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NEWLINK TECHNOLOGY INC.

新紐科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9600)

TERMINATION OF MEMORANDUM OF INTENT ON EQUITY TRANSACTION

This announcement is made by Newlink Technology Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 20 October 2022 in relation to the Group’s entering of a memorandum of intent on equity transaction (the “**Memorandum**”) with Shanghai MySteelsoft Information and Technology Engineering Co., Ltd.* (上海鋼軟信息技術工程股份有限公司) and its two largest shareholders. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 28 March 2024, the Company entered into a termination agreement (the “**Termination Agreement**”) with the Target Company and the Intended Sellers, pursuant to which the parties agreed to terminate the Memorandum, considering there is no significant progress made with respect to the Acquisition contemplated under the Memorandum. Pursuant to the Termination Agreement, from the effective date of the Termination Agreement (i.e. the date of this announcement), the Memorandum shall cease to be valid and in effect, and the parties shall bear no liability towards each other for any matters arising from the Memorandum.

By order of the Board
Newlink Technology Inc.
ZHAI Shuchun

Chairman and Chief Executive Officer

Beijing, the PRC, 28 March 2024

As at the date of this announcement, the executive Directors are Mr. ZHAI Shuchun, Ms. QIN Yi and Mr. LI Xiaodong; and the independent non-executive Directors are Mr. TANG Baoqi, Ms. YANG Juan and Mr. YOU Linfeng

* *For identification purpose only*