

12 April 2024

**China Jinmao Holdings Group Limited**

Rooms 4702-4703, 47th Floor, Convention Plaza  
No. 1 Harbour Road, Wan Chai  
Hong Kong

Attention: The Board of Directors

Dear Sirs,

**China Jinmao Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”)**

**CONTINUING CONNECTED TRANSACTION AND MAJOR TRANSACTION**

We refer to the circular of the Company dated 12 April 2024 in connection with the captioned matter (the “Circular”). Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our name in the form and context in which they respectively appear.

We further confirm that, as at the Latest Practicable Date, we did not have:

- (a) any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) any direct or indirect interest in any assets which had been since 31 December 2023, being the date to which the latest published audited accounts of the Group were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to this letter to be made available by the Company for inspection on the Stock Exchange's website and the Company's website in the manner set out in the section headed "12. DOCUMENTS ON DISPLAY" under the Appendix II to the Circular.

Yours faithfully,

For and on behalf of  
**Opus Capital Limited**

A handwritten signature in black ink, appearing to be 'AC', written over a horizontal line.

Name: Andrew Cheung  
Title: Executive Director