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Ling Yue Services Group Limited

領悅服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2165)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Ling Yue Services Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company proposes to amend the second amended and restated articles of association of the Company (the “**Articles of Association**”) for the purposes of, among others, (i) updating and bringing the Articles of Association in line with the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which takes effect from 31 December 2023; and (ii) better aligning the amendments to the Articles of Association for house-keeping purposes with the Listing Rules and the applicable laws of the Cayman Islands (the “**Proposed Amendments**”). The Board also proposes to adopt the third amended and restated articles of association of the Company (the “**New Articles of Association**”) which incorporates all of the Proposed Amendments in substitution for, and to the exclusion of, the Articles of Association.

The Board is of the view that the Proposed Amendments and the proposed adoption of the New Articles of Association are in the interests of the Company and the Shareholders as a whole. The Proposed Amendments and the proposed adoption of the New Articles of Association are subject to the approval of the Shareholders by way of special resolution at the upcoming annual general meeting (the “**AGM**”) of the Company and, if approved, will become effective upon such approval. Prior to the passing of the relevant special resolution at the AGM, the prevailing Articles of Association shall remain valid.

After the Proposed Amendments and the proposed adoption of the New Articles of Association come into effect, the full text of the New Articles of Association will be published on the websites of the Stock Exchange and the Company. A circular containing, among other things, full version of the Proposed Amendments together with the notice to convene the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Ling Yue Services Group Limited
Liu Yuqi
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises Mr. Liu Yuqi and Ms. Luo Hongping as executive Directors; Ms. Wang Tao and Ms. Hou Sanli as non-executive Directors; and Ms. Luo Ying, Ms. Zhang Qian and Ms. Zou Dan as independent non-executive Directors.