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復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY**

References are made to the announcements of Renaissance Asia Silk Road Group Limited (the “**Company**”) dated 5 January 2024, 8 January 2024 and 31 January 2024 in respect of the Acquisition of the entire equity interest in the Target Company (the “**Announcements**”). Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as used in the Announcements.

As set out in the Announcements, a circular containing, among others, (i) further information on the Share Transfer Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM with the proxy form (the “**Circular**”), is expected to be despatched to the Shareholders on or before 31 March 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 30 April 2024.

By order of the Board
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises following Directors, namely,

Executive Directors:

Mr. Qiu Zhenyi
(Chairman of the Board)
Mr. Pan Feng
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching
Mr. Xu Huiqiang

*Independent non-executive
Directors:*

Dr. Liu Ka Ying Rebecca
Mr. Tse Sze Pan
Mr. Yang Jingang
Mr. Zhang Zhen