



16 April 2024

The Board of Directors

Teamway International Group Holdings Limited
Suite 1604, 16/F, Tower 6
The Gateway, Harbour City
Tsim Sha Tsui,
Kowloon, Hong Kong

Dear Sirs,

**Re: Teamway International Group Holdings Limited (the “Company”) and its subsidiaries
(hereinafter collectively referred to as the “Group”)**

We hereby consent and confirm that we have not withdrawn our consent to the issue of the prospectus of the Company dated 16 April 2024 in connection with the proposed issue of the rights shares on the basis of one rights share for every one share held on the record date on a non-underwritten basis (the “Prospectus”) to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group dated 16 April 2024 (the “Assurance Report on Unaudited Pro Forma Financial Information”) in Appendix II to the Prospectus and the references thereto and to ourselves, in the form and context in which they are included.

We also hereby consent to a copy of this letter and the Assurance Report on Unaudited Pro Forma Financial Information being published on the website of The Stock Exchange of Hong Kong Limited and the Company as described under the section headed “Documents on Display” in Appendix III to the Prospectus.

We attached a copy of the Assurance Report on Unaudited Pro Forma Financial Information stamped by ourselves for the purpose of identification.

Yours faithfully,

Prism Hong Kong and Shanghai Limited
Certified Public Accountants
Fan Chi Hang Stephen
Practising Certificate Number: P06144

Hong Kong, 16 April 2024