

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **MECOM POWER AND CONSTRUCTION LIMITED**

**澳能建設控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1183)**

**(Warrant code: 424)**

### **PROPOSED ADOPTION OF THE NEW ARTICLES OF ASSOCIATION**

This announcement is made by MECOM Power and Construction Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

In view of the current revised requirements of the Listing Rules in relation to the paperless listing regime and mandatory electronic dissemination of corporate communications, and after taking into consideration the actual situation of the Company, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to make amendments (the “**Proposed Amendments**”) to the second amended and restated articles of association of the Company (the “**Existing Articles of Association**”). The major changes to be brought about by the Proposed Amendments include, among others: (i) removing the requirement for the Company to serve or deliver a notice of availability to the shareholders of the Company (the “**Shareholders**”) in printed or electronic form after publishing any corporate communication (as defined under Listing Rules) on the Company’s or the Stock Exchange’s website; (ii) clarifying that, if a notice, document or other corporate communication is given or issued by way of publication on the Company’s or the Stock Exchange’s website, it shall be deemed given or served on the day it first appears on the relevant website (unless a different deemed date of service is provided or required by the Listing Rules); and (iii) certain amendments relating to, among other matters, the Board’s authority to capitalize the Company’s reserve or fund for the issuance of shares under any share incentive scheme or other arrangement approved by the Shareholders, and removing the requirement for each Shareholder to provide the name and address of a Hong Kong resident for receipt of notices and other documents and the liquidator’s right to make such appointment in lieu of such nomination by a Shareholder in the event of winding up of the Company in Hong Kong. In view of the number of the Proposed Amendments, the Board proposes to adopt a new third amended and restated articles of association of the Company (the “**New Articles of Association**”) in substitution for, and to the exclusion of, the Existing Articles of Association.

The Proposed Amendments and adoption of the New Articles of Association are subject to approval by the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (“**AGM**”).

A circular reflecting, among other matters to be tabled at the AGM, further details of the Proposed Amendments, the adoption of the New Articles of Association and the notice of the AGM will be despatched to the Shareholders in due course.

The Proposed Amendments and the New Articles of Association are prepared in the English language and their Chinese translation is for reference only. In the event of any inconsistencies between the English language version and the Chinese language version of the Proposed Amendments and the New Articles of Association, the English language version shall prevail.

By Order of the Board  
**MECOM Power and Construction Limited**  
**Kuok Lam Sek**  
*Chairman*

Hong Kong, 28 March 2024

*As at the date of this announcement, the executive Directors are Mr. Kuok Lam Sek and Mr. Sou Kun Tou, and the independent non-executive Directors are Ms. Chan Po Yi, Patsy, Mr. Cheung Kiu Cho, Vincent and Mr. Lio Weng Tong.*