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**JINCHUAN金川**

**JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD**

**金川集團國際資源有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2362)**

## **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 9 April 2024, Metorex (Proprietary) Limited, a wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) and a bank as lender (the “**Bank**”) entered into a loan agreement (the “**Loan Agreement**”) for revolving loan facility in an aggregate amount up to US\$20,000,000 for a term of 12 months (the “**Loan**”). The Loan shall be used for the working capital of the Borrower and its subsidiaries. Pursuant to the Loan Agreement, Jinchuan Group Co., Ltd.\* (金川集團股份有限公司) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to ultimately control the Borrower, the breach of which will result in the termination of the credit granted by the Bank to the Borrower and/or the outstanding amount of the Loan will become repayable in full on demand by the Bank. Such specific performance obligation on the Company’s controlling shareholder under the Loan Agreement is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 60.73% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

\* *For identification purposes only*

By order of the Board  
**Jinchuan Group International Resources Co. Ltd**  
**Wong Tak Chuen**  
*Company Secretary*

Hong Kong, 9 April 2024

*As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; two non-executive directors, namely Mr. Liu Jian and Mr. Wang Qiangzhong; and four independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok, Mr. Yu Chi Kit and Ms. Han Ruixia.*