

11 April 2024

The Directors
Kingbo Strike Limited
Room 1202, 12th Floor,
Mirror Tower,
No. 61 Mody Road,
Tsim Sha Tsui East, Hong Kong

Strictly Private & Confidential

Dear Sirs,

We refer to the prospectus dated 11 April 2024 (the "Prospectus") issued by Kingbo Strike Limited (the "Company") in connection with the proposed rights issue of 41,708,400 rights shares to be issued at HK\$0.40 per rights share on the basis of one rights share for every two shares held on the record date.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our latest accountant's report on the unaudited pro forma financial information of the Company and its subsidiaries as set out in Appendix II to the Prospectus and/or references to our name in the form and context in which they respectively appear in the Prospectus.

We hereby consent to this letter and the documents referred above being published on the websites of The Stock Exchange of Hong Kong Limited (<https://www.hkexnews.hk>) and the Company (<https://www.kingbostrike.com>) for a period of 14 days from the date of the Prospectus as described in Appendix III to the Prospectus.

This letter is solely being used in connection with the filing of the Prospectus regarding the proposed rights issue and not for any other purpose.

Yours faithfully,



Moore CPA Limited
Certified Public Accountants
Hong Kong