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Datang Group Holdings Limited
大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2117)

ANNOUNCEMENT

IN RELATION TO

- (1) DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS AND DELAY IN
DISPATCH OF 2023 ANNUAL REPORT;**
(2) DATE OF BOARD MEETING; AND
(3) CONTINUED SUSPENSION OF TRADING

This announcement is made by Datang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and 13.49(3)(i) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 21 March 2023, 31 March 2023, 4 May 2023, 12 May 2023, 20 June 2023, 20 September 2023, 20 December 2023 and 20 March 2024 (the “**Announcements**”) in relation to, among other things, the delay in publication of the 2022 Annual Results and the 2023 Interim Results, the suspension of trading in the shares on the Stock Exchange, the change of auditors, the resumption guidance received from the Stock Exchange and the quarterly update on resumption progress. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT (“2023 ANNUAL RESULTS”) AND DELAY IN DISPATCH OF ANNUAL REPORT (“2023 ANNUAL REPORT”) FOR THE YEAR ENDED 31 DECEMBER 2023

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to publish an announcement in relation to its preliminary results in respect of the financial year ended 31 December 2023 not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2024 and to dispatch the 2023 Annual Report to the shareholders of the Company not more than four months after the end of the financial year of the Company, i.e. on or before 30 April 2024. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2023 Annual Results shall be based on the Company’s financial statements for the year ended 31 December 2023 which shall have been agreed with the auditor of the Company (the “**Auditor**”).

As previously disclosed in the Announcements, the Company is currently working with the Auditor on the 2022 Annual Results and the 2023 Interim Results. As the publication of the 2022 Annual Results and the 2023 Interim Results are still pending, the Company anticipates that it may be unable to complete the necessary procedures for finalizing its audited consolidated financial statements for the financial year ended 31 December 2023 by 31 March 2024. As a result, the Company may not be able to publish the 2023 Annual Results on or before 31 March 2024 or dispatch the 2023 Annual Report on or before 30 April 2024 in accordance with Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, respectively.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules, it must announce its results based on the financial results that have yet to be agreed with the auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the financial year ended 31 December 2023 which are subject to audit at this stage, as such information may not accurately reflect the financial performance and position of the Group.

Save as disclosed above, as at the date of this announcement, the Company does not possess any other inside information which is required to be disclosed under the Listing Rules.

DATE OF BOARD MEETING

The Board announces that due to the delay in publication of the 2023 Annual Results, the Board meeting for the purpose of considering and approving, among others, the 2023 Annual Results will be postponed and the Company will publish further announcement to inform its shareholders on the date of Board meeting as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, the trading in the securities of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 March 2023. Trading in the securities of the Company will remain suspended pending fulfillment of the resumption guidance set out by the Stock Exchange and any supplement or modification thereto.

Holders of securities of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Datang Group Holdings Limited
WU Di
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. WU Di, Mr. HAO Shengchun, and Mr. TANG Guozhong, and the independent non-executive directors of the Company are Mr. CHANG Eric Jackson, Ms. XIN Zhu and Mr. LOK Chiu Chan.