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国药集团
SINOPHARM

國藥控股股份有限公司 SINOPHARM GROUP CO. LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability and carrying on business in Hong Kong as 國控股份有限公司)

(Stock Code: 01099)

ANNOUNCEMENT

PRINCIPAL AUDITED ACCOUNTING DATA AND FINANCIAL INDICATORS OF SINOPHARM ACCORD FOR THE YEAR ENDED 31 DECEMBER 2023

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement of Sinopharm Group Co. Ltd. (the “**Company**”) dated 7 April 2024 (the “**Announcement**”) in relation to the annual report for the year ended 31 December 2023 (the “**Reporting Period**”) of China National Accord Medicines Corporation Ltd. (“**Sinopharm Accord**”), a subsidiary of the Company and whose A shares and B shares are listed on the Shenzhen Stock Exchange (stock code for A shares: 000028; stock code for B shares: 200028).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following principal audited accounting data and financial indicators of Sinopharm Accord for the Reporting Period as set out in the Announcement.

** The Company is registered as a non-Hong Kong company under the Hong Kong Companies Ordinance under its Chinese name and the English name “Sinopharm Group Co. Ltd.”.*

PRINCIPAL ACCOUNTING DATA AND FINANCIAL INDICATORS OF SINOPHARM ACCORD

Whether it has retroactive adjustment or restatement on previous accounting data or not

√ Yes □ No

Reasons for retroactive adjustment or restatement

Other reasons

Unit: Yuan
Currency: RMB

Item	2023	2022		Changes of this year compared with last year	2021	
		Before adjustment	After adjustment		Before adjustment	After adjustment
					After adjustment	
Revenue	75,477,484,620.31	73,443,136,988.14	73,443,136,988.14	2.77%	68,357,809,571.99	68,357,809,571.99
Net profit attributable to shareholders of the listed company	1,599,255,755.53	1,486,707,652.27	1,486,707,652.27	7.57%	1,336,427,752.22	1,336,427,752.22
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	1,532,823,526.34	1,424,880,489.08	1,424,880,489.08	7.58%	1,286,305,975.28	1,286,305,975.28
Net cash flow arising from operating activities	2,937,138,679.68	2,560,430,612.77	2,560,430,612.77	14.71%	1,655,180,976.87	1,655,180,976.87
Basic earnings per share (Yuan/Share)	2.87	3.47	2.67 (Note)	7.49%	3.12	2.40
Diluted earnings per share (Yuan /Share)	2.87	3.47	2.67 (Note)	7.49%	3.12	2.40
Weighted average ROE	9.56%	9.59%	9.59%	Decrease by 0.03 percentage point	9.29%	9.29%
Item	At the end of 2023	At the end of 2022		Changes of this year-end over last year-end	At the end of 2021	
		Before adjustment	After adjustment		Before adjustment	After adjustment
					After adjustment	
Total assets	47,571,094,779.26	42,615,760,577.42	42,615,760,577.42	11.63%	42,783,682,431.81	42,783,682,431.81
Equity attributable to shareholders of listed company	17,414,808,729.06	16,125,890,447.68	16,125,890,447.68	7.99%	14,924,938,052.50	14,924,938,052.50

Note:

On 11 May 2023, the 2022 annual general meeting of Sinopharm Accord approved the “Proposal on Profit Distribution for the Year 2022 and Capitalization of Capital Reserve of Sinopharm Accord” (《國藥一致 2022 年度利潤分配及資本公積金轉增股本預案》), which agreed on the issuance of shares of Sinopharm Accord on the basis of 3 new shares for every 10 shares to all shareholders by way of capitalization of capital reserve, resulting in a total of 128,438,094 shares converted and issued. The equity distribution plan for A shares and B shares was completed on 1 June 2023 and 5 June 2023, respectively. In accordance with the relevant requirements of the Compilation Rules for Information Disclosure by Companies Offering Securities to the Public No. 9 – Computation and Disclosure of Return on Net Assets and Earnings per Share (《公開發行證券的公司信息披露編報規則第 9 號—淨資產收益率和每股收益的計算及披露》), Sinopharm Accord has recalculated the earnings per share for the comparative period on the basis of the total number of shares following the capitalization issue of shares. The basic earnings per share over the same period of last year were adjusted from RMB3.47 to RMB2.67.

By order of the Board of
Sinopharm Group Co. Ltd.

Yu Qingming

Chairman

Shanghai, the PRC

7 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Yu Qingming and Mr. Liu Yong; the non-executive directors of the Company are Mr. Chen Qiyu, Mr. Hu Jianwei, Mr. Deng Jindong, Mr. Wang Kan, Mr. Wang Peng, Mr. Wen Deyong, Mr. Li Dongjiu and Ms. Feng Rongli; and the independent non-executive directors of the Company are Mr. Chen Fangruo, Mr. Li Peiyu, Mr. Wu Tak Lung, Mr. Yu Weifeng and Mr. Shi Shenghao.