

Established 1886

THE WHARF (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)
Stock Code: 4

11 April 2024

Dear Shareholders,

Letter to New Registered Shareholders – Election of Means of Receipt and Language of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), the Companies Ordinance (Cap. 622 of the laws of Hong Kong) and the Articles of Association of The Wharf (Holdings) Limited (the "Company"), the Company will make available the following options for you to receive all future corporate communications¹ of the Company (the "Corporate Communications"):

- (1) to read all future Corporate Communications on the Company's website at www.wharfholdings.com in lieu of receiving printed copies (the "Website Version"), and to receive by email (i) notifications of the publication of the Corporate Communications on the Company's website and (ii) all future actionable corporate communications² of the Company (the "Actionable Corporate Communications") in electronic form (collectively, the "Electronic Option"); or
- (2) to receive printed English version only of all future Corporate Communications; or
- (3) to receive printed Chinese version only of all future Corporate Communications; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

To minimise use of paper and to save printing and mailing costs, the Company recommends you to select the Electronic Option, i.e. (1) above. If you select the Electronic Option, you are required to provide a valid email address in the enclosed reply form (the "Reply Form") for the purpose of receiving (i) notifications of publication of all future Corporate Communications on the Company's website; and (ii) all future Actionable Corporate Communications in electronic form by email

To make your election, please mark "\"\" in the appropriate box on the Reply Form, sign and return it by post (no postage stamp is required if delivered within Hong Kong by using the mailing label provided therein) or by hand delivery to the Company c/o the Company's Share Registrar (the "Share Registrar"), Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

If the Company does not receive a duly completed and signed Reply Form or a response indicating objection from you by 13 May 2024 and until you inform the Company c/o the Share Registrar by reasonable prior notice in writing of your change of choice, you will be deemed to have consented to receive Corporate Communications by the Website Version. Notifications of the publication of the Corporate Communications on the Company's website and the Actionable Corporate Communications will be sent to you by post or email (if consent and valid email address have previously been provided) in future.

You may change your choice of means of receipt and/or language of the Corporate Communications at any time by reasonable prior notice in writing (delivered by post or by hand delivery) or by email to whatfieldings-ecom@hk.tricorglobal.com to the Company c/o the Share Registrar. If you have chosen (or are deemed to have chosen) the Website Version but for any reason have any difficulty in receiving or accessing to the Corporate Communications, the Company will, upon your written request to the Company c/o the Share Registrar or by email to whatfieldings-ecom@hk.tricorglobal.com, send the Corporate Communications in printed form to you free-of-charge.

Printed copies of both English and Chinese versions of all future Corporate Communications of the Company will be available from the Company and the Share Registrar on request. The same will also be available on the Company's website at www.wharfholdings.com for not less than five years from the date of first publication and on the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk.

Sustainability Report 2023 of the Company, in both English and Chinese versions, is published in electronic form only and now accessible on the Company's website at www.wharfholdings.com (by clicking "Sustainability Reports" under "Sustainability" section on the home page) and HKEX's website at www.hkexnews.hk.

Should you have any queries in relation to this letter, please contact the Share Registrar's Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
The Wharf (Holdings) Limited
Kevin C Y Hui
Director and Company Secretary

Ref. 00004-3

¹ "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any "Corporate Communication" as defined in the Listing Rules.

² "Actionable Corporate Communications" refer to any corporate communication from the Company that seeks instructions from Shareholders on how they wish to exercise their rights or make an election as the Shareholders of the Company. For the avoidance of doubt, notices of general meetings and proxy forms are not regarded as Actionable Corporate Communications.



THE WHARF (HOLDINGS) LIMITED

九龍倉集團有限公司

(Incorporated in Hong Kong with limited liability) (於香港註冊成立的有限公司)

Stock Code 股份代號: 4

Means of Receipt and Language of Corporate Communications 公司通訊之收取方式及語文版本

REPLY FORM 回 覆 表 格

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To:	: The Wharf (Holdings) Limited (the "Company") 致 (Stock Code: 4)	九龍倉 (股份)		有限公 [·]	司 (「2	本公司])							
	c/o Tricor Tengis Limited (the "Share Registrar")			時有限:	公司 ((「股份	渦 戶	啓記.	虚) 代的				
	17/F, Far East Finance Centre,	香港夏				(1 /4/2 1/3	AG /	JZ. HC	د عصرا	7 14 12	•			
	16 Harcourt Road, Hong Kong	遠東金												
	We would like to receive all future Corporate Communications ⁵ of the Company (the "Corporate Communications")	ate Communic	ations")	in the ma	anner a	as indica	ted bel	ow:						
	人/吾等欲以下列所示方式收取本公司日後所有公司通訊 ⁵ (「公司通訊」):													
(Pleas (請只	ease mark "✓" in ONLY ONE of the following boxes to indicate your choice and consent) 背只選取下列其中一個空格劃上「✓」號以示 閣下的選擇及同意)													
	to read all future Corporate Communications on the Company's website at www.wha													
	publication of the Corporate Communications on the Company's website and (ii) all fu Communications") in electronic form, through my/our email address below; OR	uture Actional	ole Corp	orate Co	mmuni	ications ⁶	of the	Comp	pany	(the "	Action	able	Cor	porat
	於本公司網站www.wharfholdings.com閱覽日後所有公司通訊,以代替收取印	刷本,及诱	禍以下	本人/	吾等え	マ電郵月	九北收	取(i)	公司	1 涌 訊	已在2	4 公	司組	1 站 聚
	布的通知及(ii)本公司日後所有可供採取行動的公司通訊6(「可供採取行動的							, (-)				_		
	Email Address 電郵地址:													
	(Please use BLOCK CAPITAL. The Company will send to the email address provided a	above (if any)	only (i)	notificati	ons of	the pub	lication	ı of th	e Co	rporat	e Com	mun	icati	ons or
	the Company's website and (ii) all future Actionable Corporate Communications in elec-	tronic form. I	f no ema	iil addres.	s is pr	ovided o	r the ei	nail a	ddre	ss prov	ided i	s noi	t fund	ctiona
	(where the system-generated "non-delivery message" is received), (i) a notification le								s on	the Co	mpany	's v	vebsi	te and
	(ii) the Actionable Corporate Communications will be sent to you by post at your addres (請用正楷填寫。本公司只會經以上提供的電郵地址(如有)發送(i)公司通訊。								HV 4	三動 的	∥ 司 ネ	甭 訊	雷子	产胎。
	如 閣下未有提供電郵地址或所提供的電郵地址無效(即收到系統生成的「													
	(i)公司通訊已在本公司網站發布之通知函及(ii)可供採取行動的公司通訊。)												
	to receive printed English version only of all future Corporate Communications; OR													
	■ 僅收取日後所有公司通訊之英文印刷本;或													
	to receive printed Chinese version only of all future Corporate Communications; OR													
	」 僅收取日後所有公司通訊之中文印刷本;或													
	to receive both the printed English and Chinese versions of all future Corporate Comi 同時收取日後所有公司通訊之 英文及中文印刷本 。	munications.												
_	- 同时状状互发所有公凡通讯之 央义及中义印刷本 。													
Name	me(s) of Shareholder(s)	gnature												
股東	東姓名	署												
	Please use BLOCK CAPITAL 請用正楷填寫													
Conta	ontact telephone number Da	ate												
聯絡	絡電話號碼	日期												
Notes 附 1.	es 附註: If the Company does not receive a duly completed and signed Reply Form or a response indicating objection f writing of your change of choice, you will be deemed to have consented to read all future Corporate Communi													

- witting or your change or choice, you will be deemed to have consented to read all future Corporate Communications on the Company's website only. Notifications of the publication of the Corporate Communications on the Company's website and the Actionable Corporate Communications will be sent to you by post or email (if consent and valid email address have previously been provided) in future. 如本公司於二〇二四年五月十三日仍未收到 閣下已填寫及簽署妥當的回覆表格或表示反對的回應,則 閣下將被視為已同意只於本公司網站閱覽日後所有公司通訊,直至 閣下向本公司發出合理時間的書面事先通知(由股份過戶登記處代收)更改選擇為止。今後,公司通訊已在本公司網站發布的通知及可供採取行動的公司通訊會郵寄或電郵(如 閣下先前已給予同意並提供有效的電郵地址)予 閣下。

- 的電郵地址) 子 閣下。
 If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.

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 If you shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in the Shareholders of the Company until you notify the Company until you notify the Company that seek instructions are sent to Shareholders of the Company until you notify the Company until you notify the Company that seek instructions will apply to all future Corporate Communications are sent and part of the Company including any including any "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company that seeks instructions from Shareholders on how th
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 「可供採取行動的公司通訊」指本公司任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。為免出現疑問,股東大會通告及代表委任表格不被視為可供採取行動的公司通訊。

Personal Information Collection Statement 收集個人資料聲明

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions as stated in this Reply Form for receiving the Corporate Communications (the "Purposes"). We may transfer such data provided by you to our Share Registrar and agent(s) for the Purposes or such other parties who are authorised by law to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Cap. 486 of the laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

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Ref. 00004-4

Please cut and stick the mailing label (on the right) on the envelope to return this Reply Form to us. No postage stamp is required for local mailing. 閣下寄回此回覆表格時

請將右方的郵寄標籤剪貼於信封上 如在本港投寄, 閣下無需貼上郵票。 Mailing Label 郵寄標籤

Tricor Tengis Limited 卓佳登捷時有限公司 Freepost No. 簡便回郵號碼 10 GPO Hong Kong 香港

The Wharf (Holdings) Limited (九龍倉集團有限公司)(4)