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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

ANNOUNCEMENT ON THE RECEIPT OF NOTICE OF CASE FILING FROM CHINA SECURITIES REGULATORY COMMISSION

Haitong Securities Co., Ltd. (the “**Company**”) received the Notice of Case Filing (Zheng Jian Li An Zi No. 03720240050) issued by China Securities Regulatory Commission (the “**CSRC**”) on 12 April 2024. On 13 March 2024, CSRC has decided to file a case against the Company in accordance with the Securities Law of the People's Republic of China and other laws and regulations, as the Company is suspected to be in breach of the relevant laws and regulations in the transaction of transfer the 2023 non-public issuance of shares of CNNC HUA YUAN Titanium Dioxide Co., Ltd (中核華原鈦白股份有限公司) by the relevant entity which failed to comply with the restriction provisions.

The Company will fully cooperate with CSRC's relevant works and perform its obligation of disclosure of information in strict accordance with regulatory requirements. Currently, the operation of the Company is normal.

The Company's relevant information is subject to the announcement published by the Company on the website of HKExnews (www.hkexnews.hk). Investors are advised to make rational investments and pay attention to investment risks.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
12 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.

* *For identification purpose only*