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中国奇点国峰控股有限公司
China Qidian Guofeng Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1280)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
(1) CONNECTED TRANSACTION LOAN CAPITALISATION
INVOLVING SUBSCRIPTION OF SHARES UNDER
SPECIFIC MANDATE;
(2) APPLICATION FOR WHITEWASH WAIVER;
AND
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement of China Qidian Guofeng Holdings Limited (the “**Company**”) dated 18 March 2024 (the “**Announcement**”) in relation to, among other things, the Subscription, the Loan Capitalisation, the Whitewash Waiver and the proposed Increase in Authorised Share Capital. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, the Circular containing, among other things, details of the Subscription Agreement, the Subscription, the Whitewash Waiver and the proposed Increase in Authorised Share Capital, a letter of advice from the Takeovers Code Independent Board Committee and a letter of advice from the Listing Rules Independent Board Committee; a letter of advice from the Independent Financial Adviser; and a notice of EGM together with the form of proxy is expected to be despatched to the Shareholders within 15 business days from the date of the Announcement pursuant to Rule 14A.68 of the Listing Rules or within 21 days from the date of the Announcement pursuant to Rule 8.2 of the Takeovers Code, whichever is earlier, i.e. on or before 8 April 2024.

As additional time is required to (i) prepare and finalise certain information to be contained in the Circular including, among other things, the letter of advice from the Takeovers Code Independent Board Committee, the letter of advice from the Listing Rules Independent Board Committee and the letter from the Independent Financial Adviser; and (ii) obtain pre-vetting clearance from the Stock Exchange and the Executive, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular on or before 8 May 2024.

By order of the Board
China Qidian Guofeng Holdings Limited
Yuan Li
Chairman of the Board

Shenzhen, PRC 8 April 2024

As at the date this announcement, the executive Directors of the Company are Mr. Yuan Li, Mr. Xu Xinying and Mr. Zhuang Liangbao; the non-executive Director of the Company is Mr. Gu Changchao; and the independent non-executive Directors of the Company are Mr. Zhang Yihua, Mr. Chen Rui and Mr. Fung Tak Choi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.