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New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

(1) NOTICE OF ADJOURNED SPECIAL GENERAL MEETING
(2) BOOK CLOSURE
(3) FORM OF PROXY

Reference is made to the circular (the “**SGM Circular**”), the notice of SGM (the “**SGM Notice**”) and the announcement in relation to the receipt of the clarification letter from the Requisitionists issued by New Sparkle Roll International Group Limited (the “**Company**”) all dated 28 February 2024 and the announcement on the adjournment of the SGM dated 5 April 2024. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meanings as they are defined in the SGM Circular.

NOTICE IS HEREBY GIVEN that the adjourned special general meeting of the Company (“**ADJOURNED SGM**”) will be convened at 5:00 p.m. on Tuesday, 23 April 2024 at 26/F, China Huarong Tower, 60 Gloucester Road, Wanchai, Hong Kong for the purposes of considering and, if thought fit, passing, with or without modification, the resolutions as set out in the SGM Notice, being:

ORDINARY RESOLUTIONS

Proposed Resolutions by the Requisitionists

1. **THAT** Mr. Zheng Hao Jiang be removed from his position as an executive director, chairman and chief executive officer of the Company with immediate effect upon passing of this resolution;
2. **THAT** Mr. Zhao Xiaodong be removed from his position as an executive director, deputy chairman and chief operating officer with immediate effect upon passing of this resolution;
3. **THAT** Mr. Zhu Lei be removed from his position as an executive director with immediate effect upon passing of this resolution;
4. **THAT** Ms. Cheng Bin removed from his *[sic.]* position as an executive director with immediate effect upon passing of this resolution;
5. **THAT** Mr. Choy Sze Chung, Jojo be removed from his position as an independent non-executive director of the Company with immediate effect upon passing of this resolution;
6. **THAT** Mr. Lam Kwok Cheong be removed from his position as an independent non-executive director of the Company with immediate effect upon passing of this resolution;
7. **THAT** Mr. Gao Yu be removed from his position as an independent non-executive director of the Company with immediate effect upon passing of this resolution;
8. **THAT** Mr. *[sic.]* Liu Wenjing be removed from his *[sic.]* position as an independent non-executive director of the Company with immediate effect upon passing of this resolution;
9. **THAT** Mr. Li Min be removed from his position as an independent non-executive director of the Company with immediate effect upon passing of this resolution;

10. **THAT** any director(s) appointed between 9 February 2024, being the date of Requisition, and the date of the SGM (with this period of time ending immediately before the start time of the SGM), be and is hereby removed as a director of the Company with immediate effect upon passing of this resolution;
11. **THAT** Mr. Qiu Pei Yuan be appointed as an executive director of the Company with immediate effect upon passing of this resolution;
12. **THAT** Mr. You Yiyang be appointed as a non-executive director of the Company with immediate effect upon passing of this resolution;
13. **THAT** Mr. Chan Man Kit be appointed as an independent non-executive director of the Company with immediate effect upon passing of this resolution;
14. **THAT** Mr. Li Baochun be appointed as an independent non-executive director of the Company with immediate effect upon passing of this resolution; and
15. **THAT** Mr. Gao Yafei be appointed as an independent non-executive director of the Company with immediate effect upon passing of this resolution.

BOOK CLOSURE

The book closure period (that is, from Tuesday, 2 April 2024 to Monday, 8 April 2024, both days inclusive) for ascertaining the rights of the Shareholders to attend and vote at the SGM remains unchanged for the Adjourned SGM. For avoidance of doubt, Shareholders registered on the register of members of the Company as at 8 April 2024 shall be entitled to attend and vote at the Adjourned SGM.

FORM OF PROXY

There is no new form of proxy for the Adjourned SGM. The form of proxy accompanied with the SGM Circular and dispatched to the Shareholders and published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.hk970.com on 28 February 2024 (the “**Proxy Form**”) will be valid for use for the Adjourned SGM.

If a Shareholder has duly completed and submitted the Proxy Form for the SGM and intends to have the same remained in place for the Adjourned SGM, there is no need for him/her to take any further action. The Proxy Form deposited by Shareholders prior to the date of the SGM, if completed correctly and submitted on time, shall continue to be valid for the Adjourned SGM but will be deemed to be revoked or replaced (as the case may be) in the event that the same Shareholder attends the Adjourned SGM in person or revokes the Proxy Form or submit a new Proxy Form in accordance with the instructions printed thereon before the Adjourned SGM as mentioned below.

For Shareholder who wishes to submit a new Proxy Form for the Adjourned SGM, whether to replace the Proxy Form that he/she submitted before the SGM or otherwise, please complete the Proxy Form in accordance with the instructions printed thereon and return it to the Company's share registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible but in any event not less than 48 hours before the time fixed for the holding of the Adjourned SGM (i.e. before 5:00 p.m. on 21 April 2024).

Save for the above, all information and contents set out in the SGM Circular shall remain unchanged.

Yours faithfully,
By order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Chairman

Hong Kong, 10 April 2024

As at the date of this notice, the Board comprises the following Directors:

Executive Directors

Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong, Mr. Zhu Lei and Ms. Cheng Bin

Independent non-executive Directors

Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Ms. Liu Wenjing and Mr. Li Min

Principal place of business in Hong Kong:

23/F, China Huarong Tower
60 Gloucester Road
Wanchai
Hong Kong

Notes:

1. A member entitled to attend and vote at the Adjourned SGM is entitled to appoint one or more proxy to attend and, subject to the provisions of the bye-laws of the Company, vote in his stead. A proxy need not be a member of the Company.
2. If tropical cyclone warning signal no. 8 or above is hoisted, “extreme condition” caused by super typhoons or a black rainstorm warning signal is in force at 2:00 p.m. on Tuesday, 23 April 2024, the Adjourned SGM will be adjourned or postponed in accordance with the bye-laws of the Company and further announcement for details of alternative meeting arrangements will be made. The Adjourned SGM will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. You should make your own decision as to whether you would attend the Adjourned SGM under bad weather conditions and if you should choose to do so, you are advised to exercise care and caution.