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**GUANGDONG INVESTMENT LIMITED  
( 粵 海 投 資 有 限 公 司 )**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00270)**

**VOLUNTARY ANNOUNCEMENT  
INCREASE IN SHAREHOLDING OF THE COMPANY  
BY CONTROLLING SHAREHOLDER**

This announcement is made voluntarily by Guangdong Investment Limited (the “**Company**”) to keep the shareholders and potential investors of the Company informed of the latest information in relation to the increase in shareholding of the Company by the controlling shareholder of the Company.

On 28 March 2024, the Company was informed by Guangdong Holdings Limited (“**Guangdong Holdings**”), the controlling shareholder of the Company, that its wholly-owned subsidiary GDH Limited (“**GDH**”) had acquired 14,258,000 shares of the Company (the “**Share(s)**”) at an average price of approximately HK\$3.51 per Share in the open market from 26 March 2024 to 28 March 2024 (the “**Increase in Shareholding**”). Immediately following the above Increase in Shareholding, the shareholding of Guangdong Holdings and GDH in the Company increased to 3,707,711,546 Shares, from approximately 56.49% to approximately 56.71% of the total number of issued Shares of the Company as at the date of this announcement.

The Increase in Shareholding shows that Guangdong Holdings has full confidence of the future development prospects of the Company and has full support for the Company’s long-term development. Based on confidence in the Company’s prospects and recognition of the long-term investment value, Guangdong Holdings will continue to increase the holding of the Shares of the Company in due course. The Company will also continue to monitor the relevant circumstances of any increase in shareholding by Guangdong Holdings, and disclose relevant information as and when appropriate or necessary.

**Shareholders and potential investors of the Company should note that any proposed increase in shareholding of Guangdong Holdings and/or GDH will be subject to the market conditions and will be at the absolute discretion of Guangdong Holdings and GDH. Shareholders and the potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**BAI Tao**  
Chairman

Hong Kong, 28 March 2024

*As at the date of this announcement, the Board of the Company comprises five Executive Directors, namely, Ms. BAI Tao, Mr. LIN Tiejun, Mr. WEN Yinheng, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. CAI Yong, Mr. LAN Runing and Mr. FENG Qingchun; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses and Mr. LI Man Bun, Brian David.*