

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Ferretti S.p.A. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The following document of the Company was published on the website of eMarket SDIR in Italy in accordance with and in the manners set forth in the Consob Issuer’s Regulation and in compliance with the provisions of the Instructions accompanying the Rules of the Markets organised and managed by Borsa Italiana S.p.A..

The posting of the document on the website of The Stock Exchange of Hong Kong Limited is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, March 28, 2024

As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Xu Xinyu as executive Directors; Mr. Tan Xuguang, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Zhang Quan as non-executive Directors; and Mr. Stefano Domenicali, Mr. Patrick Sun and Ms. Zhu Yi as independent non-executive Directors.



PUBLICATION OF DOCUMENTATION FOR THE SHAREHOLDERS 'MEETING CALLED FOR APRIL 22, 2024

Milan, March 28, 2024 - With regards to the Shareholders' Meeting of Ferretti S.p.A. ("**Ferretti**" or the "**Company**") called in ordinary and extraordinary session for April 22, 2024, it is noted that the following documentation was today made available to the public:

- (i) annual financial report, including the consolidated financial statements at December 31, 2023, the statements as per Article 154-bis, paragraph 5 of Legislative Decree No. 58 of February 24, 1998 (the "**CFA**"), the Directors' Report and the statement as per Article 154-bis, paragraph 2 of CFA, the separate financial statements at December 31, 2023 and the Board of Statutory Auditors' Report prepared in accordance with Article 153 of the CFA, the non-financial report prepared as per Legislative Decree No. 254 of December 30, 2016, the report of the independent audit firm on the separate financial statements at December 31, 2023 and on the consolidated financial statements at December 31, 2023;
- (ii) the consolidated financial statements at December 31, 2023 ESEF format (in Italian);
- (iii) the corporate governance and ownership structure report, prepared as per Article 123-bis of the CFA;
- (iv) the remuneration policy and compensation paid report, prepared as per Article 123-ter of the CFA.

These documents are available at the registered office at Via Irma Bandiera 62, Cattolica (RN) and on the Company *website* at www.ferrettigroup.com, for documents at point (i) and (ii) in the "*Investor Relations/Information Disclosure/Financial Results and Reports*" section and for documents at point (iii) and (iv) in the "*Governance*" section, in addition to the "*EMARKET STORAGE*" authorised storage mechanism at www.emarketstorage.com.

The financial statements and/or summary reports of the Company's subsidiaries and affiliates, pursuant to Art. 2429 of the Italian Civil Code, as well as the accounting reports of the main non-EU subsidiaries prepared pursuant to Art. 15 of the Consob Market Regulation no. 20249/2017, will be also made available to the public, by the terms and conditions provided for by applicable law.

Ferretti Group

Building on the legacy of Italy's centuries-old nautical tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury motor and pleasure yachts, with a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Led by CEO Mr. Alberto Galassi, the Ferretti Group owns and operates seven shipyards located throughout Italy that combine efficient industrial production with world-class Italian craftsmanship and is able to reach customers in more than 70 countries around the world thanks to its direct presence in Europe, the United States and Asia and its network of about 60 carefully selected third-party dealers. Ferretti Group's motor yachts, the ultimate expression of Made in Italy creative genius and elegance, have long stood





out for their exceptional quality, state-of-the-art technological solutions, safety records and excellent performance at sea, as well as their exclusive design and timeless appeal.

For more information: www.ferrettigroup.com

Investor Relations

Head of Investor Relations

Margherita Sacerdoti

Email: margherita.sacerdoti@ferrettigroup.com

T.+39 02 83994 000

Email: Investorrelations@ferrettigroup.com

Ferretti Group

Head of Media Relations

Giovanni Bogetto

Email: Giovanni.bogetto@ferrettigroup.com

T.+39 02 83994 000

Barabino & Partners

Federico Vercellino

f.vercellino@barabino.it

Mob: +39 331.5745171

Virginia Bertè virginia.berte@barabino.it

Mob: +39 342.9787585