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**SHIMAO GROUP HOLDINGS LIMITED**  
**世茂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 813)**

**FURTHER ANNOUNCEMENT IN RELATION TO  
THE WINDING-UP PETITION**

Reference is made to the announcement of Shimao Group Holdings Limited (the “**Company**”) dated 8 April 2024 (the “**Announcement**”). Unless otherwise stated, capitalised terms herein have the same meanings as those defined in the Announcement.

The Company will consider if it is necessary to apply to the High Court for a validation order at a later stage after taking into account the progress of its offshore restructuring. The Company will keep its shareholders (the “**Shareholders**”) and investors informed of the decision and make further announcement as and when appropriate.

Shareholders and potential investors are reminded that there is no guarantee that the validation order would be applied for, or if applied for, would be granted by the High Court. If the validation order is not applied for or granted, any transfer of shares of the Company made after the Commencement Date (i.e. 5 April 2024) will be void in the event that the Company is ultimately wound up as a result of the Petition.

Shareholders and potential investors should note that in accordance with the circular dated 28 December 2016 issued by HKSCC, settlement instructions that involve only the transfer of beneficial interests between participants within CCASS are unlikely to be affected. When in doubt, Shareholders and other investors are advised to seek professional advice from their own professional or financial advisors.

Shareholders and potential investors should also note that the filing of the Petition does not represent the successful winding up of the Company by the Petitioner. No winding-up order has been granted by the High Court to wind up the Company as at the date of this announcement. The High Court has set the first hearing date for the Petition on 26 June 2024.

**Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Shimao Group Holdings Limited**  
**Hui Sai Tan, Jason**  
*Vice Chairman and President*

Hong Kong, 10 April 2024

*As at the date of this announcement, the Board comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Xie Kun; one Non-executive Director, namely, Mr. Ye Mingjie; and three Independent Non-executive Directors, namely, Mr. Lyu Hong Bing, Mr. Lam Ching Kam and Mr. Fung Tze Wa.*