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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE BUSINESS

Reference is made to (i) the announcement of Tongda Group Holdings Limited (the “**Company**”) dated 22 December 2023 in relation to the Disposal; (ii) the circular of the Company dated 20 February 2024 (the “**Circular**”) in relation to the Disposal; and (iii) the announcement of the Company dated 8 March 2024 on the poll results of the EGM held on 8 March 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that Closing has taken place on 3 April 2024. Upon Closing, the Seller has ceased to hold any shares in the Target Companies, and the Target Group has ceased to be subsidiaries of the Company. Accordingly, the financial results of the Business (including the Target Group) will no longer be consolidated into the consolidated financial statements of the Company.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 3 April 2024

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive directors; Ms. Chan Sze Man as non-executive director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, GBS, SBS, JP, Mr. Ting Leung Huel, Stephen, MH and Mr. Sze Irons, BBS, JP as independent non-executive directors.