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**UNITED COMPANY RUSAL, INTERNATIONAL  
PUBLIC JOINT-STOCK COMPANY**

*(Incorporated under the laws of Jersey with limited liability and continued in the  
Russian Federation as an international company)*  
**(Stock Code: 486)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

United Company RUSAL, international public joint-stock company (the “**Company**”) announces that the attached document has been released in Russian to Public Joint-Stock Company «Moscow Exchange MICEX-RTS» on which the Company is listed and on the website of the Company.

For and on behalf of  
**United Company RUSAL,**  
**international public joint-stock company**  
**Evgenii Nikitin**  
*General Director, Executive Director*

12 April 2024

*As at the date of this announcement, the members of the Board of Directors are the following: the executive Directors are Mr. Evgeny Kuryanov, Mr. Evgenii Nikitin and Mr. Evgenii Vavilov, the non-executive Directors are Mr. Mikhail Khardikov, Mr. Vladimir Kolmogorov and Mr. Semen Mironov, and the independent non-executive Directors are Mr. Christopher Burnham, Ms. Liudmila Galenskaia, Mr. Kevin Parker, Mr. Randolph N. Reynolds, Dr. Evgeny Shvarts, Ms. Anna Vasilenko and Mr. Bernard Zonneveld (Chairman).*

*All announcements published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://rusal.ru/investors/info/moex/>, respectively.*

**Notice**  
**of a significant fact on the completion of the placement of securities**

1. General information	
1.1. Full corporate name (for a non-profit organization - name) of the issuer	<b><i>United Company RUSAL, international public joint-stock company</i></b>
1.2. Address of the issuer indicated in the unified state register of legal entities	<b><i>Office 410, 8, Oktyabrskaya street, Kaliningrad region, Kaliningrad 236006, Russian Federation</i></b>
1.3. Primary State Registration Number (OGRN) of the issuer (if applicable)	<b><i>1203900011974</i></b>
1.4. Taxpayer Identification Number (INN) of the issuer (if applicable)	<b><i>3906394938</i></b>
1.5. The issuer's unique code assigned by the Bank of Russia	<b><i>16677-A</i></b>
1.6. Website address used by the issuer for the purposes of disclosure of information	<b><i><a href="http://www.e-disclosure.ru/portal/company.aspx?id=38288">http://www.e-disclosure.ru/portal/company.aspx?id=38288</a> <a href="http://rusal.ru/investors/info/moex/">http://rusal.ru/investors/info/moex/</a></i></b>
1.7. Date of the event (material fact) being subject matter of the notice	<b><i>12.04.2024</i></b>
2. Notice content	
<p>2.1. Identification features of securities: <b><i>Non-documentary interest-bearing non-convertible exchange-traded bonds of the BO-001P-07 series with a nominal value of 1,000 (One thousand) Chinese yuan each, with a maturity of 910 (Nine hundred and tenth) day from the date of the beginning of the placement of Exchange-traded bonds, placed by open subscription under the 001R series exchange-traded bonds program with registration number 4-16677-A-001P-02E from August 03, 2022, registration number of issue 4B02-07-16677-A-001P from April 09, 2024. The International Securities Identification Code (ISIN) RU000A1089K2, the International Classification Code of Financial Instruments (CFI) DBFUFB.</i></b></p> <p>2.2. The term (procedure for determining the term) of the maturity of the bonds or options of the issuer or information that the maturity of the bonds is not determined (for bonds without a maturity): <b><i>Exchange-traded bonds are redeemed on the 910 (Nine hundred and tenth) day from the date of the beginning of the placement of Exchange-traded bonds. The start and end dates of the redemption of Exchange-traded Bonds coincide.</i></b></p> <p>2.3. The person who registered the issue (additional issue) of securities (Bank of Russia, registering organization): <b><i>Registering organization - Public Joint-Stock Company -Moscow Exchange MICEX-RTS (Moscow Exchange).</i></b></p> <p>2.4. Nominal value (for shares and bonds) of each security: <b><i>1 000 (One thousand) Chinese yuan.</i></b></p> <p>2.5. Method of placement of securities: <b><i>Open subscription.</i></b></p> <p>2.6. The date of the actual commencement of the placement of securities (the date of the first transaction aimed at the alienation of securities to the first owner): <b><i>April 12, 2024.</i></b></p> <p>2.7. The date of the actual completion of the placement of securities (the date of making the last credit entry on the personal account (deposit account) of the first owner, and in case of placement of not all securities of the issue (additional issue) - the end date of the established term for the placement of securities): <b><i>April 12, 2024.</i></b></p> <p>2.8. Number of actually placed securities: <b><i>900,000 (Nine hundred thousand) pieces.</i></b></p> <p>2.9. Share of actually placed securities out of the total number of securities of the issue (additional issue) subject to placement: <b><i>100% (One hundred percent).</i></b></p> <p>2.10. Actual price(s) of placement of securities and number of securities placed at each placement price: <b><i>At the price of 1,000 (one thousand) Chinese yuan for an Exchange-Traded Bond (100% of the nominal value of one Exchange-Traded Bond), 900,000 (Nine hundred thousand) of Exchange-Traded Bonds were placed.</i></b></p> <p>2.11. Form of payment for the placed securities, and if the placed securities were paid for in cash and other property (non-monetary funds) - also the number of placed securities paid for in cash and the number of placed securities paid for in other property (non-monetary funds): <b><i>Exchange bonds are paid in cash by bank transfer in Chinese yuan. The number of Exchange-traded bonds paid in cash is 900,000 (Nine hundred thousand) pieces.</i></b></p>	

3. Signature

3.1. Legal Counsel (under Power of Attorney  
No. OKR-DV-24-0012 as of 12.02.2024)

(name of the position of the authorized  
person of the issuer)

(signature)

T. Atrokhova

(full name)

3.2. Date "12" April 2024