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Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

**VOLUNTARY ANNOUNCEMENT
INVESTMENT IN AWAKENING VENTURES
FOR INVESTMENT IN PROJECTS IN WEB3 TRACK**

This announcement is made by Boyaa Interactive International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of keeping shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, on 8 April 2024, the Group had entered into a limited partnership agreement (the “**Limited Partnership Agreement**”) with various parties, pursuant to which the Group will make a capital contribution of and subscribed for USD500,000 (the “**Investment**”) in AWAKENING VENTURES LIMITED PARTNERSHIP (“**AWAKENING VENTURES**”) as a limited partner. AWAKENING LIMITED is the general partner of AWAKENING VENTURES. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, AWAKENING LIMITED, AWAKENING VENTURES, other parties to the Limited Partnership Agreement and their ultimate beneficial owners are independent third parties and are not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Investment does not constitute a notifiable transaction under Chapter 14 of the Listing Rules.

According to the information provided by AWAKENING VENTURES, it is established in September 2023 and is a Web3 venture capital fund that is operated based on the integration of traditional venture capital funds and decentralized autonomous organisations. Its mission is to support entrepreneurs who are breaking new grounds in the Web3 field, and to create a new global order of collaboration.

The funds raised by AWAKENING VENTURES will mainly be utilised to invest in projects in the Web3 track, and the key investment focuses mainly include programmable bitcoin networks, Web3 games, Easy Smart Earn (“ESE”) which facilitates the access of massive users and application infrastructure (e.g. application layer protocols) etc..

The areas and projects in which AWAKENING VENTURES has invested include (but not limited to) :

Bitcoin ecosystem:

a bitcoin wallet UniSat, Bitcoin ZK Rollup Bison Labs, and the first Bitcoin game – L2 Punkcode

Web3 gaming ecosystem:

a groundbreaking game integrating gaming and DEFI – Lumiterra, and a casual racing game – Kartparty

ESE ecosystem:

the world’s first Web3.0 on-chain auto copytrading protocol – LogEarn, and a investment simulation game – RichRats

Large-scale application infrastructure:

the world’s leading inter-operation network for user consumption data – Domin Network and a digital asset operation platform in the Web3 era – Cregis

The Board is of the view that the Investment will further promote the Group's business development and layout in the Web3 industry, and show that the Group will deepen its presence in the Web3 industry and leverage the Group's extensive experience in the web games industry and the favourable policy on Web3 in Hong Kong to build a pure and leading Web3 listed company.

By order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 8 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. KONG Fanwei.