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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**(1) DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION AND CONNECTED TRANSACTION
IN RELATION TO (I) THE DISPOSALS OF EQUITY INTERESTS IN
THE TARGET COMPANIES; AND (II) THE ASSIGNMENT OF LOAN;
AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement (the “**Announcement**”) of SRE Group Limited (the “**Company**”) dated 6 February 2024 in relation to the disposals of equity interest in the Target Companies and the assignment of the SREUS Loan. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (1) details of Agreement A and Agreement B, and the Disposals contemplated thereunder; (2) a letter from the Independent Financial Adviser; (3) a letter from the Independent Board Committee; (4) other information required to be disclosed under the Listing Rules; and (5) the notice of the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 31 March 2024.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 14 May 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company (the “**Shares**”) on the Stock Exchange was suspended from 9:00 a.m. on 3 April 2023 and will continue to be suspended, pending the fulfilment of the resumption guidance and the grant of approval of the Stock Exchange for the resumption of trading of the Shares.

Shareholders of the Company and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
SRE Group Limited
Qin Guohui
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Qin Guohui, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*