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If you have sold or transferred all your shares in Great Wall Motor Company Limited, you should at once pass this circular and the enclosed proxy form to the purchaser, the transferee, the bank, the stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.



長城汽車股份有限公司

GREAT WALL MOTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 02333 (HKD counter) and 82333 (RMB counter)

- (1) PLAN OF GUARANTEES FOR THE YEAR 2024 OF THE COMPANY**
(2) BILL POOL BUSINESS OF THE COMPANY FOR THE YEAR 2024
(3) AUTHORISATION OF THE BANKING BUSINESS BY THE
COMPANY; AND
(4) NOTICE OF EGM

The EGM of the Company is to be held on Wednesday, 24 April 2024 at 2:00 p.m., at the Company's Conference Room, No. 2266 Chaoyang Road South, Lianchi District, Baoding, Hebei Province, the PRC. Notice of the EGM is set out on pages 38 to 39 of this circular. Whether or not you are able to attend the EGM in person, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon. For H Shareholders, the proxy form should be returned, in person or by post, to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in any event, not less than 24 hours before the designated time for the commencement of the EGM and any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

If you intend to attend the EGM in person or by proxy, you are required to complete and return the reply slip to the office of the secretary to the Board of the Company (for H Shareholders) on or before Thursday, 18 April 2024.

* *For identification purpose only*

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“A Share(s)”	domestic share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Shanghai Stock Exchange and traded in Renminbi (Stock Code: 601633);
“A Shareholder(s)”	holders of A Share(s);
“Articles of Association”	articles of association of the Company, as amended, modified or otherwise supplemented from time to time;
“Board”	the board of directors of the Company;
“Company” or “Great Wall Motor”	長城汽車股份有限公司 (Great Wall Motor Company Limited*), a joint stock company incorporated in the PRC with limited liability, the H Shares and A Shares of which are listed on Hong Kong Stock Exchange and Shanghai Stock Exchange, respectively;
“CSRC”	China Securities Regulatory Commission;
“Director(s)”	director(s) of the Company;
“EGM”	extraordinary general meeting of the Company;
“H Shares”	the overseas-listed foreign share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Main Board of the Hong Kong Stock Exchange and traded in Hong Kong dollars (Stock Code: 02333 (HKD counter) and 82333 (RMB counter));
“H Shareholder(s)”	holders of H Share(s);
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong Listing Rules”	Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;

DEFINITIONS

“Latest Practicable Date”	25 March 2024, being the latest practicable date prior to the issuance of this circular for ascertaining certain information contained herein;
“Plan of Guarantees for the Year 2024”	the proposed plan of guarantees to be provided by the Company for the year 2024, which is subject to the approval of the EGM;
“PRC”	the People’s Republic of China, excluding, for the purpose of this circular only, Hong Kong, the Macau Special Administrative Region and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended from time to time;
“Share(s)”	A Share(s) and H Share(s);
“Shareholders”	holders of the Company’s Shares including A Share(s) and H Share(s);
“subsidiary(ies)”	unless the context requires otherwise, has the meaning ascribed thereto under the Hong Kong Listing Rules;
“Supervisor(s)”	supervisor(s) of the Company;
“Supervisory Committee”	the supervisory committee of the Company; and
“SSE Listing Rules”	Rules Governing the Listing of Securities on the Shanghai Stock Exchange

LETTER FROM THE BOARD



長城汽車股份有限公司
GREAT WALL MOTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 02333 (HKD counter) and 82333 (RMB counter)

Executive Directors:

Wei Jian Jun
Zhao Guo Qing
Li Hong Shuan

***Registered office, head office and
principal place of business:***

No. 2266, 2299 Chaoyang Road
South, Lianchi District, Baoding
Hebei Province
the PRC

Non-executive Director:

He Ping

Independent non-executive Directors:

Yue Ying
Fan Hui
Tom Siulun Chau

28 March 2024

To the Shareholders

Dear Sir or Madam,

- (1) PLAN OF GUARANTEES FOR THE YEAR 2024 OF THE COMPANY**
(2) BILL POOL BUSINESS OF THE COMPANY FOR THE YEAR 2024
**(3) AUTHORISATION OF THE BANKING BUSINESS BY THE
COMPANY; AND**
(4) NOTICE OF EGM

1. INTRODUCTION

Reference is made to the announcement of the Company dated 28 March 2024, in relation to, among others, relevant documents including the Plan of Guarantees for the Year 2024 of the Company, the bill pool business of the Company for the year 2024, and the authorisation of the banking business by the Company.

This circular is issued in relation to the EGM to be held at 2:00 p.m. on Wednesday, 24 April 2024 at the Company's Conference Room, No. 2266 Chaoyang Road South, Lianchi District, Baoding, Hebei Province, the PRC.

* *For identification purpose only*

LETTER FROM THE BOARD

2. PLAN OF GUARANTEES FOR THE YEAR 2024 OF THE COMPANY

With a view to maintaining the Company's sustainable production and operation and stable development, while striving to fulfil the demand of its controlled subsidiaries for financial guarantee, the Company has formulated the Plan of Guarantees for the Year 2024 of the Company based on its actual guarantees in 2023. Details are set out in Appendix I to this circular.

3. BILL POOL BUSINESS OF THE COMPANY FOR THE YEAR 2024

In order to coordinate the management of bills receivable and payable, reduce the occupation of funds, optimize the financial structure and improve the utilisation rate of funds, the Company will carry out the bill pool business in 2024. Details are set out in Appendix II to this circular.

4. AUTHORISATION OF THE BANKING BUSINESS BY THE COMPANY

To meet its business needs, the Company authorised the quota of bank loans according to the provisions of the Financing Management System (《籌資管理制度》) of the Company, details of which are as follows:

The Company is authorised to utilise bank loans of no more than RMB26 billion within the validity period of the authorisation and such loans can be utilised on a revolving basis within the aforesaid quota.

Validity period of the authorisation: The authorisation period shall become effective upon consideration and approval by general meeting, and shall expire on the date when the 2024 annual general meeting or an extraordinary general meeting is held by the Company to consider a new authorisation quota.

For signing contracts and documents of the banking business, the Board of the Company hereby authorises the followings:

For the Company and its branches whose capital business is under the unified management of the Baoding Industrial Park Accounting Centre, the chief financial officer and the secretary to the Board are authorised to jointly sign the relevant contracts and documents of the banking business on behalf of the Company and its branches. For branches whose capital business is not managed by the Baoding Industrial Park Accounting Centre, the general manager or the person in charge of the unit shall sign the relevant contracts and documents of the banking business on behalf of each branch according to the application for transacting banking business jointly approved by the chief financial officer and the secretary to the Board. Specific banking businesses include but are not limited to:

- A. Trade financing contracts (contracts entered into for domestic and international trade financing businesses such as issuing domestic and international letters of credit, and import and export documentary bills)

LETTER FROM THE BOARD

- B. Short-term loans, project loans, medium-term and long-term loans
- C. Issue of bank acceptance bills
- D. Discount of acceptance bills
- E. Pledge of acceptance bills (including pledges in relation to bill pool business)
- F. Issue of letter of credit
- G. Guarantee

Note: For issuing letters of credit, the Company's corporate seal of legal entity can be used as a substitute for the signatures of the chief financial officer and the secretary to the Board since the internal approval process has been performed and the business is risk-free and conducted frequently.

5. THE EGM

The EGM will be held at 2:00 p.m. on Wednesday, 24 April 2024 at the Company's Conference Room, No. 2266 Chaoyang Road South, Lianchi District, Baoding, Hebei Province, the PRC. The notice of convening the EGM is set out on pages 38 to 39 of this circular.

To the knowledge and belief of the Company, no Shareholders are required to abstain from voting on all resolutions proposed at the EGM.

6. BOOK CLOSURE PERIOD

In order to determine the list of Shareholders who will be entitled to attend and vote at the EGM, the H Share register of members of the Company will be closed from Friday, 19 April 2024 to Wednesday, 24 April 2024 (both days inclusive), during which no transfer of H Shares will be effected. H Shareholders whose names appear on the H Share register of members of the Company at 4:30 p.m. on Thursday, 18 April 2024 shall be entitled to attend and vote at the EGM. In order for the H Shareholders to qualify for attending and voting at the EGM, all completed share transfer documents accompanied by the relevant H Share certificates must be lodged with the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 18 April 2024.

LETTER FROM THE BOARD

7. VOTING BY WAY OF POLL

Pursuant to Rule 13.39 of the Hong Kong Listing Rules, all votes of the Shareholders at the EGM must be taken by poll. The chairman of the meeting will therefore demand a poll for every resolution put to vote at the EGM in accordance with the Articles of Association. An announcement on the poll results will be made by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Hong Kong Listing Rules.

H Shareholders who wish to appoint a proxy/proxies to attend the EGM are requested to complete and sign the proxy form in accordance with the instructions contained therein, and deliver the forms to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time designated for the commencement of the EGM.

8. RECOMMENDATION

The Directors believe that the proposed resolutions are either necessary or in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend all Shareholders to vote in favour of the relevant resolutions to be proposed at the EGM.

9. ADDITIONAL INFORMATION

Your attention is drawn to the additional information set out in the appendices to this circular.

Yours faithfully,
By Order of the Board
Wei Jian Jun
Chairman

Baoding, Hebei Province, the People's Republic of China

I. OVERVIEW OF GUARANTEES

The Company convened the 12th meeting of the eighth session of the Board on 28 March 2024, at which the resolution on the Plan of Guarantees for the Year 2024 (the “**Resolution**”) was considered and approved.

(I) Provision of Guarantees for controlled subsidiaries

Pursuant to the Resolution, with a view to maintaining the Company’s sustainable production and operation and stable development, while striving to fulfill the demand of its controlled subsidiaries for guarantees, and in line with the actual guarantees in 2023, it was estimated that the total guarantee amount to be provided by the Company (including branch companies and subsidiaries) to controlled subsidiaries in 2024 would not exceed a total of RMB16.5 billion. Details are as follows:

No.	Guaranteed parties	Quota under the guarantee plan (RMB)	Currency
Companies with a gearing ratio over 70%:			
1	Jingcheng Engineering Auto Parts (Yangzhong) Co., Ltd. (精誠工科汽 車零部件(揚中)有限公司)	50,000,000	RMB
2	Jingcheng Engineering Automotive Parts (Pizhou) Co., LTD. (精誠工科 汽車零部件(邳州)有限公司)	50,000,000	RMB
3	Baoding Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有限公司保定光電分 公司)	1,000,000	RMB
4	Baoding Xushui Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有 限公司保定徐水光電分公司)	5,000,000	RMB
5	HWA Ding International Co., Ltd. (華 鼎國際有限公司)	1,000,000,000	RMB
6	Great Wall Motor Brasil LTDA. (長城 汽車巴西有限公司)	329,000,000	USD
7	Jingcheng Engineering Automotive Parts (Thailand) Co., Ltd. (精誠工科 汽車零部件(泰國)有限公司)	26,000,000	USD
8	Mande Auto Parts (Thailand) Co., Ltd. (曼德汽車零部件(泰國)有限公司)	26,000,000	USD

No.	Guaranteed parties	Quota under the guarantee plan (RMB)	Currency
9	Russian Havel Automobile Co., Ltd (俄羅斯哈弗汽車有限責任公司)	10,000,000,000	Ruble
10	Great Wall Motor Deutschland GmbH (長城汽車德國有限責任公司)	80,000,000	EUR
11	Great Wall Motor Malaysia Sales Co., LTD. (長城汽車馬來西亞銷售有限公 司)	100,000,000	RMB
12	Guarantee provided for suppliers' performance obligations (see Note 1)	600,000,000	RMB
13	Guarantee provided for factoring business (see Note 2)	1,000,000,000	RMB
14	Other controlled subsidiaries	2,304,452,614	RMB
Total		9,212,110,844	RMB

No.	Guaranteed parties	Quota under the guarantee plan (RMB)	Currency
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Companies with a gearing ratio below 70%:

1	Aike Intelligent Technology Co. Ltd. (愛科智能科技有限公司)	100,000,000	RMB
2	Honeycomb Drive System (Jiangsu) Co., Ltd. (蜂巢傳動系統(江蘇)有限 公司)	158,860,000	RMB
3	Mind Electronics Company Limited (曼德電子電器有限公司)	300,000,000	RMB
4	Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系 統有限公司)	300,000,000	RMB
5	Jingcheng Engineering Automotive Parts (Taizhou) Co., Ltd. (精誠工科 汽車零部件(泰州)有限公司)	200,000,000	RMB
6	Billion Sunny Development Company Limited (億新發展有限公司)	1,000,000,000	RMB
7	Great Wall Motor Manufacturing (Thailand) Co., Ltd. (長城汽車製造 (泰國)有限公司)	600,000,000 1,800,000,000 45,000,000	RMB THB USD

No.	Guaranteed parties	Quota under the guarantee plan (RMB)	Currency
8	Nobo Automotive Systems (Thailand) Co., Ltd. (諾博汽車系統(泰國)有限公司)	10,000,000	USD
9	Great Wall Motor Sales (Thailand) Co., Ltd. (長城汽車銷售(泰國)有限公司)	90,000,000	USD
10	Honeycomb Power System (Thailand) Co., Ltd. (蜂巢動力系統(泰國)有限公司)	18,000,000	USD
11	Haval Motor Manufacturing Russia Limited Liability Company (俄羅斯哈弗汽車製造有限責任公司)	40,000,000,000	Ruble
Total		7,287,889,156	RMB
	Total quota of all controlled subsidiaries under the guarantee plan	16,500,000,000	RMB

Notes:

- The guaranteed parties of “Guarantee provided for suppliers’ performance obligations” include: ① the Company and 11 branches of the Company; ② a total of 13 subsidiaries and its branches, including Rizhao Weipai Motor Co., Ltd.(日照魏牌汽車有限公司), Chongqing Yongchuan Great Wall Auto Parts Co., Ltd.(重慶市永川區長城汽車零部件有限公司), Baoding Great Wall Huabei Automotive Company Limited(保定長城華北汽車有限責任公司), If Technology Co., Ltd.(如果科技有限公司), Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), Baoding Xushui Chassis Branch of Jingcheng Engineering Automotive Systems Co., Ltd.(精誠工科汽車系統有限公司保定徐水精工底盤分公司), Daye branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司大冶分公司), Baoding Xushui exquisite welding branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司保定徐水精工沖焊分公司), Jingcheng Engineering Automotive Components (Chongqing) Co., Ltd. (精誠工科汽車零部件(重慶)有限公司), Jingcheng Engineering Automotive Parts (Taizhou) Co., Ltd. (精誠工科汽車零部件(泰州)有限公司), Jingcheng Engineering Automotive Parts (Rizhao) Co., Ltd. (精誠工科汽車零部件(日照)有限公司), Jingcheng Engineering Automotive Systems (Pinghu) Co., Ltd. (精誠工科汽車系統(平湖)有限公司) and Jingcheng Engineering Automotive Parts (Zhangjiagang) Co., Ltd. (精誠工科汽車零部件(張家港)有限公司).
- The guaranteed parties of “Guarantee provided for factoring business” mainly include Chongqing Yongchuan Great Wall Auto Parts Co., Ltd.(重慶市永川區長城汽車零部件有限公司), Mind Electronics Company Limited (曼德電子電器有限公司), Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), Honeycomb Yichuang Technology Co., Ltd. (蜂巢易創科技有限公司) and Nobo Automotive Systems Co., Ltd. (諾博汽車系統有限公司).

The guarantee limit above is an aggregated amount of guarantees plan provided by the Company for its controlled subsidiaries. The actual total guarantee amount is subject to the respective guarantee documents.

Provided that the total anticipated amount is not exceeded, wholly controlled subsidiaries of the Company with a gearing ratio below 70% may use guarantee quota reallocated from other controlled subsidiaries of the Company, while controlled subsidiaries of the Company with a gearing ratio over 70% may only use guarantee quota reallocated from other controlled subsidiaries of the Company with a gearing ratio over 70%.

Guarantee scope: including guarantees provided by the Company for controlled subsidiaries and guarantees provided by controlled subsidiaries for other controlled subsidiaries.

Guarantee methods: including but not limited to, credit guarantee, mortgage guarantee and pledge guarantee. Such guarantee shall take effect after being approved at the EGM, and shall remain valid until the date on which a general meeting of the Company is held to review a new plan of guarantees for its controlled subsidiaries, provided that the valid period shall not exceed 12 months.

(II) Signing authorization

Unless required by applicable laws and regulations, within the guarantee limit under the Plan of Guarantees for the Year 2024, the Company will not hold any Board meeting or general meeting separately for each guarantee, and will authorise the chief financial officer and the secretary to the Board to handle specific matters relating to such guarantee within the guarantee limit and sign relevant documents according to during the guarantee period.

(III) Internal decision-making procedures performed by the Company for the guarantees

This matter has been considered and approved at the 12th meeting of the eighth session of the Board held on 28 March 2024 (voting result: 7 votes in favor, 0 votes against, and 0 abstentions), and will be submitted to the EGM for consideration and approval.

II. INFORMATION ABOUT THE GUARANTEED PARTIES

(I) Basic Information

1. *Guaranteed parties with a gearing ratio over 70%:*

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial fact controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(1)	Jingcheng Engineering Auto Parts (Yangzhong) Co., Ltd. (精誠工科汽車零部件(揚中)有限公司)	91321182MA1X3FDH86	24 August 2018	Zhang De Hui (張德會)	RMB180 million	No. 869 Yuanbo Avenue, Yangzhong Economic Development Zone, Zhenjiang City	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	R&D, processing, manufacturing, sales of automotive components, industrial automation control system device, transmission equipment, industrial robots, instruments and meters, and metal components as well as related technology consulting and technical services; recovery of productive waste metals and waste materials (excluding dangerous goods, cars (including dismantled)); road transportation and warehousing services of ordinary goods (excluding hazardous articles); leasing of self-owned properties and engineering machinery and equipment; proprietary and agency import and export business of various commodities and technologies (except for commodities and technologies managed by state-designated companies or the import and export of which are prohibited). (For items that require approval according to law, business activities can be carried out only after approval by relevant departments)						

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**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(2)	Jingcheng Engineering Automotive Parts (Pizhou) Co., LTD. (精誠工科汽車零部件(邳州)有限公司)	91320382MA7H4XD85L	1 March 2022	Zhang De Hui (張德會)	RMB95 million	Numerical Control Machine Tool Industrial Park, South of Chunxing Road and West of Jianqiu Road, High-tech Industrial Development Zone, Pizhou City	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Approved items: road transportation of goods (excluding dangerous goods); recycling and dismantling of scrapped electric vehicles; scrapped vehicle recycling; disassembly of scrapped motor vehicles (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to the approval results). General items: auto parts and accessories manufacturing; automotive parts research and development; auto parts wholesale; auto parts retail; industrial automatic control system equipment manufacturing; industrial automatic control system sales; industrial robot manufacturing; industrial robot sales; instruments and meters manufacturing; instruments and meters sales; general equipment manufacturing (excluding special equipment manufacturing); metal products research and development; metal products sales; technical services, technology development, technology consultation, technology exchange, technology transfer and technology promotion; recycling of renewable resources (except productive scrap metals); recycling of productive scrap metals; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); housing rental; non-residential real estate leasing; mechanical equipment leasing; leasing services (excluding licensed leasing services); import and export of goods; import and export of technologies; import and export agency; nonferrous metal alloy manufacturing; casting of nonferrous metal; metal materials manufacturing; metal materials sales (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(3)	Baoding Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有限公司保定光電分公司)	91130606MA0CGNW951	10 July 2018	Wu Nan (吳楠) (Person in charge)	-	75 Dongsheng Road, Lianchi District, Baoding City, Hebei Province	A branch of Mind Electronics Company Limited (曼德電子電器有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Research and development, design, manufacturing, sales and after-sales service of auto parts and accessories, refrigeration and air-conditioning equipment, power electronic components, lighting fixtures, wires and cables, transportation equipment and production counting instruments, molds, industrial automatic control system devices, mechanical parts and accessories; general cargo freight road transportation and special transportation (container); import and export of goods or technologies (except those prohibited by the state or involved administrative approval); technology consulting services; enterprise management consulting services; leasing of self-owned properties, venues and equipment (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
(4)	Baoding Xushui Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有限公司保定徐水光電分公司)	91130609MA0CG31F2N	6 July 2018	Wu Nan (吳楠) (Person in charge)	N/A	No. 299 Chaoyang North Street (Xu), Xushui District, Baoding city, Hebei Province	A branch of Mind Electronics Company Limited (曼德電子電器有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Research and development, design, manufacturing, sales and after-sales service of auto parts and accessories, refrigeration and air-conditioning equipment, power electronic components, lighting fixtures, wires and cables, transportation equipment and production counting instruments, molds, industrial automatic control system devices, mechanical parts and accessories; general cargo freight road transportation and special transportation (container); import and export of goods or technologies (except those prohibited by the state or involved administrative approval); technology consulting services; enterprise management consulting services; leasing of self-owned properties, venues and equipment (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						

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**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(5)	HWA Ding International Co., Ltd. (華鼎國際有限公司)	2890921 (Registration certificate number)	8 November 2019	Liu Yu Ting (劉玉婷) (director)	USD14 million	Unit 105, 1/F., Mirror Tower, 61 Mody Road, Tsim Sha Tsui Kowloon Hong Kong	100% directly held by the Company	No
	Business scope	International trade, equity investment, and investment and financing services						
(6)	Great Wall Motor Brasil LTDA. (長城汽車巴西有限公司)	42.611.727/0001-55 (Local industry and commerce code)	7 June 2021	Sui Chaogang (隨超剛), Jian Zhisheng (簡之聖)	334,410,000 BRL	Sao Paulo, Brazil	100% held by Great Wall Holland Investment Holding Co., Ltd (長城荷蘭投資控股有限責任公司), an indirectly wholly-owned subsidiary of the Company	No
	Business scope	Manufacturing, wholesale and retail of automobiles, import and export trade, wholesale and retail of parts and accessories, car rental, wholesale of used cars, infrastructure rental, etc.						

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**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(7)	Jingcheng Engineering Automotive Parts (Thailand) Co., Ltd. (精誠工科汽車零部件(泰國)有限公司)	0215563009228 (Registration No.)	17 November 2020	Dong Jin Wei (董金偉) (director)	298.7 million Thai Baht	East Coast Industrial Park, Amphoe Pluak Daeng, Rayong Province, Thailand (泰國羅勇府布羅登縣東海岸工業園區)	99.99% held by Billion Sunny Development Company Limited (億新發展有限公司), 20 shares held by HWA Ding International Co., Ltd. (華鼎國際有限公司), and 20 shares held by Tide Technology and Trade Company Limited (泰德科貿有限公司) (all are wholly-owned subsidiaries of the Company)	No
	Business scope	R&D, manufacturing, sales and after-sales services of auto body, auto instruments and meters, auto molds, auto fixtures, and auto inspection tools						

APPENDIX I

PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(8)	Mande Auto Parts (Thailand) Co., Ltd (曼德汽車零部件(泰國)有限公司)	0215563009244 (Registration No.)	18 November 2020	Li Pan Long (李盤龍) (director)	67.28 million Thai Baht	East Coast Industrial Park, Amphoe Pluak Daeng, Rayong Province, Thailand (泰國羅勇府布羅登縣東海岸工業園區)	99.99% held by Billion Sunny Development Company Limited (億新發展有限公司), 1 share held by HWA Ding International Co., Ltd. (華鼎國際有限公司), and 1 share held by Tide Technology and Trade Company Limited (泰德科貿有限公司) (all are wholly-owned subsidiaries of the Company)	No
	Business scope	R&D, manufacturing, sales and after-sales service of power electronic components, refrigeration and air conditioning equipment, lighting fixtures, wires and cables						
(9)	Russian Havel Automobile Co., Ltd (俄羅斯哈弗汽車有限責任公司)	1147746089314 (Local industry and commerce code)	6 February 2014	Li Kai (李鎰) (general manager)	1,890,800,000 Ruble	Office 5, 17th Floor, Building 1, 65 Union Street, Moscow (莫斯科市, 工會大街65號, 1號樓, 17層, 5號辦公室)	100% held by Tide Technology and Trade Company Limited (泰德科貿有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Maintenance and repair of motor vehicles; trade of automotive parts, components, and accessories; grain wholesale trade; wholesale trade of farm animal feed; wholesale trade of meat and poultry, including by-products; wholesale trade of edible oils and fats; wholesale trade of chocolates and candies; wholesale trade of fish, crustaceans, mollusks, canned and pickled fish and seafood; wholesale trade of other foodstuffs not classified others; wholesale trade of solid, liquid, and gaseous fuels and related products; wholesale trade of non-ferrous metal ores; wholesale trade of primary forms of non-ferrous metals, excluding precious metals; wholesale trade of gold and other precious metals; wholesale trade of timber raw materials and logs; wholesale trade of chemical products; wholesale trade of other intermediate products; wholesale non-specialized trade; provision of other financial services, excluding insurance and pension services not classified into others						

APPENDIX I

**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(10)	Great Wall Motor Deutschland GmbH (長城汽車德國有限責任公司)	HRB268353 (Reference No.)	19 October 2021	Meng Xiang Jun (孟祥軍) Qiao Xiang Hua (喬向華) (all are directors)	EUR25,000	Max-Diamand-Str. 7, München, Germany	100% held by Great Wall Holland Investment Holding Co., Ltd. (長城荷蘭投資控股有限責任公司), a indirectly wholly-owned subsidiary of the Company	No
	Business scope	Sales, acquisition, import, export, development, distribution, leasing and maintenance of new and used cars and auto parts, as well as the development and regular update of corresponding software and other related products and their corresponding services						
(11)	Great Wall Motor Malaysia Sales Co., Ltd. (長城汽車馬來西亞銷售有限公司)	202201006564	23 February 2022	Cui An Qi (崔安祺) (Director)	1 million Malaysian Ringgit	Kuala Lumpur, Malaysia	100% held by Billion Sunny Development Company Limited (億新發展有限公司), an indirect wholly-owned subsidiary of the Company	No
	Business scope	Import and export, sales, after-sales, leasing and exhibition of automobiles, auto parts and other related products						

(12) Business performance guarantee of supplier

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
①	Baoding Xushui Chassis Branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司保定徐水精工底盤分公司)	91130609MA0CQ9WH7T	13 September 2018	Bai Yan Peng (白彥鵬) (Person in charge)	-	No. 299 Chaoyang North Street (Xu), Xushui District, Baoding, Hebei Province	A branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Manufacture of auto parts and accessories; manufacturing, design, R&D and technical services, consulting services, sales and after-sales services of auto body, auto instruments, auto molds, auto fixtures, and auto inspection tools; Information technology consulting services, road transport of general goods, warehousing (excluding flammable and explosive hazardous chemicals) services; Enterprise-owned house and equipment rental services; Import and export of goods or technologies (except those prohibited by the state or involved administrative approval). (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
②	Daye branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司大冶分公司)	91420281MABWDYKN5A	4 August 2022	Bai Yan Peng (白彥鵬) (Person in charge)	-	Room 2-252, Office Building, 29 Jinyang Road, Luojiaqiao Street, Daye City (Declaration commitment)	A branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Approved items: road transportation of goods (excluding dangerous goods) (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to approval documents or licenses of relevant departments). General items: auto parts and accessories manufacturing; auto parts retail; automotive parts research and development; mold manufacturing; mold sales; metal structure manufacturing; metal structure marketing; information technology consulting services; metrology service; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); recycling of productive scrap metals; non-residential real estate leasing; mechanical equipment leasing; technical service, technology development, technology consultation, technology exchange, technology transfer, technology promotion; industrial automatic control system equipment manufacturing; industrial automatic control system sales; instruments and meters manufacturing; instruments and meters sales; sales of renewable resources; transport equipment rental services; import and export of goods; domestic trade agency (except licensed items, items that are not prohibited or restricted by laws or regulations can be independently operated)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
③	Baoding Xushui exquisite welding branch of Jingcheng Engineering Automotive Systems Co., Ltd.(精誠工科汽車系統有限公司保定徐水精工沖焊分公司)	91130609MA0CFRJM4T	27 June 2018	Liu Yong (Person in charge)	-	No. 299 Chaoyang North Street (Xu), Xushui District, Baoding, Hebei Province	A branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司)), a wholly-owned subsidiary of the Company	No

Business scope

General items: auto parts and accessories manufacturing; instruments and meters manufacturing; instruments and meters sales; mold manufacturing; mold sales; manufacturing of machine tool functional parts and accessories; technical services, technology development, technology consultation, technology exchange, technology transfer and technology promotion; sales agency; information technology consulting services; general cargo storage service (excluding hazardous chemicals and other items requiring approval); transport equipment rental services; non-residential real estate leasing; mechanical equipment leasing; storage equipment rental service; leasing services (excluding licensed leasing services); import and export of goods; technology import and export; battery parts manufacturing; battery parts sales; metal structure manufacturing; metal structure marketing; electronic components manufacturing; wholesale of electronic components; energy storage technology service; new material technology research and development; processing of mechanical parts and spare parts; sales of machinery parts and spare parts; sales of electronic components and electromechanical components; electronic components and electromechanical components equipment manufacturing; industrial automatic control system equipment manufacturing; industrial automatic control system sales; (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law). Approved items: road transportation of goods (excluding dangerous goods). (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to the approval documents or licence from relevant departments)

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
④	Jingcheng Engineering Automotive Components (Chongqing) Co., Ltd. (精誠工科汽車零部件(重慶)有限公司)	91500118MA600CTX5D	9 July 2018	Zhang De Hui (張德會)	RMB175 million	No. 666 Fenglong Avenue, Yongchuan District, Chongqing City	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned Subsidiary of the Company	No
	Business scope	Manufacture, design, R&D and technical services, consulting services, sales and after-sales services of auto parts and accessories, auto body, auto instruments and meters, auto molds, auto fixtures, auto inspection tools; research and development, design and manufacture of industrial automation, transmission and control equipment, industrial robot integration, and instrumentation system; automation equipment sales, technology transfer, technical consultation, after-sales service; road general freight; warehousing (excluding flammable and explosive hazardous chemicals) services; enterprise-owned house and equipment rental services; import and export of goods and technologies (except those prohibited by the state or involved administrative approval). (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
⑤	Jingcheng Engineering Automotive Parts (Rizhao) Co., Ltd. (精誠工科汽車零部件(日照)有限公司)	91371100MA3RBDXL45	2 January 2020	Zhang De Hui (張德會)	RMB150 million	Room 101, 99 Hangzhou Road, Rizhao Economic Development Zone, Shandong Province	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Manufacture, design, R&D and technical services, consulting services and sales of auto parts and accessories, auto body, auto instruments and meters, auto molds, auto fixtures, auto gauges; industrial automation, transmission and control equipment, industrial robot integration, research and development, design, manufacturing of instrumentation system, automation equipment sales, technology transfer, technical consulting; information technology consulting services; metal structure design, manufacturing, marketing; road transport of general goods; warehousing (excluding flammable and explosive hazardous chemicals) services; enterprise-owned house and equipment rental services; the operation and agency of import and export business of all kinds of goods (other than export goods jointly managed by state organizations and import goods managed by state-approved companies); domestic trade agency services. (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
⑥	Jingcheng Engineering Automotive Systems (Pinghu) Co., Ltd.(精誠工科汽車系統(平湖)有限公司)	91330482MA2JEBGM6E	28 August 2020	Zhang De Hui (張德會)	RMB36 million	Workshop 2, No. 988 Xinkai Road, Zhongdai Street, Pinghu City, Jiaxing City, Zhejiang Province	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	General items: auto parts retail; auto parts wholesale; automotive parts research and development; automotive wheel manufacturing; electronic components manufacturing; manufacture of bearings, gears and transmission parts; auto parts and accessories manufacture; manufacture of electronic measuring instrument; manufacturing of new energy vehicle and sales of testing equipment; sales of electric accessories for new energy vehicles; mechanical equipment leasing; mechanical and electrical equipment manufacture; business agency service; information consulting services (excluding licensing information consulting services); engineering and technological research and test development; metal structure marketing; metal structure manufacture; recycling of renewable resources (excluding industrial scrap metals); recycling of productive scrap metals; sales of renewable resources; processing of renewable resources; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); non-residential real estate leasing; domestic trade agency; information technology consulting services (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law). Approved items: road motor vehicle manufacture; inspection and testing services; road transport of goods (excluding dangerous goods); import and export of goods (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to the approval results)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
⑦	Jingcheng Engineering Automotive Parts (Zhangjiagang) Co., Ltd. (精誠工科汽車零部件(張家港)有限公司)	91320582MA22B6AP7X	31 August 2020	Zhang De Hui (張德會)	RMB100 million	No. 666 Caihong Road, Yangshe Town, Zhangjiagang City, Suzhou	100% held by Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Approved items: import and export agency; import and export of goods; technology import and export; inspection and testing services; road transport of goods (excluding dangerous goods) (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to the approval results). General items: auto parts retail; automotive parts research and development; auto parts wholesale; technical service, technology development, technology consultation, technology exchange, technology transfer, technology promotion; information technology consulting services; engineering and technological research and test development; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); non-residential real estate leasing; mechanical equipment leasing; mold sales; metal structure marketing; sales agency; auto parts and accessories manufacturing (except items that need to be approved according to law, business activities can be independently carried out according to business licenses and pursuant to the law)						
⑧	If Technology Co., Ltd. (如果科技有限公司)	91130600MA0G1JK49P	22 February 2021	Tang Haifeng (唐海鋒)	RMB450 million	No. 2199, South Chaoyang Street, Lianchi District, Baoding City, Hebei Province	100% directly held by the Company	No
	Business scope	General item: engineering and technological research and test development; software development; technical service, technology development, technology consultation, technology exchange, technology transfer, technology promotion; information technology consulting services; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); information system integration services; mechanical equipment leasing; auto sales; auto parts retail; retail of computer hardware, software and auxiliary equipment; auto parts and accessories manufacturing; automotive parts research and development; business agency service; data processing and storage support services; electric vehicle charging infrastructure operation; import and export of goods; technology import and export. (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law). Approved items: road transport of goods (excluding dangerous goods); insurance agency business; type II value-added telecommunications services. (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to approval documents or licenses of relevant departments)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
⑨	Rizhao Weipai Motor Co., Ltd. (日照魏牌汽車有限公司)	91130609582426078J	15 September 2011	Jiang Jun Fei (蔣俊飛)	RMB2 billion	No 99 Hangzhou Road, Rizhao Economic Development Zone, Shandong Province	100% directly held by the Company	No
	Business scope	Approved items: road motor vehicle manufacturing; road transport of goods (excluding dangerous goods); road passenger transport management; warehousing services for goods under customs supervision (excluding hazardous chemicals and dangerous goods); accommodation service.(For items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to approval documents or licenses of relevant departments). General items: auto parts and accessories manufacturing; manufacturing of general purpose components; mold manufacturing; manufacturing of automobile wheel; manufacturing of electronic (gas) physical equipment and other electronic equipment; automotive parts research and development; manufacturing of new energy vehicle and sales of testing equipment; information consulting services (excluding licensing information consulting services); information technology consulting services; financial consulting; land use right leasing; business agency service; storage service of general cargo (excluding hazardous chemicals and other items requiring approval); manufacturing of automotive decorations; engineering and technological research and test development; special equipment manufacturing (excluding licensed professional equipment manufacturing); small and mini passenger vehicles leasing and management services; motor vehicle repair and maintenance; human resource services (excluding job intermediary activities and labor dispatch services); new car sales; towing, assistance, trouble removal services; sales of electric accessories for new energy vehicles; sales of used cars; sales of new energy vehicle; used car dealership; auto parts wholesale; auto parts retail; mechanical equipment leasing; sales of automotive decorations; lubricating oil sales; labor service (excluding labor dispatch); domestic freight transportation agency; international freight transportation agency; storage of finished oil products (excluding hazardous chemicals); import and export agency; storage equipment rental service; software development; business training (excluding education training, vocational training and other training that requires permission; import and export of goods; non-residential real estate leasing; import and export of technologies; battery sale; software sales; sales of general merchandise; hardware products retails; sales of electronic products. (except items that need to be approved according to law, business activities can be independently carried out with business licenses according to law)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
⑩	Chongqing Yongchuan Great Wall Auto Parts Co., Ltd. (重慶市永川區長城汽車零部件有限公司)	91500118MA5YQ6304F	5 January 2018	Cui Kai (崔凱)	RMB300 million	No. 666 Fenglong Avenue, Yongchuan District, Chongqing City	100% directly held by the Company	No
	Business scope	General items: wholesale, retail, after-sales services, centralised distribution and establishment of distribution networks of automotive parts, components and their raw materials, parts and components of engines and their raw materials; wholesale and retail of metal processing machinery and equipment, automated office equipment and fittings and office software; warehousing services (excluding hazardous chemicals); general transport of goods; packaging, cargo handling, transportation and logistics information services; automotive technology consulting services; sale of food, textiles, clothing, general merchandise, cultural and sports gear and equipment, electrical household appliances, electronic products (excluding electronic publications), hardware, furniture and interior decoration materials (excluding paints and other hazardous chemicals); proprietary and agency import and export of various commodities and technologies. Operation of internet retail platform, trade agency; lubricants, cleaning agents, coagulants, chemical raw materials and products (excluding hazardous chemicals) sales, metal material sales, marketing planning, sales of new energy vehicle, new energy vehicle electric accessories sales, new car sales (except items that need to be approved according to law, business activities can be independently carried out with business licenses according to law)						
⑪	Baoding Great Wall Huabei Automotive Company Limited (保定長城華北汽車有限責任公司)	911306847216201701	18 January 2000	Zhang De Hui (張德會)	RMB177.55 million	No.66, Xingfu South Street, Gaobeidian City	100% directly held by the Company	No
	Business scope	Principally engages in assembling, manufacturing, sales and maintenance, commissioned processing of car bodies, automotive parts and components (of Great Wall); sales and maintenance, commissioned processing and sale of purchased parts, storage service of general cargo and self-owned house and equipment rental services						

Note: Jingcheng Engineering Automotive Systems Co., Ltd. and Jingcheng Engineering Automotive Parts (Taizhou) Co., Ltd. have been listed in “2. The guaranteed party whose gearing ratio is below 70 percent”.

(13) Factoring business guarantee

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
①	Honeycomb Yichuang Technology Co., Ltd. (蜂巢易創科技有限公司)	91130600MA0CE0DY5C	13 June 2018	Zheng Li Peng (鄭立朋)	RMB4,540 million	2199 Chaoyang Road South, Lianchi District, Baoding, Hebei Province	100% directly held by the Company	No
	Business scope	Research and development, manufacture, examination, testing, trial production, design and technical services, consulting services, transfer of technology, sale and after-sales services of automotive parts, components and accessories, engines and relevant components, transmissions and relevant components, decelerators and relevant components, new energy generators and relevant components, new energy controllers and relevant components, smart steering systems and relevant components, automated driving systems and relevant components; manufacture of electrical and mechanical equipment; repair of automotive parts and components; road transportation of ordinary goods; warehousing (excluding flammable and explosive hazardous chemicals) services; leasing of self-owned properties and equipment; proprietary and agency businesses of import and export of commodities other than the export businesses centrally and jointly monopolized by the State authorities and the import businesses traded by the State-approved companies; enterprise management consulting services; corporate image planning services; public relations services; conference services. (for items that require approval according to law, business activities can be carried out only after approval by relevant departments) (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
②	Nobo Automotive Systems Co., Ltd. (諾博汽車系統有限公司)	91130600MA0CDLK625	13 June 2018	Zheng Chun Lai (鄭春來)	RMB2,283 million	2288 Chaoyang Road South, Lianchi District, Baoding, Hebei Province	100% directly held by the Company	No
	Business scope	Manufacture, testing, design, research and development and technical services, consulting services, sales and after-sales services of auto parts, auto components, car seats, rubber products and plastic products; manufacture of electronic equipment and mechanical equipment; processing and manufacture of mold; road transport of general goods; warehousing (excluding flammable and explosive hazardous chemicals) services; enterprise-owned house and equipment rental services; the operation and agency of import and export business of all kinds of goods (other than export goods jointly managed by state organizations and import goods managed by state-approved companies). (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						

Note: Chongqing Yongchuan Great Wall Auto Parts Co., Ltd. has been presented in “1. Guaranteed parties with a gearing ratio over 70% (12) Business performance guarantee of supplier”, Mind Electronics Company Limited and Jingcheng Engineering Automotive Systems Co., Ltd., have been presented in “2. The guaranteed party whose gearing ratio is below 70 percent”.

2. The guaranteed party whose gearing ratio is below 70 percent:

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(1)	Aike Intelligent Technology Co., LTD.	91320206MAC5NDBT10	26 December 2022	Zhang De Hui	RMB500 million	Wuxi Huishan Economic Development Zone, No. 67-5-4, Fengneng Road	100% held by Jingcheng Engineering Automotive Systems Co., Ltd., a wholly-owned subsidiary of the Company	No
	Business scope	General item: software development; technical services, technology development, technology consultation, technology exchange, technology transfer and technology promotion; auto parts and accessories manufacturing; automotive parts research and development; auto parts retail; auto parts wholesale; intelligent control system integration; information system integration services; intelligent vehicle equipment manufacturing; intelligent vehicle equipment sales; artificial intelligence application software development; artificial intelligence basic software development; engineering and technological research and test development; information consulting services (excluding licensing information consulting services); integrated circuit design; electronic components and electromechanical components equipment manufacturing; retail of electronic components; wholesale of electronic components; electronic components manufacturing; import and export of technologies; import and export of goods; import and export agency (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law)						
(2)	Honeycomb Drive System (Jiangsu) Co., Ltd. (蜂巢傳動系統(江蘇)有限公司)	91321182MA1X3EDH5M	24 August 2018	Wu Hong Chao	RMB2,914 million	868 Gangxing Road, Yangzhong Economic Development Zone, Zhenjiang City	100% held by Honeycomb Yichuang Technology Co., Ltd. (蜂巢易創科技有限公司), a wholly-owned subsidiary of the Company	No
	Business scope	Research and development, processing, manufacturing, sales and related technical consulting and technical service of new energy vehicle transmission system, automobile transmission, auto parts, transfer box and reducer; road transport and storage services of general goods (excluding dangerous goods); lease of self-owned houses and construction machinery and equipment; lubricating oil sales; mechanical and electrical equipment testing services; operation and agency of import and export business of all kinds of commodities and technologies (except the commodities and technologies that are limited by the state or prohibited from import and export). (for items that require approval according to law, business activities can be carried out only after approval by relevant departments). Approved items: inspection and testing services. (for items that require approval according to law, business activities can be carried out only after approval by relevant departments, and specific business items shall be subject to the approval results). General items: motor and control system research and development; motor manufacturing; electrical motor manufacturing; technical services, technology development, technology consultation, technology exchange, technology transfer and technology promotion; network and information security software development; non-residential real estate leasing; motor vehicle repair and maintenance; labor service (excluding labor dispatch); loading and unloading services; hardware retail; sales of machinery parts and spare parts; maintenance of electronic and mechanical equipment (excluding special equipment); general equipment repair; recycling of renewable resources (excluding industrial waste metals) (except for items that need to be approved according to law, business activities can be independently carried out with business licenses according to law)						

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(3)	Mind Electronics Company Limited (曼德電子電器有限公司)	91130600746899251H	26 March 2003	Zhao Guo Qing	RMB1,663.7 million	No. 299 Chaoyang North Street (Xu), Xushui District, Baoding, Hebei Province	100% held by Great Wall Motor Company Limited (長城汽車股份有限公司)	No
	Business scope	Research and development, design, manufacturing, sales and after-sales service of auto parts and accessories, refrigeration and air conditioning equipment, power electronic components, lighting fixtures, wires and cables, transportation equipment and production counting instruments, molds, industrial automatic control system devices, mechanical parts and accessories; road transportation of general cargo freight and special transportation (container); import and export of goods or technologies (except those prohibited by the state or involved administrative approval); technology consulting services; enterprise management consulting services; leasing of self-owned properties, venues and equipment (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
(4)	Jingcheng Engineering Automotive Systems Co., Ltd.	91130600MA0CE6QU1N	13 June 2018	Zhang De Hui	RMB1,000 million	No. 2266, Chaoyang South Street, Lianchi District, Baoding, Hebei province	100% held by Great Wall Motor Company Limited (長城汽車股份有限公司)	No
	Business scope	General item: manufacture, design, research and development and technical services, fixtures and gauges; research and development, design and manufacture of industrial automation, transmission and control equipment, industrial robot integration, instrumentation system; sales, technology transfer, technical consulting, after-sales service of automation equipment; information technology consulting services; design, manufacture and sales of metal structure; recycling, processing, and sales of scrap metals, waste plastics, waste paper and other waste materials (excluding hazardous wastes and chemicals); road transport of general goods; warehousing (excluding inflammable and explosive dangerous chemicals) services; leasing of houses and equipment owned by enterprises, self-operation and agency of import and export business of all kinds of goods other than export commodities jointly operated by state organizations and import commodities operated by companies approved by the state, domestic trade agency services; industrial internet data services; Internet of Things application service; information system integrated services; blockchain technology related software and services; software development; technology development, consulting, communication, services, transfer, promotion; computer software and hardware and auxiliary equipment wholesale; data processing and storage support services; design, manufacturing, sales of integrated circuit; Internet of Things technology services; manufacturing and sale of Internet of Things equipment; sales of security equipment; industrial design services; industrial engineering design services; security technology prevention system design and construction services; manufacture and sale of electric and electronic components; sales of digital video surveillance systems; virtual reality equipment manufacturing; Internet of Things technology research and development; digital cultural and creative technology equipment sales; special equipment manufacture (excluding licensed professional equipment manufacture), manufacture and sale of intelligent on-board equipment; manufacture and sales of mechanical and electrical equipment, sales of teaching models and teaching aids; motor manufacture (for items that require approval according to law, business activities can be carried out as per business licenses independently and lawfully). Permitted items: construction project supervision; electrical installation services (items that must be approved according to law can be carried out only after approval by relevant departments, and the specific business items shall be subject to the approval documents or permits of relevant departments)						

APPENDIX I

**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(5)	Jingcheng Engineering Automotive Parts (Taizhou) Co., Ltd.	91321203MA202UKW23	11 September 2019	Zhang De Hui	RMB100 million	666-03 Tongjiang East Road, Gaogang District, Taizhou City	100% held by Jingcheng Engineering Automotive Systems Co., Ltd., a wholly-owned subsidiary of the Company	No
	Business scope	Manufacturing, development, design, R&D and technical services, commissioned processing, sales of auto parts and accessories, auto body, industrial automatic control system devices, auto instruments and meters, molds, fixtures and gauges, related after-sales services, consulting services and technical promotion services; auto information technology consulting service; road transport of general goods; general cargo storage service; import and export of goods or technologies (except those prohibited by the state or involved administrative approval) (for items that require approval according to law, business activities can be carried out only after approval by relevant departments)						
(6)	Billion Sunny Development Company Limited (億新發展有限公司)	1007989 (Registration certificate number)	16 November 2005	Liu Fang (Director)	USD217,023,644	Unit 105, 1/F, Mirror Tower, 61 Mody Road, Tsim Sha Tsui, Kowloon	100% held by Tide Technology and Trade Company Limited, a wholly-owned subsidiary of the Company	No
	Business scope	International trade, equity investment, investment and financing services						
(7)	Great Wall Motor Manufacturing (Thailand) Co., Ltd.	0105535086729 (Registration No.)	2 November 2020	Cheng Jinkui Li Guang Yu Chong Baoyu (all are directors)	8,799.709 million Thai Baht	East Coast Industrial Park, Amphoe Pluak Daeng, Rayong Province, Thailand	99.99% held by Billion Sunny Development Company Limited, 1 share held by HWA Ding International Co., Ltd., and 1 share held by Tide Technology and Trade Company Limited (all are wholly-owned subsidiaries of the Company)	No
	Business scope	Manufacturing, production, development, design, R&D and technical services, commission processing, sales and related after-sale services of automobiles and components and accessories thereof; general cargo freight transportation and special transportation (container)						

APPENDIX I

**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(8)	Nobo Automotive Systems (Thailand) Co., Ltd.	0215563009236 (Registration No.)	17 November 2020	He Wei (director)	195.61 million Thai Baht	East Coast Industrial Park, Amphoe Pluak Daeng, Rayong Province, Thailand	99.99% held by Billion Sunny Development Company Limited, 20 shares held by HWA Ding International Co., Ltd., and 20 shares held by Tide Technology and Trade Company Limited (all are wholly-owned subsidiaries of the Company)	No
	Business scope	Research and development, manufacturing, sales and after-sales service of car seats, rubber products, plastic products						
(9)	Great Wall Motor Manufacturing (Thailand) Co., Ltd.	0105563002453 (Registration No.)	7 January 2020	Cheng Jin Kui Chong Bao Yu (All are directors)	330 million Thai Baht	Bangkok, Thailand	99.9% held by HWA Ding International Co., Ltd., 0.05% held by Billion Sunny Development Company Limited, and 0.05% held by Tide Technology and Trade Company Limited (all are wholly-owned subsidiaries of the Company)	No
	Business scope	Import and export, sales, leasing, maintenance and exhibition of automobiles, auto parts and other relevant products						

APPENDIX I

**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

No.	Guaranteed parties	Unified social credit code	Date of establishment	Legal representative	Registered capital	Domicile	Substantial shareholders or de facto controllers and their holdings	Material contingencies affecting the solvency of the guaranteed parties
(10)	Honeycomb Power System (Thailand) Co., Ltd.	0215551001715 (Registration No.)	2 November 2020	Li Ruo Hui Cheng Jinkui Li Guang Yu (All are directors)	1,612.50 million Thai Baht	East Coast Industrial Park, Amphoe Pluak Daeng, Rayong Province, Thailand	99.99% held by Billion Sunny Development Company Limited, 1 share held by HWA Ding International Co., Ltd. and 1 share held by Tide Technology and Trade Company Limited (all are wholly-owned subsidiaries of the Company)	No
	Business scope	Production, processing, repair, sales and related after-sale services of automobiles engines and components and accessories thereof; general cargo freight transportation and warehouse service						
(11)	Haval Motor Manufacturing Russia Limited Liability Company	1147154026238 (Local industry and commerce code)	28 July 2014	Liu He Tong (General Manager)	20,381,868,900 Ruble	Uzlovaya Industrial Park Road, Uzlovaya District, Tula Oblast, Russia (No.11, Uzlovaya Industrial Park Area) 301637	75.51% directly held by the Company and 75.51% held by Tide Technology and Trade Company Limited, a wholly-owned subsidiary of the Company	No
	Business scope	<ol style="list-style-type: none"> Sales, production and manufacturing of automobiles, automobile parts, components and accessories, as well as any other business activities related thereto, including trade intermediary activities and foreign trade activities; Carrying out technical maintenance and repair of transport vehicles, and providing technical maintenance services of other types of transport vehicles. 						

(II) Latest Financial Information of the Guaranteed Parties

Unit: RMB

Guaranteed parties	As at 31 December 2023		Gearing ratio (%)	January to December 2023	
	Total assets	Net assets		Operating revenue	Net profit
Jingcheng Engineering Auto Parts (Yangzhong) Co., Ltd. (精誠工科汽車零部件(揚中)有限公司)	931,051,216.90	113,143,410.37	87.85	649,527,485.84	4,877,769.89
Jingcheng Engineering Automotive Parts (Pizhou) Co., LTD. (精誠工科汽車零部件(邳州)有限公司)	296,824,834.64	82,912,565.69	72.07	59,237,628.59	-11,809,098.52
Baoding Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有限公司保定光電分公司)	2,196,564,820.94	223,096,217.28	89.84	1,891,317,669.50	-5,833,840.66
Baoding Xushui Optoelectronics Branch of Mind Electronics Company Limited (曼德電子電器有限公司保定徐水光電分公司)	2,014,858,681.57	494,513,714.01	75.46	2,100,194,162.27	178,703,444.23
HWA Ding International Co., Ltd. (華鼎國際有限公司)	2,010,041,973.35	450,892,343.88	77.57	5,766,851,214.61	79,708,363.16
Great Wall Motor Brasil LTDA. (長城汽車巴西有限公司)	2,894,321,543.91	786,113,451.50	72.84	3,937,706,040.37	454,372,258.42
Jingcheng Engineering Automotive Parts (Thailand) Co., Ltd. (精誠工科汽車零部件(泰國)有限公司)	188,150,225.39	27,728,717.75	85.26	76,240,872.44	-11,280,637.03
Mande Auto Parts (Thailand) Co., Ltd. (曼德汽車零部件(泰國)有限公司)	73,010,179.66	-33,359,114.82	145.69	70,942,696.43	-14,370,686.89
Russian Havel Automobile Co., Ltd (俄羅斯哈弗汽車有限責任公司)	7,263,487,417.45	437,918,124.89	93.97	26,065,686,206.52	421,650,013.82
Great Wall Motor Deutschland GmbH (長城汽車德國有限責任公司)	871,180,471.55	-666,033,561.55	176.45	2,389,294,977.75	-364,186,559.44
Great Wall Motor Malaysia Sales Co., LTD. (長城汽車馬來西亞銷售有限公司)	42,190,659.47	-25,381,366.03	160.16	109,904,038.98	-15,965,272.33

APPENDIX I
**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

Guaranteed parties	As at 31 December 2023		Gearing ratio (%)	January to December 2023	
	Total assets	Net assets		Operating revenue	Net profit
Baoding Xushui Chassis Branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽車系統有限公司保定徐水精工底盤分公司)	4,373,416,228.72	1,661,486,441.56	62.01	4,711,588,630.19	293,060,897.21
Daye branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽 車系統有限公司大冶分公司)	30,434,806.58	2,649,445.17	91.29	2,825,719.49	-103,177.98
Baoding Xushui exquisite welding branch of Jingcheng Engineering Automotive Systems Co., Ltd. (精誠工科汽 車系統有限公司保定徐水精工 沖焊分公司)	2,500,239,969.40	530,981,348.90	78.76	2,339,071,047.79	132,202,184.86
Jingcheng Engineering Automotive Components (Chongqing) Co., Ltd. (精誠工 科汽車零部件(重慶)有限公司)	2,208,524,638.67	834,243,597.06	62.23	2,756,915,951.84	485,390,627.23
Jingcheng Engineering Automotive Parts (Rizhao) Co., Ltd. (精誠工科汽車零部件 (日照)有限公司)	65,184,334.11	34,260,827.00	47.44	28,438,303.77	-16,897,644.41
Jingcheng Engineering Automotive Systems (Pinghu) Co., Ltd. (精誠工科汽車系統 (平湖)有限公司)	110,075,365.41	37,880,109.85	65.59	34,551,533.18	-4,098,733.71
Jingcheng Engineering Automotive Parts (Zhangjiagang) Co., Ltd. (精誠 工科汽車零部件(張家港)有限 公司)	299,359,102.68	18,129,018.72	93.94	90,856,050.28	-57,047,721.97
If Technology Co., Ltd. (如果科技有限公司)	456,689,603.27	-209,932,172.37	145.97	35,934,252.55	-309,324,204.89
Rizhao Weipai Motor Co., Ltd. (日照魏牌汽車有限公司)	939,994,565.52	50,089,363.47	94.67	343,964,620.45	-149,906,463.61
Chongqing Yongchuan Great Wall Auto Parts Co., Ltd. (重慶市永川區長城汽車零部件 有限公司)	3,744,816,256.98	917,102,264.70	75.51	4,442,941,294.10	139,948,598.92
Baoding Great Wall Huabei Automotive Company Limited (保定長城華北汽車有限責任公 司)	399,754,286.38	270,838,012.16	32.25	489,467,444.19	69,227,516.54

APPENDIX I
**PLAN OF GUARANTEES FOR
THE YEAR 2024 OF THE COMPANY**

Guaranteed parties	As at 31 December 2023		Gearing ratio (%)	January to December 2023	
	Total assets	Net assets		Operating revenue	Net profit
Honeycomb Yichuang Technology Co., Ltd. (蜂巢易 創科技有限公司)	4,930,510,510.70	4,458,743,835.58	9.57	213,035,784.23	201,726,975.48
Nobo Automotive Systems Co., Ltd. (諾博汽車系統有限公司)	11,500,515,939.34	6,370,289,078.55	44.61	7,455,557,629.92	1,007,594,866.35
Aike Intelligent Technology Co., LTD.	214,489,277.52	95,029,784.17	55.69	5,323.49	-6,012,853.21
Honeycomb Drive System (Jiangsu) Co., Ltd. (蜂巢傳動 系統(江蘇)有限公司)	9,326,265,539.82	4,620,776,872.06	50.45	6,773,913,493.61	750,841,115.99
Mind Electronics Company Limited (曼德電子電器有限公 司)	9,200,686,892.86	3,546,013,218.03	61.46	7,756,351,818.55	755,160,642.02
Jingcheng Engineering Automotive Systems Co., Ltd.	13,704,593,063.85	4,985,308,990.98	63.62	11,660,733,442.19	1,103,992,148.21
Jingcheng Engineering Automotive Parts (Taizhou) Co., Ltd.	846,016,666.15	332,656,064.09	60.68	1,696,169,986.08	130,569,528.08
Billion Sunny Development Company Limited (億新發展有 限公司)	3,006,356,432.16	1,792,782,623.98	40.37	0	-55,802,248.77
Great Wall Motor Manufacturing (Thailand) Co., Ltd. (長城汽車 製造(泰國)有限公司)	2,416,876,843.31	725,195,988.05	69.99	2,715,855,576.22	-113,824,821.09
Nobo Automotive Systems (Thailand) Co., Ltd. (諾博汽車 系統(泰國)有限公司)	114,550,242.87	50,004,727.48	56.35	86,560,505.72	2,723,163.61
Great Wall Motor Sales (Thailand) Co., Ltd. (長城汽車 銷售(泰國)有限公司)	57,841,926.44	17,863,389.49	69.12	128,275,308.31	39,462,618.17
Honeycomb Power System (Thailand) Co., Ltd. (蜂巢動力 系統(泰國)有限公司)	192,815,391.94	83,369,649.63	56.76	130,777,690.75	7,075,420.91
Haval Motor Manufacturing Russia Limited Liability Company (俄羅斯哈弗汽車製 造有限責任公司)	8,775,265,016.25	4,103,320,937.55	53.24	15,139,360,931.90	1,492,158,188.68

III. GUARANTEE AGREEMENTS

The Company and its relevant controlled subsidiaries have not entered into relevant guarantee agreements as of the Latest Practicable Date. The above estimated guarantee amounts are guarantees that the Company is expected to provide in 2024 based on the actual guarantees that have been provided in 2023 and the projection of its business in 2024. After being considered and approved at the EGM, the above guarantees are subject to the signing of guarantee agreements between its relevant subsidiaries and the banks or relevant institutions upon negotiations, and the terms such as specific guarantee amount, guarantee period and guarantee method shall be determined according to the actual needs within the estimated amount limit above.

IV. NECESSITY AND RATIONALITY OF THE GUARANTEE

The guarantee aims to support the development of subsidiaries, and contributes to the production and management as well as the business operations of subsidiaries. The guarantee will not have any adverse impact on the going-concern ability, profit or loss or financial position of the Company.

V. OPINIONS OF THE BOARD

The Board is of the view that the above estimated guarantee amount can meet the operation needs of the controlled subsidiaries of the Company and are in line with the overall interests and development strategy of the Company. The guarantee targets are mainly the controlled subsidiaries of the Company, which the Company can effectively control and prevent guarantee risks and will not damage the interests of the Company and all Shareholders. The estimated guarantee amount of the Company is in compliance with relevant laws and regulations, the Articles of Association of Great Wall Motor Company Limited and the relevant provisions on external guarantee of the Company. The Company has not provided any guarantee to other related parties, and the guarantee is not expected to involve any violation of regulations, nor will it harm the interests of the Company and Shareholders.

VI. THE NUMBER OF CUMULATIVE EXTERNAL GUARANTEES AND OVERDUE GUARANTEES

In the event that the Plan of Guarantees for the Year 2024 is considered and approved at the general meeting, when the unutilised amount under Plan of Guarantees for the Year 2023 will be simultaneously invalid, the total external guarantees of the Company and its controlled subsidiaries will be RMB25,481,344,200, accounting for 37.19% of the latest audited net assets of the Company. As of 25 March 2024, the remaining guarantee amount of the Company and its controlled subsidiaries was RMB8,981,344,200, accounting for 13.11% of the latest audited net assets of the Company. There is no overdue guarantee.

Notes: In respect of the translation of foreign currency, the calculation is based on the median RMB exchange rate quoted by the People's Bank of China on 25 March 2024 which was as follows:

1. 1 Euro=RMB7.7167;
2. US\$1= RMB7.0996;
3. RMB100= 1283.08 RUB;
4. RMB100= 508.05 THB.

On 28 March 2024, the Proposal on the Company's Bill Pool Business for the Year 2024 was considered and approved at the 12th meeting of the eighth session of the Board of Directors held by the Company, pursuant to which the Company and its subsidiaries are allowed to conduct bill pool business with creditworthy commercial banks in China based on actual business development and financing needs, provided that the total current balance of the bill pool shall not be more than RMB18 billion.

I. OVERVIEW OF BILL POOL BUSINESS

1. Business Overview

Bill pool business refers to cooperating banks setting up a bill pool for corporate customers to meet their needs for unified management and coordinated use of bill receivable held by them, which is an integrated bill management service system offering a wide range of functions to corporations, including bill custody and collection, as well as pledge financing of bills.

2. Cooperating Banks

The financial institutions with which the Company proposes to conduct bill pool business will be creditworthy banks in China. Such banks will be selected based on various factors such as the Company's relationships with banks and the bill pool service capabilities of relevant banks.

3. Term of Business

The authorised term for the business shall take effect upon approval at this extraordinary general meeting and shall be valid until a new quota is authorised upon approval at the annual general meeting for 2024 or an extraordinary general meeting of the Company.

4. Quota

The Company and its subsidiaries will share a bill pool quota of no more than RMB18 billion, which means that the total current balance of pledged bills used to carry out bill pool business with all cooperating banks shall not exceed RMB18 billion. Such quota can be used on a revolving basis during the term of business.

5. Types of Collateral

Under the premise of controllable risk, the Company and its subsidiaries can adopt various guarantee methods for the establishment and use of bill pool, such as maximum pledge, guarantee, general pledge, deposit certificate pledge, bill pledge, margin pledge, etc.

II. PURPOSE OF BILL POOL BUSINESS

In the course of business, the Company pays and receives bills for settlement. As the Company's business expands, there arises a mismatch between bills receivable and payable of each member company. The company may borrow the outstanding bills of other member companies in the bill pool for pledge and issue bills in an amount not exceeding the pledge amount to pay for operating expenses, which is beneficial to reduce the occupation of cash and bank balances, improve the use efficiency of current assets, and maximise the interests of Shareholders. By carrying out the bill pool business, the Company can coordinate the management of bills receivable and payable to reduce the occupation of funds, optimise the financial structure and improve the utilisation rate of funds.

III. RISKS OF BILL POOL BUSINESS AND RISK CONTROL

The Company may pledge the bills in the bill pool and apply to the cooperating banks for issuing bills to pay suppliers for goods and other operating expenses. As the pledged bills are settled upon maturity, if the quota of pledged bills falls below the required minimum, the cooperating banks will required the Company to provide additional collateral.

Risk control measures: After the Company initiates bill pool business with the cooperating banks, the Company will arrange for dedicated personnel to engage with the banks, establish a bill pool ledger, track and manage bills, keep abreast of receipts and payments at maturity, and put the Company's newly received bills into the pool, so as to ensure the security and liquidity of the bills in the pool.

IV. BUSINESS AUTHORISATION

The Board of Directors authorises the Company's management to decide on relevant matters within the term and quota of bill pool business, including but not limited to the selection of cooperating financial institutions, determination of terms of cooperation, and signing of relevant agreements.

V. OPINION OF THE BOARD OF SUPERVISORS

The Board of Supervisors is of the view that the Company's bill pooling business is conducive to lowering the cost of bill management, reducing the occupation of funds, improving the use efficiency of current assets and optimising the financial structure, and there is no harm to the interests of the Company and Shareholders. Therefore, the Board of Supervisors agrees that the Company should carry out bill pool business.

NOTICE OF THE EXTRAORDINARY GENERAL MEETING



長城汽車股份有限公司
GREAT WALL MOTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 02333 (HKD counter) and 82333 (RMB counter)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Great Wall Motor Company Limited (the “**Company**”) will be held at 2:00 p.m. on Wednesday, 24 April 2024 at the Company’s Conference Room, No. 2266 Chaoyang Road South, Lianchi District, Baoding, Hebei Province, the People’s Republic of China (the “**PRC**”) to consider, approve and authorise the following:

ORDINARY RESOLUTIONS

1. To consider and approve the Plan of Guarantees for the Year 2024 of the Company (details of which were stated in the circular published by the Company on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.gwm.com.cn) on 28 March 2024).
2. To consider and approve the bill pool business of the Company for the year 2024 (details of which were stated in the circular published by the Company on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.gwm.com.cn) on 28 March 2024).
3. To consider and approve the authorisation of the banking business by the Company (details of which were stated in the circular published by the Company on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.gwm.com.cn) on 28 March 2024).

By Order of the Board

Wei Jian Jun

Chairman

Baoding, Hebei Province, the People’s Republic of China
28 March 2024

* *For identification purpose only*

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Notes:

- (A) The register of members of the Company will be closed from Friday, 19 April 2024 to Wednesday, 24 April 2024 (both days inclusive), during which no transfer of shares will be effected. H Shareholders of the Company, whose names appear on the Company's register of members at the close of business on Thursday, 18 April 2024, are entitled to attend and vote at the EGM after completing the registration procedures for attending the meeting. In order to be entitled to attend and vote at the EGM, all completed share transfer documents should be lodged with the Company's H share registrar not later than 4:30 p.m. on Thursday, 18 April 2024 (Hong Kong time).

The address of the share registrar for the Company's H shares is as follows:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

- (B) Holders of H shares, who intend to attend the EGM, must complete the reply slips for attending the EGM and return them to the office of the secretary to the Board not later than Thursday, 18 April 2024.

Details of the office of the secretary to the Board are as follows:
No. 2266 Chaoyang Road South, Lianchi District
Baoding, Hebei Province
the People's Republic of China
Tel: (86-312) 2197813
Fax: (86-312) 2197812

- (C) Each holder of H shares who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxy(ies), whether a shareholder or not, to attend and vote on his/her behalf at the EGM. A proxy of a shareholder who has appointed more than one proxy may only vote on a poll.
- (D) The instrument appointing a proxy must be in writing under the hand of the appointor or his/her attorney duly authorised in writing. If the instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be notarially certified.
- (E) To be valid, the proxy form, and if the proxy form is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof.
- (F) If a proxy attends the EGM on behalf of a shareholder, he/she should produce his/her ID card and the authorised instrument signed by the proxy or his/her legal representative, which specifies the date of its issuance. If the legal representative of a legal person shareholder attends the EGM, such legal representative should produce his/her ID card and valid documents evidencing his/her capacity as such legal representative. If a legal person shareholder appoints a representative of the company other than its legal representative to attend the EGM, such representative should produce his/her ID card and an authorised instrument affixed with the seal of the legal person shareholder and duly signed by its legal representative.
- (G) The on-site registration for attending the EGM will open from 1:00 p.m. to 1:50 p.m. on Wednesday, 24 April 2024, after which no registration in respect of Shareholders' attendance of the meeting will be accepted. The place of registration is at the Conference Room of Great Wall Motor Company Limited, No. 2266 Chaoyang Road South, Lianchi District, Baoding, Hebei Province, the PRC.
- (H) The EGM is expected to last for half a day. Shareholders attending the EGM shall bear their own transportation and accommodation expenses.
- (I) For matters relating to the participation of A Shareholders, please refer to the Notice of the 2024 Second Extraordinary General Meeting of Great Wall Motor Company Limited (長城汽車股份有限公司關於召開2024年第二次臨時股東大會的通知) published on the website of the Shanghai Stock Exchange (website: www.sse.com.cn) and the official website of the Company (website: www.gwm.com.cn) on 28 March 2024.