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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

(1) ADJUSTMENTS TO THE CANDIDATE FOR THE EXECUTIVE DIRECTOR OF THE THIRD SESSION OF THE BOARD OF DIRECTORS AND RELEVANT ARRANGEMENTS FOR THE SHAREHOLDERS' GENERAL MEETING;

AND

(2) ADJUSTMENTS TO SENIOR MANAGEMENT

The Forty-first Meeting of the Second Session of the Board of Directors (the “**Board**”) of China International Capital Corporation Limited (the “**Company**”) was held on April 10, 2024, at which the *Proposal regarding the Adjustments to the Candidate for the Executive Director of the Third Session of the Board of Directors and Relevant Arrangements for the Shareholders' General Meeting* and the *Proposal regarding the Adjustments to Senior Management* were considered and approved. The details are as follows:

1. ADJUSTMENTS TO THE CANDIDATE FOR THE EXECUTIVE DIRECTOR OF THE THIRD SESSION OF THE BOARD OF DIRECTORS AND RELEVANT ARRANGEMENTS FOR THE SHAREHOLDERS' GENERAL MEETING

References are made to (1) the circular, the notice and the form of proxy of 2024 First Extraordinary General Meeting dated February 1, 2024 (the “**2024 First EGM**”) of the Company; and (2) the announcement dated February 20, 2024 in relation to postponement of the 2024 First EGM of the Company. The 2024 First EGM was originally scheduled to be held on Friday, April 19, 2024 at 2:30 p.m. at Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC, to consider the relevant proposals regarding the elections of new session of the Board and the Supervisory Committee of the Company.

Due to work changes, the Board agreed to: (1) cancel the nomination of Mr. Wu Bo as a candidate for the executive director of the Third Session of the Board, and not to submit the proposal regarding the election of Mr. Wu Bo as the Executive Director of the Company to the shareholders' general meeting of the Company for consideration; (2) cancel the 2024 First EGM originally scheduled to be held on April 19, 2024, and submit the proposals regarding the elections of new session of the Board and the Supervisory Committee of the Company to the 2023 Annual General Meeting of the Company for consideration; and (3) authorize the Secretary to the Board to deal with the specific matters with respect to the foregoing proposals and adjustment to meeting arrangements, including but not limited to determining the time, venue and other specific arrangements for the annual general meeting, and issuing corresponding meeting notice and other relevant documents.

Due to the cancellation of the 2024 First EGM, the period for closure of H share register of members originally scheduled from Tuesday, April 16, 2024 to Friday, April 19, 2024 (both days inclusive) will also be cancelled.

The Company will publish the circular, notice and form of proxy for the 2023 Annual General Meeting in due course.

2. ADJUSTMENTS TO SENIOR MANAGEMENT

Due to work changes, the Board agreed that, taking effect from April 10, 2024: (1) Mr. Wu Bo no longer serves as the President, the Chief Financial Officer and a member of the Management Committee of the Company; (2) the duty of the President shall be performed by Mr. Chen Liang, the Chairman of the Board of Directors, until a new President is appointed by the Company; and (3) the duty of the Chief Financial Officer shall be performed by Mr. Xu Yicheng, a member of the Management Committee, until a new Chief Financial Officer is appointed by the Company. For details on biographies of Mr. Chen Liang and Mr. Xu Yicheng, please refer to the annual results announcement of the Company dated March 28, 2024.

Mr. Wu Bo has dedicated to his work and fulfilled his duties diligently during his term of office, and the Company would like to express sincere gratitude to Mr. Wu Bo for his significant contributions to the development of the Company.

Mr. Wu Bo has confirmed that he has no disagreement with the Board during his term of office and there is no other matter relating to his retirement that needs to be brought to the attention of the shareholders, creditors of the Company or the stock exchanges in the places where the Company's shares are listed.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
April 10, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.