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New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

ADJOURNMENT OF SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”), the notice (the “**SGM Notice**”) of special general meeting (the “**SGM**”) and the announcement in relation to receipt of the clarification letter from the Requisitionists issued by New Sparkle Roll International Group Limited (the “**Company**”) all dated 28 February 2024 regarding the Requisition relating to the proposed removal and appointment of directors. Reference is also made to the announcement issued by the Company dated 4 April 2024 regarding a potential legal proceeding in Bermuda (the “**Potential Bermuda Proceedings**”).

Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular, SGM Notice and the announcement made in relation to the Potential Bermuda Proceedings.

The Company has recently received new information and supporting materials and has sought urgent advice from its legal representatives. For the avoidance of doubt, such information relates to an incident and issue distinct to Mr Gao’s complaints made in the Potential Bermuda Legal Proceedings.

In view of protecting the interests of the Company and its Shareholders as a whole and the Board's obligations to, in good faith, discharge its fiduciary duties owed to the Company upon receipt of such new information (along with its supporting materials), the Board has concluded, inter alia, that it is not in the best interests of the Company and its Shareholders as a whole to hold the SGM which is scheduled to take place at 5:00 p.m. on Monday, 8 April 2024 under the present circumstances.

As such, and in accordance with Bye-law No. 64E of the Company's Bye-laws, the Board hereby announces that the SGM shall be adjourned for 15 days to Tuesday, 23 April 2024 at the same time and place, that is, at 5:00 p.m. at 26/F, China Huarong Tower, 60 Gloucester Road, Wanchai, Hong Kong (the "**Adjourned SGM**"). The book closure period for ascertaining the rights of the Shareholders who shall be entitled to attend and vote at the SGM remains unchanged for the Adjourned SGM. Further notice setting out details of the Adjourned SGM will be issued by the Company in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise prudence in their dealings in the Company's securities during this period. The Board remains committed to upholding the high level of corporate governance and market integrity.

By Order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 5 April 2024

As at the date of this announcement, the Company has four executive Directors and five independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong, Mr. Zhu Lei and Ms. Cheng Bin. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Ms. Liu Wenjing and Mr. Li Min.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.