

2 April 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	1 April 2024	Ordinary	Dealing in a derivative which is	Purchase	24,100	\$254,910.8742	\$10.6338	\$10.3664
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value of					
			the securities in the basket or index					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0698 shown on HKEX as the original trades are traded for A shares using CNY.