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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

DISCONTINUANCE OF ORIGINATING SUMMONS AGAINST THE COMPANY

Reference is made to the announcements of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated (i) 19 January 2024; (ii) 25 January 2024; and (iii) 26 January 2024 all in relation to the originating summons under the action number HCMP 97 of 2024 (the “**Originating Summons**”) (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Board wishes to provide the shareholders and potential investors of the Company with the latest development in respect of the Originating Summons as follows:

1. on 11 March 2024, the Plaintiff approached the Company and the Defendant Directors for negotiation of the discontinuance of the Originating Summons;
2. on 3 April 2024, the Plaintiff, the Company and the Defendant Directors took out a consent summons (the “**Consent Summons**”) seeking an order by consent, among others, that the Originating Summons be discontinued and all the relevant summonses be withdrawn, including to vacate the hearing originally scheduled on 8 April 2024; and
3. on 5 April 2024, the Court granted an order in the terms of the Consent Summons (the “**Order**”).

Pursuant to the Order, the hearing originally scheduled on 8 April 2024 was vacated and the proceedings against the Company under the Originating Summons have been discontinued.

By Order of the Board
Kingkey Financial International (Holdings) Limited
(Joint Provisional Liquidators appointed)
(For restructuring purposes only)
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 8 April 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.