

## WHARF REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
Stock Code: 1997

10 April 2024

Dear Shareholders.

#### Letter to New Registered Shareholders — Election of Means of Receipt and Language of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Articles of Association of Wharf Real Estate Investment Company Limited (the "Company"), the Company will make available the following options for you to receive all future corporate communications¹ of the Company (the "Corporate Communications"):

- (1) to read all future Corporate Communications on the Company's website at <a href="www.wharfreic.com">www.wharfreic.com</a> in lieu of receiving printed copies (the "Website Version"), and to receive by email (i) notifications of the publication of the Corporate Communications on the Company's website and (ii) all future actionable corporate communications<sup>2</sup> of the Company (the "Actionable Corporate Communications") in electronic form (collectively, the "Electronic Option"); or
- (2) to receive printed English version only of all future Corporate Communications; or
- (3) to receive printed Chinese version only of all future Corporate Communications; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

To minimise use of paper and to save printing and mailing costs, the Company recommends you to select the Electronic Option, i.e. (1) above. If you select the Electronic Option, you are required to provide a valid email address in the enclosed reply form (the "Reply Form") for the purpose of receiving (i) notifications of publication of all future Corporate Communications on the Company's website; and (ii) all future Actionable Corporate Communications in electronic form by email.

To make your election, please mark "\scriv" in the appropriate box on the Reply Form, sign and return it by post (no postage stamp is required if delivered within Hong Kong by using the mailing label provided therein) or by hand delivery to the Company c/o the Company's Hong Kong Branch Share Registrar (the "Branch Share Registrar"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

If the Company does not receive a duly completed and signed Reply Form or a response indicating objection from you by 13 May 2024 and until you inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing of your change of choice, you will be deemed to have consented to receive Corporate Communications by the Website Version. Notifications of the publication of the Corporate Communications on the Company's website and the Actionable Corporate Communications will be sent to you by post or email (if consent and valid email address have previously been provided) in future.

You may change your choice of means of receipt and/or language of the Corporate Communications at any time by reasonable prior notice in writing (delivered by post or by hand delivery) or by email to <a href="https://what.tricorglobal.com">whatfreic-ecom@hk.tricorglobal.com</a> to the Company c/o the Branch Share Registrar. If you have chosen (or are deemed to have chosen) the Website Version but for any reason have any difficulty in receiving or accessing to the Corporate Communications, the Company will, upon your written request to the Company c/o the Branch Share Registrar or by email to <a href="https://what.tricorglobal.com">whatfreic-ecom@hk.tricorglobal.com</a>, send the Corporate Communications in printed form to you free-of-charge.

Please note that your previous instructions (if any) to receive Corporate Communications in printed form will no longer apply. Printed copies of both English and Chinese versions of all future Corporate Communications of the Company will be available from the Company and the Branch Share Registrar on request. The same will also be available on the Company's website at <a href="https://www.wharfreic.com">www.wharfreic.com</a> for not less than five years from the date of first publication and on the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a>.

Sustainability Report 2023 of the Company, in both English and Chinese versions, is published in electronic form only and now accessible on the Company's website at <a href="www.wharfreic.com">www.wharfreic.com</a> (by clicking "Sustainability Reports" under "Sustainability" section on the home page) and HKEX's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a>.

Should you have any queries in relation to this letter, please contact the Branch Share Registrar's customer service hotline at (852) 2980-1333 between 9:00 a.m. and 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully, For and on behalf of Wharf Real Estate Investment Company Limited Kevin C Y Hui Company Secretary

Ref. 01997-3

<sup>&</sup>lt;sup>1</sup> "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any "Corporate Communication" as defined in the Listing Rules.

<sup>&</sup>lt;sup>2</sup> "Actionable Corporate Communications" refer to any corporate communication from the Company that seeks instructions from Shareholders on how they wish to exercise their rights or make an election as the Shareholders of the Company. For the avoidance of doubt, notices of general meetings and proxy forms are not regarded as Actionable Corporate Communications.



# WHARF REAL ESTATE INVESTMENT **COMPANY LIMITED**

### 九龍倉置業地產投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code 股份代號: 1997

#### Means of Receipt and Language of Corporate Communications 公司通訊之收取方式及語文版本

## REPLY FORM 回覆表格

o:	Wharf Real Estate Investment Company Limited (the "Company") (Stock Code: 1997) c/o Tricor Investor Services Limited (the "Branch Share Registrar")	致	(股 由 ! (「月	份代號 草佳證 设份過	虎: 19 券登 戶登	97) 記有[ 記分 處	限公司	<b>公司</b> ( 收	「本公	司」)				
/Was	17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong e would like to receive all future Corporate Communications <sup>5</sup> of the Company (the "Corp	orat	遠り	甚夏慤 東金融	中心	17 樓	innar ac	indicate	d below					
区人。 lease	【/吾等欲以下列所示方式收取本公司日後所有公司通訊5([公司通訊]): use mark "✓" in ONLY ONE of the following boxes to indicate your choice and consent; 只選取下列其中一個空格劃上「✓」號以示 關下的選擇及同意)		c comm	umeano	nis ) ii	the ma	inner as	mulcate	d below					
	to read all future Corporate Communications on the Company's website at <a href="www.publication">www.publication</a> of the Corporate Communications on the Company's website and (ii) al Communications") in electronic form, through my/our email address below; <b>OR</b> 於本公司網站 <a href="www.wharfreic.com">www.wharfreic.com</a> 閲覽日後所有公司通訊,以代替收取印的通知及(ii)本公司日後所有可供採取行動的公司通訊。(「可供採取行動自Email Address 電郵地址:	1 fut	ure Act	ionable	Corpoi	ate Co	nmunica	itions6 o	f the Co	ompany	(the "A	ctiona	ble (	Corporate
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	(Please use BLOCK CAPITAL. The Company will send to the email address provide the Company's website and (ii) all future Actionable Corporate Communications in e (where the system-generated "non-delivery message" is received), (i) a notification the Actionable Corporate Communications will be sent to you by post at your addres (請用正楷填寫。本公司只會經以上提供的電郵地址(如有)發送(i)公司通知 關下未有提供電郵地址或所提供的電郵地址無效(即收到系統生成的公司通訊。	lecti lette s as 訊臣	ronic for r of the appears l 在本2	m. If no publicat in the C 司網並	email ion of ompar 古發布	address the Cor ty's reg 之通り	is prov porate ( ister of i    及(ii)	ided or i Commun nembers 日後所	he emai ications .) 有可供	il addre i on the 採取行	rss provi Compai 計動的2	ded is iy's we	not j ebsit 語 電	functional te and (ii) 電子版。
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Name(s) of Shareholder(s) 段東姓名														
	Please use BLOCK CAPITAL 請用正楷填寫													
Contact telephone number 幹絡電話號碼			te 朝											
otes	s 附註:													

- ## 註:
  If the Company does not receive a duly completed and signed Reply Form or a response indicating objection from you by 13 May 2024 and until you inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing of your change of choice, you will be deemed to have consented to read all future Corporate Communications on the Company's website and the Actionable Corporate Communications on the Company's website and the Actionable Corporate Communications on the Company's website and the Actionable Corporate Communications on the Company's website and the Actionable Corporate Communications on the Company's website and the Actionable Corporate Communications and aldress have previously been provided) in future. 如本公司整二合具作 三日仍未收到 関下已填写及簽署妥當的回覆表格或表示反射的回應,則 関下將被視為已同意只於本公司網站閱覽日後所有公司通訊,直至 関下の市本公司發出各戶同意业提供有效的電郵地址)于 関下。 といました。 (如 関下 作用 可能 piont pands and piont pands we previously been provided) in future. 如本公司股市公司要求各應由在本公司股市会册上就相關聯名持有股份名列首位的股東簽署方為有效。 The above inskruction will apply to all future Corporate Communications and Actionable Corporate Communications on the Company of the Company of the Dranch Share Registrar reasonable prior notice in writing or by email to wharfreic-econne@hk.tricorglobal.com.

  The Above inskruction will apply to all future Corporate Communications and Actionable Corporate Communications and to the Company of the Branch Share Registrar reasonable prior notice in writing or by email to wharfreic-econne@hk.tricorglobal.com.

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  The Above inskruction will apply and the Above inskructions written on this Reply Form.

  The Above inskruction of macro free receipt and/or language of the Corporate Communications and the prior notice in writing or by email to wharfreic

# Personal Information Collection Statement 收集個人資料聲明

Ref. 01997-4

Mailing Label 郵寄標籤

**Tricor Investor Services Limited** 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼10 GPO Hong Kong 香港

Wharf Real Estate Investment Company Limited 九龍倉置業地產投資有限公司(1997)

Please cut and stick the mailing label (on the right) on the envelope to return this Reply Form to us.

No postage stamp is required for local mailing. 當閣下寄回此回覆表格時

請將右方的郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需貼上郵票。