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**四川成渝高速公路股份有限公司**  
**Sichuan Expressway Company Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00107)

**I. POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING;  
II. APPOINTMENT OF EXECUTIVE DIRECTOR;  
III. APPOINTMENT OF AUTHORISED REPRESENTATIVE; AND  
IV. APPOINTMENT OF CHAIRMAN AND MEMBER OF  
COMMITTEES UNDER THE BOARD**

References are made to (1) the announcement of Sichuan Expressway Company Limited\* (the “**Company**”) dated 15 March 2024, in relation to, among other things, the proposed Shareholder return plan for the three years (2023–2025) and the proposed appointment of the executive Director; and (2) the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of the Company dated 19 March 2024. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board confirms that there are no false representations and misleading statements contained in or material omissions from this announcement, and assumes joint and several responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

## **I. POLL RESULTS OF THE EGM**

### **(I) Convening of the EGM**

According to the EGM Notice, the EGM was held at 3:00 p.m. on Tuesday, 9 April 2024 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. You Zhiming, the executive Director and the Vice Chairman (acting as the Chairman). All Directors, Supervisors, the secretary to the Board and the candidate for executive Director attended (in person) the EGM, and the senior management and the PRC lawyers of the Company sit in on the EGM.

### **(II) Attendance of the EGM**

As at the date of the EGM, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 3,058,060,000 Shares.

A total of 8 Shareholders and authorised proxies holding 1,792,903,688 Shares, representing approximately 58.6288% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 7 holders of A Shares or authorised A Share proxies holding 1,719,052,616 A Shares, representing approximately 56.2138% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorised H Share proxy holding 73,851,072 H Shares, representing approximately 2.4150% of the total number of the issued Shares carrying voting rights, was present at the EGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules on the Stock Exchange. No Shareholder was required under the Listing Rules on the Stock Exchange to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

### (III) Consideration of the Resolution and Poll Results

The Shareholders and their proxies attending the EGM considered and approved relevant resolutions by the following ways:

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting				
1.	To consider and approve the proposed Shareholder return plan for the three years (2023–2025).	1,792,561,688 99.9809%	0 0.0000%	342,000 0.0191%
Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstain
To consider and approve the following resolutions by way of open ballot and non-cumulative voting at on-site meeting				
2.	To consider and approve the proposed director's remuneration of Mr. Luo Zuyi.	1,792,115,974 99.9561%	445,714 0.0248%	342,000 0.0191%
3.	To consider and approve the proposed remuneration for Mr. You Zhiming, an executive Director, as the vice chairman.	1,792,115,974 99.9561%	445,714 0.0248%	342,000 0.0191%

Ordinary Resolution			Please fill in the number of votes in the table below		
			For	Against	Abstain
To consider and approve the following resolution by way of open ballot and cumulative voting at on-site meeting					
4.	To elect and appoint Mr. Luo Zuyi as an executive Director of the eighth session of the Board for a term commencing from the date of the consideration and approval at the EGM until the date of expiry of the term of office of the eighth session of the Board.	A Share	1,718,932,616 99.9930%	– –	– –
		H Share	71,625,611 96.9866%	1,883,461 2.5503%	342,000 0.4631%
		Total	1,790,558,227 99.8692%	1,883,461 0.1117%	342,000 0.0191%

As more than two-thirds of the votes were cast in favor of the special resolution No. 1 set out above, such resolution was duly passed as a special resolution.

As more than 50% of the votes were cast in favor of the ordinary resolutions No. 2 to No. 4 set out above, such resolutions were duly passed as ordinary resolutions.

The representative from Hong Kong Registrars Limited (the Company's H Share registrar), Madam Wang Danwen (王丹雯), acted as the scrutineer for vote-taking at the EGM.

#### **(IV) Witness of Lawyer**

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures of calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

#### **(V) Documents Available for Inspection**

1. Minutes and resolutions of the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

## II. APPOINTMENT OF EXECUTIVE DIRECTOR

At the EGM, Mr. Luo Zuyi (“**Mr. Luo**”) has been elected as an executive Director of the eighth session of the Board of the Company, with a term of office from the date of the EGM (i.e. 9 April 2024) until the expiration of the term of office of the eighth session of the Board of the Company. Pursuant to the listing rules on the SSE and/or the Articles of Association, Mr. Luo shall be eligible for re-election upon the expiration of his term of office. The biographical details of Mr. Luo and other information related to his election are set out in the Circular. As at the date of this announcement, there is no change in the biographical details of Mr. Luo and other information relating to his appointment.

In addition, according to the resolutions passed at the EGM, Mr. Luo’s remuneration plan shall be determined in conjunction with the opinion of the remuneration and appraisal committee of the Board and in accordance with the relevant policies and the standards of the Company.

Save as disclosed above, as at the date of this announcement, Mr. Luo has confirmed that (i) he did not hold any position within the Group or any directorship of other listed companies in the last three years; (ii) he does not have any relationship with any Director, Supervisor, senior management, substantial or controlling shareholder of the Company; and (iii) he does not have any interest in the Shares within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Save as disclosed above, as at the date of this announcement, there is no information which is disclosable nor is Mr. Luo involved in any of the matters required to be disclosed pursuant to the requirements under Rule 13.51(2)(h) and Rule 13.51(2)(v) of the Listing Rules on the Stock Exchange, and there is no other matter that needs to be brought to the attention of the Shareholders.

The Board also takes this opportunity to welcome Mr. Luo to join the Company.

### **III. APPOINTMENT OF AUTHORISED REPRESENTATIVE**

The Board is pleased to announce that at the fifteenth meeting of the eighth session of the Board of the Company held immediately after the EGM, the Board agreed to appoint Mr. Luo Zuyi as an authorised representative of the Company under Rule 3.05 of the Listing Rules on the Stock Exchange (the “**Authorised Representative**”), with effect from 9 April 2024.

Upon the appointment of Mr. Luo Zuyi as an Authorised Representative becoming effective on 9 April 2024, the Company has re-complied with the requirement under Rule 3.05 of the Listing Rules on the Stock Exchange.

### **IV. APPOINTMENT OF CHAIRMAN AND MEMBER OF COMMITTEES UNDER THE BOARD**

The Board further announces that the Board has also passed the following resolutions, among other things: (1) the appointment of Mr. Luo Zuyi as the chairman of the Board of the Company; (2) the appointment of Mr. Luo Zuyi as the committee chairman of the strategic committee under the Board; and (3) the appointment of Mr. Luo Zuyi as a member of the nomination committee under the Board, with a term of office from 9 April 2024 until the expiration of the term of office of the eighth session of the Board.

The details of the composition of the strategic committee and the nomination committee under the Board after adjustment are as follows:

#### **Strategic Committee**

Mr. Luo Zuyi (Committee Chairman), Mr. Yu Haizong and Mr. Zhang Qinghua

## **Nomination Committee**

Mr. Yu Haizong (Committee Chairman), Mr. Luo Zuyi and Mr. Zhou Hua

No change has been made to the composition of the audit committee and the remuneration and appraisal committee under the Board.

By Order of the Board  
**Sichuan Expressway Company Limited\***  
**Yao Jiancheng**  
*Joint Company Secretary*

Chengdu, Sichuan Province, the PRC  
9 April 2024

*As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman) and Madam Ma Yonghan as executive Directors, Mr. Wu Xinhua (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, Mr. Yu Haizong, Madam Bu Danlu, Mr. Zhang Qinghua and Mr. Zhou Hua as independent non-executive Directors.*

\* *For identification purposes only*