2013	PRC
3.	Lianlian Yintong cross-border payment global exchange software (連連銀通跨境支付全球兌軟件)	2014SR044750	Lianlian Yintong	December 31, 2013	PRC
4.	Lianlian Yintong cross-border RMB distribution system software (連連銀通跨境人民幣分發系統軟件)	2017SR026135	Lianlian Yintong	September 30, 2016	PRC
5.	Lianlian Yintong certified payment system software (連連銀通認證支付系統軟件)	2017SR062757	Lianlian Yintong	December 31, 2016	PRC
6.	Data center active-active expansion system software (數據中心雙活擴容系統軟件)	2017SR136570	Lianlian Yintong	September 30, 2016	PRC
7.	Lianlian merchant wallet system software (連連商戶錢包系統軟件)	2018SR396514	Lianlian Yintong	December 31, 2017	PRC
8.	Lianlian big data anti-money laundering system (連連大數據反洗錢系統)	2018SR542224	Lianlian Yintong	December 31, 2017	PRC

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<u>No.</u>	<u>Copyright Name</u>	<u>Copyright Number</u>	<u>Owner</u>	<u>Issue Date</u>	<u>Place of Registration</u>
9.	Yintong’s anti-money laundering business system based on the Starter framework (銀通基於 Starter框架的反洗錢業務系統)	2019SR0913459	Lianlian Yintong	December 31, 2018	PRC
10.	Lianlian risk control case management (連連風控案件管理)	2020SR0419757	Lianlian Yintong	December 31, 2019	PRC
11.	Yintong international core exchange system (銀通國際核心匯兌系統)	2020SR0419747	Lianlian Yintong	December 31, 2018	PRC
12.	Lianlian international user cross-border collection system (連連國際用戶跨境收款系統)	2020SR0419722	Lianlian Yintong	December 31, 2017	PRC
13.	Cross-border e-commerce comprehensive service online trading platform (跨境電商綜合服務在線交易平台)	2020SR0302398	Lianlian Yintong	December 31, 2019	PRC
14.	Anti-money laundering model computing platform based on multiple scenarios (基於多場景的反洗錢模型計算平台)	2020SR1831450	Lianlian Hangzhou	August 31, 2020	PRC
15.	Database management system (數據庫管理系統)	2020SR1831334	Lianlian Hangzhou	November 23, 2020	PRC
16.	R&D efficiency management system (研發效能管理系統)	2020SR1831110	Lianlian Hangzhou	August 15, 2020	PRC
17.	Unified identity authentication system (統一身份認證系統)	2020SR1831111	Lianlian Hangzhou	November 15, 2020	PRC
18.	SAAS anti-money laundering management platform based on hybrid cloud (基於混合雲的 SAAS反洗錢管理平台)	2020SR1831066	Lianlian Hangzhou	September 30, 2020	PRC
19.	One-stop intelligent monitoring and management platform (一站式智能監控管理平台)	2020SR1831297	Lianlian Hangzhou	October 15, 2020	PRC
20.	SAAS risk control management platform based on hybrid cloud (基於混合雲的 SAAS風控管理平台)	2020SR1831335	Lianlian Hangzhou	September 30, 2020	PRC
21.	Back-end technical support system (後端技術支持系統)	2020SR0555828	Zhejiang Lianlian Bao	December 31, 2019	PRC

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### *Domain Name*

As of the Latest Practicable Date, we have registered the following internet domain names which we consider to be or may be material to our business:

<u>No.</u>	<u>Domain Name</u>	<u>Owner</u>	<u>Registration Date</u>	<u>Expiration Date</u>
1.	lianlian.com.cn	Our Company	September 10, 2004	September 10, 2026
2.	lianlian.com	Our Company	July 22, 2001	July 22, 2026
3.	88tax.cn	Lianlian Yintong	September 8, 2022	September 8, 2024
4.	lianlianpay.com	Lianlian Yintong	April 26, 2006	April 26, 2026
5.	lianlianglobal.cn	Hangzhou Lianlian Bao	April 27, 2019	April 27, 2028
6.	yinplus.com.cn	Lianlian Yinjia	May 6, 2016	May 6, 2026

Save as the above, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

### **FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS, SENIOR MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS**

#### **1. Disclosure of Interests**

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the option granted under the [REDACTED] Share Option Schemes are not exercised), so far as our Directors are aware, none of our Directors, Supervisors or chief executive has any interests or short positions in our Shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

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*Interests in our Company*

Name	Position	Nature of Interest	As of the Latest Practicable Date		Immediately following the [REDACTED]	
			Number and Class of Shares (including Shares underlying the outstanding options)	Approximate percentage of shareholding in Unlisted/H Shares <sup>(1)</sup>	Approximate percentage of shareholding in Unlisted/H Shares <sup>(3)</sup>	Approximate percentage of shareholding in the total share capital of our Company <sup>(3)</sup>
Mr. Zhang <sup>(2)</sup>	Chairman of the Board and executive Director	Beneficial interest	117,428,375 Unlisted Shares	17.78%	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation	172,217,799 Unlisted Shares	26.08%	[REDACTED]%	[REDACTED]%
Mr. Xin Jie (辛潔) <sup>(4)</sup>	Executive Director and chief executive officer	Beneficial interest	10,000,000 H Shares	2.82%	[REDACTED]%	[REDACTED]%
Mr. Xue Qiangjun (薛強軍) <sup>(5)</sup>	Executive Director, deputy general manager and financial director	Beneficial interest	2,700,000 H Shares	0.76%	[REDACTED]%	[REDACTED]%
Mr. Zhu Xiaosong (朱曉松) <sup>(6)</sup>	Executive Director	Beneficial interest	2,700,000 H Shares	0.76%	[REDACTED]%	[REDACTED]%
Mr. Wang Yu (王愚) <sup>(7)</sup>	Executive Director, deputy general manager and chief technology officer	Beneficial interest	2,200,000 H Shares	0.62%	[REDACTED]%	[REDACTED]%

*Notes:*

- (1) The calculation is based on the total number of Shares in issue as of the Latest Practicable Date, including 1,014,760,000 Unlisted Shares among which, [REDACTED] of the Unlisted Shares which will be converted into H Shares upon completion of the [REDACTED].
- (2) As of the Latest Practicable Date, Mr. Zhang directly holds 11.57% interest of our Company. By virtue of SFO, Mr. Zhang is deemed to be interested in the Shares held by Chuanglianzhixin which represents 16.97% interest of our Company as of the Latest Practicable Date. Therefore, Mr. Zhang is deemed to be interested in a total of 28.54% interest of our Company under SFO as of the Latest Practicable Date.
- (3) The calculation is based on the total number of [REDACTED] Unlisted Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED] since [REDACTED] Unlisted Shares will be converted into H Shares and [REDACTED] H Shares will be issued pursuant to the [REDACTED], assuming that the [REDACTED] is not exercised and without taking into account any Shares to be issued under the [REDACTED] Share Option Schemes.

**APPENDIX VIII STATUTORY AND GENERAL INFORMATION**

- (4) As of the Latest Practicable Date, Mr. Xin Jie was granted 10,000,000 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.
- (5) As of the Latest Practicable Date, Mr. Xue Qiangjun was granted 2,700,000 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.
- (6) As of the Latest Practicable Date, Mr. Zhu Xiaosong was granted 2,700,000 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.
- (7) As of the Latest Practicable Date, Mr. Wang Yu was granted 2,200,000 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.

**2. Substantial Shareholders**

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see “Substantial Shareholders” in this Document.

So far as the Directors are aware, immediately following completion of the [REDACTED], apart from our Company, the following persons (not being a Director or a chief executive) will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

<b>Member of our Group</b>	<b>Name of substantial shareholder</b>	<b>Nature of interests</b>	<b>Approximate percentage of interest in the member of our Group (%)</b>
Starlink Financial Technologies Pte. Ltd.	Patricia Imelda Stevany Hutapea	Beneficial interest	32.5
PT Internasional Sukses Remiten	Patricia Imelda Stevany Hutapea	Beneficial interest	97.11
PT Buana Gemah Ripah	Patricia Imelda Stevany Hutapea	Beneficial interest	78.21
PT Buana Gemah Ripah	Lili Darmawan	Beneficial interest	21.79

So far as set out above, our Directors are not aware of any persons (other than our Directors, Supervisors or chief executive) who will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

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### 3. Service Contracts

We have entered into a contract with each of our Directors and Supervisors in respect of, among other things, compliance with the relevant laws and regulations, the Articles of Association and applicable provisions on arbitration.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors or Supervisors in their respective capacities as Directors or Supervisors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

### 4. Director’s and Supervisors’ Remuneration

Save as disclosed in “Directors, Supervisors and Senior Management” and “Appendix I – Accountant’s Report – II. Notes to the Historical Financial Information – 7. Employee Benefits Expenses” for the three financial years ended December 31, 2020, 2021, 2022 and the nine months ended September 30, 2023, none of our Directors or Supervisors received other remunerations of benefits in kind from us.

### 5. [REDACTED] Share Option Schemes

Our Company adopted a [REDACTED] Share Option Scheme on February 1, 2021 which was further amended and approved on June 8, 2023 (the “**2021 [REDACTED] Share Option Scheme**”), on the same date, our Company also adopted a new [REDACTED] Share Option Scheme (the “**2023 [REDACTED] Share Option Scheme**”, together with the 2021 [REDACTED] Share Option Scheme, the “[REDACTED] Share Option Schemes”).

The following is a summary of the principal terms of the 2021 [REDACTED] Share Option Scheme and the 2023 [REDACTED] Share Option Scheme:

#### *Objectives*

The [REDACTED] Share Option Schemes are to improve the Company’s incentive mechanism, attract and retain talents and to motivate employees to ensure the achievement of the Company’s development goals.

#### *Administrations*

The [REDACTED] Share Option Schemes’ approval, alteration and termination are subject to Shareholders meetings. Our Board is authorized for the implementation of the [REDACTED] Share Option Schemes.



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### *Eligibility*

The eligible participants of the [REDACTED] Share Option Schemes are the Directors, senior management, core technical personnel and core business personnel of the Company, as well as other employees who contribute to the future development and operating of the Company which the Company believes should be incentivized, excluding (i) any shareholder who holds more than 5% of the Company's issued share capital, either individually or collectively; (ii) the actual controller of the Company and his or her spouse, parents and/or children; (iii) independent Directors of the Company; or (iv) Supervisors of the Company.

Each eligible participant under the [REDACTED] Share Option Schemes should have signed an employment contract or service contract with the Company or any of the subsidiaries of the Company. The Directors and senior management under the [REDACTED] Share Option Schemes should have been elected by the Shareholders' meeting of the Company or duly appointed by the Board.

### *Grantees*

There are total 158 grantees under the 2021 [REDACTED] Share Option Scheme, which includes three Directors, one senior management member (other than Directors), other three connected persons and 151 other employees. There are total 281 grantees under the 2023 [REDACTED] Share Option Scheme, which includes four Directors, one senior management member (other than Directors), other three connected persons and 273 other employees.

### *Maximum Number of Shares*

The maximum number of Shares to be granted under the [REDACTED] Share Option Schemes shall not exceed 10% of the total issued share capital of the Company at the time when the scheme is considered and approved by the Shareholders' meeting. Accordingly, the maximum number of Shares to be granted under the 2021 [REDACTED] Share Option Scheme and the 2023 [REDACTED] Share Option Scheme shall not exceed 40,339,000 Shares and 56,125,300 Shares, respectively.

### *Class of Shares*

The underlying Shares under the [REDACTED] Share Option Schemes are the H shares to be issued to the specified participants by the Company upon [REDACTED]. The Company will not grant any share option under the [REDACTED] Share Option Schemes after [REDACTED].

### *Date of grant*

The date of grant of the 2021 [REDACTED] Share Option Scheme and the 2023 [REDACTED] Share Option Scheme is on February 4, 2021 and on June 12, 2023, respectively.

### *Validity*

The 2021 [REDACTED] Share Option Scheme shall be valid and effective for the period of six years commencing on the date of grant. The 2023 [REDACTED] Share Option Scheme shall be valid and effective for the period of five years commencing on the date of grant.

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### *Vesting Schedules*

The vesting schedules of the options granted under the 2021 [REDACTED] Share Option Scheme are as follows: (i) 50% (wholly or partially) to be vested after six months after the [REDACTED]; and (ii) the remaining 50% (wholly or partially) to be vested after 18 months after the [REDACTED]. The options granted under the 2023 [REDACTED] Share Option Scheme will be vested (wholly or partially) after 18 months after the [REDACTED]. The actual amount of options to be vested under the [REDACTED] Share Option Schemes are subject to the achievement of certain performance targets of the relevant grantees as further described below.

### *Performance Targets and Vesting Conditions*

The Remuneration and Assessment Committee of the Board will assess the performance indicators of the participants under the [REDACTED] Share Option Schemes each year, and the performance results are of four grades: (i) S, which represents outstanding performance; (ii) A, which represents good performance; (iii) B, which represents average level of performance; and (iv) C, which indicates performance should be improved. The vesting conditions of the options granted under the [REDACTED] Share Option Schemes are as follows: (a) 100% of the options granted can be vested if the performance result is S or A; (b) 80% of the options granted can be vested if the performance result is B; and (c) options granted will be cancelled by the Company if the performance result is C.

### *Exercise Period*

The options granted under the [REDACTED] Share Option Schemes can be exercised after vesting on any [REDACTED] day but no later than the 30 months after the [REDACTED].

### *Exercise Price*

The exercise price of the options under the 2021 [REDACTED] Share Option Scheme and the 2023 [REDACTED] Share Option Scheme is RMB2.96 per Share and RMB5 per Share, respectively.

### *Basis of Determination of the Exercise Price*

The exercise price of the options granted under the 2021 [REDACTED] Share Option Scheme shall not be lower than the net asset value per Share of the Company as of December 31, 2020. The exercise price of the options granted under the 2023 [REDACTED] Share Option Scheme shall not be lower than the net asset value per Share of the Company as of December 31, 2022. During the period from the option grant date to the option exercise date, the exercise price of the option will be adjusted accordingly if the Company has capitalization of the capital reserves, distribution of stock dividends, allotment of shares or dividends.

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**STATUTORY AND GENERAL INFORMATION**

***Lock-up Periods and Restrictions***

The participants under the [REDACTED] Share Option Schemes shall comply with the lock-up period and restriction requirements under the relevant laws and regulations.

***Outstanding Share Options Granted under the [REDACTED] Share Option Schemes***

As of the Latest Practicable Date, (i) the number of underlying Shares pursuant to the outstanding share options granted under the 2021 [REDACTED] Share Option Scheme amounted to 14,493,000 Shares, and (ii) the number of underlying Shares pursuant to the outstanding share options granted under the 2023 [REDACTED] Share Option Scheme amounted to 55,398,800 Shares, representing approximately [REDACTED]% and [REDACTED]%, respectively of the issued Shares immediately following the completion of the [REDACTED] (assuming that (1) all options granted under the [REDACTED] Share Option Schemes are exercised; (2) the [REDACTED] is not exercised; and (3) no further Shares are issued under the [REDACTED] Share Option Schemes).

Assuming full vesting and exercise of all outstanding share options granted under the [REDACTED] Share Option Schemes, the shareholding of our Shareholders immediately following completion of the [REDACTED] (assuming that (1) all options granted under the [REDACTED] Share Option Schemes are exercised; (2) the [REDACTED] is not exercised; and (3) no further Shares are issued under the [REDACTED] Share Option Schemes), will be diluted by approximately [REDACTED]%. The dilution effect on our earnings per Share would be approximately [REDACTED]%.

Below is a list of the grantees of the outstanding share options under the 2021 [REDACTED] Share Option Scheme. No further options are expected to be granted under the [REDACTED] Share Option Schemes.

Name	Address	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
<b>Director, Supervisor, senior management and connected persons</b>								
Mr. Xue Qiangjun (薛强军)	Room 501, Unit 1, Building 11, Kangle Hong Kong City, Xihu District, Hangzhou, Zhejiang Province, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	750,000	[REDACTED]%
Mr. Zhu Xiaosong (朱晓松)	Room 202, Unit 1, Building 4, Xinlvyan Apartment, Shangcheng District, Hangzhou Zhejiang Province, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	850,000	[REDACTED]%

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Name	Address	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
Mr. Wang Yu (王愚)	Room 212, No. 199 Wensan Road, Xihu District, Hangzhou, Zhejiang Province, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	750,000	[REDACTED]%
Mr. Yan Hao (閔浩)	No. 2316, Unit 1, 25th Floor, No. 36, Dongzhimenwai Street, Dongcheng District, Beijing, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	500,000	[REDACTED]%
Mr. Sun Dali (孫大利)	No. 38 Zheda Road, Xihu District, Hangzhou, Zhejiang Province, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	750,000	[REDACTED]%
Ms. Lin Yin (林銀)	Room 1013, Building 30, Zhongyu Modern City, Beigan Street, Xiaoshan District, Hangzhou, Zhejiang Province, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	315,000	[REDACTED]%
Mr. Huang Qing (黃清)	Room 5C, Jinyuan, No. 198 Anfu Road, Xuhui District, Shanghai, PRC	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	750,000	[REDACTED]%
<b>Subtotal</b>							<u>4,665,000</u>	<u>[REDACTED]%</u>
<b>Other employees Note 4</b>								
Category by number of underlying shares	Number of grantees	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
1-100,000	72	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	2,947,000	[REDACTED]%
Over 100,000	29	February 4, 2021	February 3, 2027	Note 2	Note 3	RMB2.96	6,881,000	[REDACTED]%
<b>Subtotal</b>							<u>9,828,000</u>	<u>[REDACTED]%</u>
<b>Total</b>							<u><u>14,493,000</u></u>	<u><u>[REDACTED]%</u></u>

**APPENDIX VIII STATUTORY AND GENERAL INFORMATION**

*Notes:*

1. There is no consideration paid for the acceptance of the options.
2. The options granted under the 2021 [REDACTED] Share Option Scheme will be vested (wholly or partially) after 18 months after the [REDACTED].
3. The options granted under the 2021 [REDACTED] Share Option Scheme can be exercised after vesting on any [REDACTED] day but no later than the 30 months after the [REDACTED].
4. The table below shows the details of the outstanding options granted to other grantees (who are not Directors, Supervisors, senior management or connected persons of the Company) under the 2021 [REDACTED] Share Option Scheme.

Below is a list of the grantees of the outstanding share options under the 2023 [REDACTED] Share Option Scheme.

Name	Address	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
<b>Director, Supervisor, senior management and connected persons</b>								
Mr. Xin Jie (辛潔)	No. 210 Santaishan Road, Xihu District, Hangzhou, Zhejiang Province, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	10,000,000	[REDACTED]%
Mr. Xue Qiangjun (薛強軍)	Room 501, Unit 1, Building 11, Kangle Hong Kong City, Xihu District, Hangzhou, Zhejiang Province, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,950,000	[REDACTED]%
Mr. Zhu Xiaosong (朱曉松)	Room 202, Unit 1, Building 4, Xinlv Yuan Apartment, Shangcheng District, Hangzhou, Zhejiang Province, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,850,000	[REDACTED]%
Mr. Wang Yu (王愚)	Room 212, No. 199, Wensan Road, Xihu District, Hangzhou, Zhejiang Province, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,450,000	[REDACTED]%
Mr. Yan Hao (閔浩)	No. 2316, Unit 1, 25th Floor, No. 36, Dongzhimenwai Street, Dongcheng District, Beijing, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,700,000	[REDACTED]%
Mr. Sun Dali (孫大利)	No. 38 Zheda Road, Xihu District, Hangzhou, Zhejiang Province, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,950,000	[REDACTED]%

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Name	Address	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
Ms. Lin Yin (林銀)	Room 1013, Building 30, Zhongyu Modern City, Beigan Street, Xiaoshan District, Hangzhou, Zhejiang Province PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,385,000	[REDACTED]%
Mr. Huang Qing (黃清)	Room 5C, Jinyuan, No. 198 Anfu Road, Xuhui District, Shanghai, PRC	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	1,450,000	[REDACTED]%
<b>Subtotal</b>							<b>21,735,000</b>	<b>[REDACTED]%</b>

Other employees *Note 4*

Category by number of underlying shares	Number of grantees	Date of grant	Expiry date	Vesting period	Exercise period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED]
1-100,000	187	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	9,126,000	[REDACTED]%
Over 100,000	73	June 12, 2023	June 11, 2028	Note 2	Note 3	RMB5	24,537,800	[REDACTED]%
<b>Subtotal</b>							<b>33,663,800</b>	<b>[REDACTED]%</b>
<b>Total</b>							<b>55,398,800</b>	<b>[REDACTED]%</b>

*Notes:*

- There is no consideration paid for the acceptance of the options.
- The options granted under the 2023 [REDACTED] Share Option Scheme will be vested (wholly or partially) after 18 months after the [REDACTED].
- The options granted under the 2023 [REDACTED] Share Option Scheme can be exercised after vesting on any [REDACTED] day but no later than the 30 months after the [REDACTED].
- The table below shows the details of the outstanding options granted to other grantees (who are not Directors, Supervisors, senior management or connected persons of the Company) under the 2023 [REDACTED] Share Option Scheme.

An application has been made to the Stock Exchange for the [REDACTED] of and permission to [REDACTED] in the H Shares which may be allotted and issued upon the exercise of the outstanding options pursuant to the [REDACTED] Share Option Schemes.

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### 6. Disclaimers

Saved as disclosed in this Document:

- (a) none of our Directors, Supervisors or any of the parties listed in “Qualification of Experts” of this section is:
  - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this Document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
  - (ii) materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in “Qualification of Experts” of this Appendix:
  - (i) is interested legally or beneficially in any shares in any member of our Group;  
or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors or Supervisors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers in each year of the Track Record Period; and
- (d) none of our Directors or Supervisors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

### OTHER INFORMATION

#### Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to be imposed on our Company or any of our subsidiaries.

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### Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and, so far as we are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of our Group.

### Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to deal in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into CCASS.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each of the Joint Sponsors will receive a fee of US\$500,000 for acting as a sponsor for the [REDACTED].

### Preliminary Expenses

Our Company did not incur any material preliminary expenses.

### Qualification of Experts

The qualifications of the experts who have given opinions or advice in this Document are as follows:

<b>Name</b>	<b>Qualification</b>
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
J.P. Morgan Securities (Far East) Limited	Licensed corporation under the SFO for type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountant Ordinance (Cap. 50) and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Cap. 588)
Zhong Lun Law Firm Frost & Sullivan	PRC legal advisor Independent industry consultant



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<b>Name</b>	<b>Qualification</b>
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Independent property valuer
Hutabarat Halim & Rekan	Legal advisors to the Company as to Indonesia Law

**Consents of Experts**

Each of the experts referred to in “Qualification of Experts” in this Appendix has given and has not withdrawn its respective written consents to the issue of this Document with the inclusion of certificates, letters, opinions or reports and the references to its names included herein in the form and context in which it is respectively included.

None of the experts named above has any of our shareholding interests or rights (whether legally enforceable or not) or any of our members to subscribe for or to nominate persons to subscribe for our securities or any of our member.

**Compliance Adviser**

We have appointed Somerley Capital Limited as our Compliance Adviser upon the [REDACTED] in compliance with Rule 3A.19 of the Hong Kong Listing Rules.

**Taxation of Holders of H Shares**

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.00 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix V – Taxation and Foreign Exchange – B. Hong Kong Taxation” to this Document.

**No Material Adverse Change**

Our Directors confirm that, as of the Latest Practicable Date, there has been no material adverse change in our financial or trading position, indebtedness, mortgage, contingent liabilities, guarantees or prospects since December 31, 2022, the end of the period reported on the Accountant’s Report included in Appendix I to this Document.

**Binding Effect**

This Document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

## APPENDIX VIII

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### Miscellaneous

Save as disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (i) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or dealt in on any stock exchange or [REDACTED] system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought;
- (j) our Company has no outstanding convertible debt securities or debentures;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) our Company [has adopted] a code of conduct regarding Directors' and Supervisors' securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rules.

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**APPENDIX VIII                      STATUTORY AND GENERAL INFORMATION**

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**Restrictions on Share Repurchases**

For details, see “Appendix VI – Summary of Principal Legal and Regulatory Provisions” and “Appendix VII – Summary of Articles of Association” to this Document.

**Bilingual Document**

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

**Promoters**

The promoters of our Company are all of the 31 then shareholders of our Company as at December 2, 2020 before our conversion into a joint stock limited liability company. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.