

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**inkeverse**

**Inkeverse Group Limited**

**映宇宙集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3700)**

## **GRANT OF RESTRICTED SHARE UNITS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Inkeverse Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 2 April 2024 (the “**Date of Grant**”), the Company has offered to grant 14,108,750 restricted share units (the “**RSU(s)**”) to certain eligible persons (the “**Grantee(s)**”) under the restricted share units scheme (the “**RSU Scheme**”) adopted by the Company on 23 June 2018 to subscribe for a total of 14,108,750 ordinary shares of the Company (the “**Share(s)**”), representing approximately 0.7% of the total number of Shares in issue as at the Date of Grant (the “**Grants**”). The principal terms of the RSU Scheme were set out in the section headed “Statutory and General Information — D. Share Incentive Schemes — 2. RSU Scheme” in Appendix IV to the prospectus of the Company dated 28 June 2018. Details of the RSUs granted are set out below:

Date of Grant	:	2 April 2024
Grantee	:	Employees of the Company None of the Grantee is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined under the Listing Rules) or a senior management of the Company.
Number of RSUs	:	14,108,750
Purchase price of RSUs	:	Nil
Closing price of Shares on the Date of Grant	:	HK\$0.85 per Share

- Vesting period of RSUs : The RSUs granted shall vest during the period from the Date of Grant to 1 June 2028.
- Performance targets and clawback mechanism : There are no additional performance targets attached to the Grants. The Grants are also not subject to any clawback mechanism for the Company to recover the RSUs granted.
- Number of Shares available for future grant under the RSU Scheme and the scheme limit of all the share schemes of the Company : 2,682,388 and 241,110,888, respectively

The Board is of the view that the Grants motivate the Grantees to optimize their performance and efficiency to the utmost benefit of the Group. Moreover, it will attract talent and entice highly skilled individuals, thereby enhancing the overall competence of the workforce. The Board aims to cultivate an environment that encourages cooperation and communication among team members, leading to synergistic collaboration.

By order of the Board  
**Inkeverse Group Limited**  
**FENG Yousheng**  
*Chairman and Executive Director*

Hong Kong, 2 April 2024

*As at the date of this announcement, the executive Directors are Mr. FENG Yousheng and Mr. HOU Guangling; the non-executive Director is Mr. LIU Xiaosong; and the independent non-executive Directors are Mr. David CUI, Mr. DU Yongbo, Dr. LI Hui and Mr. CHEN Yong.*