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**BHCC Holding Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1552)**

**MAJOR TRANSACTION – EXERCISE OF OPTION BY THE PURCHASER**

This announcement is made pursuant to Rule 14.74(2) of the Listing Rules.

Reference is made to the announcement of the Company dated 28 March 2024 in relation to the entering into of the Option Letter granting the Option to the Purchaser (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Vendor has on 28 March 2024 granted the Option to the Purchaser, pursuant to which the Purchaser has the right to request the Vendor to sell the Property to the Purchaser at the Consideration of S\$7,840,000 (equivalent to approximately HK\$45,472,000) and the offer under the Option remains open until 4:00pm on 9 April 2024.

The Company announces that on 9 April 2024, the Purchaser has exercised the Option and the Deposit has been paid to the Vendor as at the date of this announcement. The Option Letter is the final agreement executed by the Vendor and Purchaser in respect of the sale and purchase of the Property, and subject to the fulfilment of conditions precedent set out in the Option Letter, Completion shall take place on or before 31 August 2024.

As disclosed in the Announcement, given that the highest applicable percentage ratios (as defined under the Listing Rules) in respect of the Possible Disposal exceeds 25% but is under 75%, the Possible Disposal constitute a major transaction of the Company under Chapter 14 of the Listing Rules. Accordingly, each of the grant of Option and the Possible Disposal is subject to the reporting, announcement, circular and Shareholders’ approval requirements under Chapter 14 of the Listing Rules. Details of the Possible Disposal have been disclosed in the Announcement. Shareholders and potential investors should read this announcement in conjunction with the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, (i) further details of the grant of Option and the Possible Disposal contemplated thereunder; (ii) financial information of the Group; (iii) details of the Valuation Report; and (iv) any other information required under the Listing Rules, is expected to be despatched to the Shareholders on or before 23 April 2024.

**Shareholders and potential investors should note that Completion is subject to the conditions set out in the Option Letter, and therefore the Possible Disposal may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**BHCC Holding Limited**

**Mr. Yang Xinping**  
*Chairman and executive Director*

Singapore, 9 April 2024

*As at the date of this announcement, the Board comprises Mr. Yang Xinping and Ms. Han Yuying as executive Directors; and Ms. Chan Bee Leng, Mr. Kwong Choong Kuen (Huang Zhongquan) and Mr. Ooi Soo Liat as independent non-executive Directors.*