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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT ON RECEIPT OF NOTICE OF CASE FILING FROM CSRC**

CITIC Securities Company Limited (the “**Company**”) received a Notice of Case Filing (Zheng Jian Li An Zi No. 03720240049) from the China Securities Regulatory Commission (“**CSRC**”) on 12 April 2024, which stated that as the Company was suspected of violating laws and regulations during the transfer of 2023 non-public issued shares of CNNC Huayuan Titanium Dioxide Co., Ltd. (中核華原鈦白股份有限公司) (“**CNNC TD**”) by relevant entity in violation of restrictive regulations, pursuant to the Securities Law of the People's Republic of China, the Administrative Penalty Law of the People's Republic of China and other laws and regulations, on 13 March 2024, CSRC has decided to file a case against the Company.

On the same day, CITIC Securities Capital Management Co., Ltd. (“**CITIC Securities Capital**”), a wholly-owned subsidiary of the Company, received a Notice of Case Filing (Zheng Jian Li An Zi No. 0032024018) from the CSRC, which stated that as CITIC Securities Capital was suspected of violating laws and regulations during the transfer of 2023 non-public issued shares of CNNC TD by relevant entity in violation of restrictive regulations, pursuant to the Securities Law of the People's Republic of China, the Administrative Penalty Law of the People's Republic of China and other laws and regulations, on 13 March 2024, CSRC has decided to file a case against CITIC Securities Capital.

The Company and CITIC Securities Capital will actively cooperate with the relevant work of the CSRC and strictly comply with information disclosure requirement in accordance with regulatory requirements.

Currently, the Company and CITIC Securities Capital are in normal operation. Relevant information released by way of announcement of the Company shall prevail. Investors are advised to exercise caution in their investment and be aware of investment risks.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
12 April 2024

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.*