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**Yield Go Holdings Ltd.**  
**耀高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1796)**

**VOLUNTARY ANNOUNCEMENT**  
**STRATEGIC COOPERATION LETTER OF INTENT**

This announcement is made by Yield Go Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company recently signed a letter of intent for strategic cooperation (the “**Strategic Cooperation**”) with Sanitic Technology (M) SDN. BHD. (“**Sanitic Technology**”) to joint-develop of MetaSpaceX Web3 business.

MetaSpaceX Web3 business aims to provide users with an immersive, interactive, and limitless digital living space. By integrating cutting-edge technologies such as virtual reality, augmented reality, artificial intelligence, and blockchain, a comprehensive metaverse platform has been built, covering various dimensions including gaming, education, socializing, entertainment, film and television, and artificial intelligence, offering users a unique virtual experience. At the same time, it will usher in new forms of communication and experiences for human society, enriching people’s digital lives, and promoting the global integration of economy and culture. Together with global users, developers, and partners, we explore the unlimited possibilities of the metaverse, shaping a more open, diverse, and sustainable digital future.

The Company is of the view that the potential business partnership with Sanitic Technology under the Strategic Cooperation is in line with the Group’s expanded business development strategy. It can be highly beneficial to creating values for both parties and is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the formal agreements are subject to review and approval of the Board upon the completion of the due diligence review by the Company. Further announcement(s) in relation to any update of the Strategic Cooperation will be made by the Company as and when appropriate in accordance with the Rules Governing the Listing of Securities on the **Stock Exchange of Hong Kong Limited**.

**The Company wishes to emphasize that as at the date of this announcement, the Company has not entered into any formal or legally binding agreement regarding the Strategic Cooperation. As the Strategic Cooperation may or may not proceed, the Company's shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Yield Go Holdings Ltd.**  
**Liang Wenzhi**  
*Chairman and executive Director*

Hong Kong, 1 April 2024

*As at the date of this announcement, the executive Directors are Mr. Zheng Chenhui, Mr. Liang Wenzhi, Mr. Han Dongguang and Mr. Kang Ruipeng; the non-executive Directors are Mr. Chen Yidong and Mr. Zhou Danqing; and the independent non-executive Directors are Mr. He Jianyu, Mr. Zhou Di, Ms. Meng Xiaoying and Mr. Cheng Pak Lam. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, Sanitic Technology and its ultimate beneficial owner are third parties independent of the Company and its connected persons.*