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New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

**INSIDE INFORMATION IN RELATION TO
A POTENTIAL LEGAL PROCEEDING IN BERMUDA**

This announcement is made by New Sparkle Roll International Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to announcements published by the Company on 5 September 2023, 25 September 2023 and 3 January 2024, respectively (the “**Announcements**”) in relation to, inter alia, the shareholder disputes of the Company and the Complaint lodged with the SFC. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 2 April 2024, an the Originating Notice filed with Supreme Court of Bermuda on 1 April 2024 (the “**Originating Notice**”) was served to the Company by counsel on behalf of Mr. Gao Yan (“**Mr. Gao**”) in application for an order, inter alia, that:–

*“Pursuant to section 67 of the Companies Act 1981 that the Register of Members (“**Register**”) of New Sparkle Roll International Group Limited (the “**Company**”) may be rectified by striking out the name of Mr. Sze Ching Lau (“**Mr. Sze**”) therefrom as the holder of circa. 800 million shares of the said Company [numbers TBC] (Note 1), and by inserting in lieu thereof the name of Mr Gao as the holder of the aforementioned shares (the “**Rectification**”).”*

Note 1: In avoidance of doubts, the said number of shares of the Company involved should be before the share consolidation of the Company which became effective from 10 January 2023.

The Supreme Court of Bermuda will be moved at the expiration of two days from the service upon the Company of the Originating Notice (i.e. 4 April 2024) or so soon thereafter as counsel may be heard.

Shareholders and potential investors of the Company are advised to exercise prudence in their dealings with the Company’s securities during this period. The Board remains committed to upholding the high level of corporate governance and market integrity

By Order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 4 April 2024

As at the date of this announcement, the Company has four executive Directors and five independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong, Mr. Zhu Lei and Ms. Cheng Bin. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Ms. Liu Wenjing and Mr. Li Min.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.