

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA SCE GROUP HOLDINGS LIMITED**

**中駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

**(Debt Stock Code: 5948)**

**DELISTING OF THE 7.375% SENIOR NOTES DUE 2024**

**(THE “APRIL 2024 NOTES”)**

**(ISIN: XS1974405893;**

**COMMON CODE: 197440589; DEBT STOCK CODE: 5948)**

References are made to the announcements of China SCE Group Holdings Limited (the “**Company**”) dated 4 October 2023 and 3 November 2023 (the “**Announcements**”) in relation to, among others, the April 2024 Notes.

As stated in the Announcements, an event of default under the terms of the April 2024 Notes has occurred and trading of the April 2024 Notes has been suspended with effect from 9:00 a.m. on 5 October 2023.

As at the date of this announcement, the outstanding principal amount of the April 2024 Notes was US\$500,000,000. As stated in the Announcements, the Group has been working diligently with its advisers on a holistic solution of its current offshore debts situation (the “**Holistic Solution**”) with a view to securing the sustainable operations of the Group for the benefit of all of its stakeholders. In light of the tight liquidity of the Group and the ongoing communication with offshore creditors in relation to the Holistic Solution, the Company anticipates that the aforementioned principal together with the accrued unpaid interests of the April 2024 Notes will remain outstanding and will not be settled upon its maturity.

As the April 2024 Notes will mature on 9 April 2024, the April 2024 Notes will be delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) upon its maturity. After withdrawal of listing on the Stock Exchange, the Company will maintain active communication with the noteholders, and noteholders may contact the Company or its financial adviser, Haitong International Securities Company Limited at [project.sce@htisec.com](mailto:project.sce@htisec.com), if necessary.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the securities of the Company. If in doubt, shareholders and investors should seek professional advice from a professional or financial adviser.**

By order of the board  
**China SCE Group Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 8 April 2024

*As at the date of this announcement, the executive Directors are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Dai Yiyi and Mr. Mao Zhenhua.*