



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: YEAHKA LIMITED (the "Company") (incorporated in the Cayman Islands with limited liability)

Date Submitted: 08 April 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09923	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,000,000,000	USD	0.000025	USD	25,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	1,000,000,000	USD	0.000025	USD	25,000	

Total authorised/registered share capital at the end of the month: USD 25,000

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09923	Description				
Balance at close of preceding month			443,012,442			
Increase / decrease (-)			0			
Balance at close of the month			443,012,442			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable		Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		09923						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Share option (the "Share Option") scheme approved and adopted at the extraordinary general meeting (the "EGM") on October 13, 2020 (the "Share Option Scheme") (Remark 1, 2, 3 and 4)	5,290,875	Lapsed	-4,125	5,286,750	0	3,523,250	37,333,757
General Meeting approval date (if applicable)		13 October 2020						

Total A (Ordinary shares): \_\_\_\_\_ 0

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

#### Remarks:

Remark 1: On January 7, 2021, the Company granted a total of 4,586,000 Share Options to 121 option grantees in accordance with the Share Option Scheme to subscribe for a total of 4,586,000 ordinary shares of the Company (the "Shares") (400,000 Share Options were granted to two directors of the Company and 4,186,000 Share Options were granted to certain employees of the Group), subject to the terms of the Share Option Scheme approved and adopted at the EGM on October 13, 2020 including the vesting schedule. The exercise price is HK\$44.20 per Share. Please refer to the announcement published by the Company on January 7, 2021. As at March 31, 2024, a total of 1,321,250 Share Options have been lapsed; the vested Share Options amounted to 2,500,750 Share Options and the unvested Share Options amounted to 764,000 Share Options.

Remark 2: On May 12, 2021, the Company granted a total of 2,000,000 Share Options to 68 option grantees in accordance with the Share Option Scheme to subscribe for a total of 2,000,000 Shares (no Share Options were granted to a director, chief executive or substantial shareholder of the Company or any of their respective associates), subject to the terms of the Share Option Scheme approved and adopted at the EGM on October 13, 2020 including the vesting schedule. The exercise price is HK\$58.60 per Share. Please refer to the announcement published by the Company on May 12, 2021. As at March 31, 2024, a total of 859,000 Share Options have been lapsed; the vested Share Options amounted to 575,000 and the unvested Share Options amounted to 566,000 Share Options.

Remark 3: On January 21, 2022, the Company granted a total of 1,000,000 Share Options to 210 option grantees in accordance with the Share Option Scheme to subscribe for a total of 1,000,000 Shares (no Share Options were granted to a director, chief executive or substantial shareholder of the Company or any of their respective associates), subject to the terms of the Share Option Scheme approved and adopted at the EGM on October 13, 2020 including the vesting schedule. The exercise price is HK\$25.56 per Share. Please refer to the announcement published by the Company on January 24, 2022. As at March 31, 2024, a total of 119,000 Share Options have been lapsed; the vested Share Options amounted to 447,500 and the unvested Share Options amounted to 433,500 Share Options.

Remark 4: Total Share Options to subscribe for up to 42,620,507 Shares may be granted under the Share Option Scheme adopted at the EGM on October 13, 2020. The Company granted 4,586,000 Share Options, 2,000,000 Share Options and 1,000,000 Share Options respectively on January 7, 2021, May 12, 2021 and January 21, 2022. As at March 31, 2024, a total of 2,299,250 Share Options have been lapsed. As a result, the total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month is 37,333,757 Shares.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		09923					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). US\$70,000,000 6.25% Convertible Bonds due 2027	USD	70,000,000			70,000,000	0	23,551,758
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	05344						
Subscription/Conversion price	HKD	23.32					
General Meeting approval date (if applicable)	24 June 2022						

Total C (Ordinary shares): 0

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		09923				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Restricted share unit (the "RSU") scheme approved and adopted by the board of directors on August 1, 2019 (the "RSU Scheme")			0	0	

Total D (Ordinary shares): \_\_\_\_\_ 0

## Remarks:

The maximum number of RSUs that may be granted under the RSU Scheme in aggregate (excluding RSUs that have lapsed or been cancelled in accordance with the RSU Scheme) shall be such number of Shares held or to be held by the trustee (the "RSU Trustee") for the purpose of the RSU Scheme from time to time. As of December 31, 2023, the total number of Shares held by the RSU Trustee for the purpose of RSU Scheme was 76,396,682.

During the period from January 1, 2023 to December 31, 2023, the RSU Trustee had utilized an aggregate of approximately HK\$113.3 million (including commission and transaction cost) to purchase 7,280,400 Shares from the market at a consideration ranging from HK\$13.26 to HK\$21.5 per Share.

On March 28, 2023, the Company granted a total of 8,151,565 RSUs pursuant to the RSU Scheme to a total of 167 RSU grantees. The RSU Trustee will transfer the Shares directly to the RSU grantees and no new Shares will be issued as a result of the grant of RSUs (Please refer to the announcement published by the Company on March 29, 2023).

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) \_\_\_\_\_ 0

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: LIU Yingqi

Title: Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”