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**GOLDSTONE INVESTMENT GROUP LIMITED**  
**(In Liquidation)**

金石投資集團有限公司  
(清盤中)

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 901)

**ADDITIONAL RESUMPTION GUIDANCE**  
**AND**  
**CONTINUED SUSPENSION OF TRADING**

This announcement is made by Goldstone Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the Company’s announcement dated 31 March 2023 in relation to, among other things, the delay in publication of the audited annual results of the Group for the year ended 31 December 2022 (the “**2022 Annual Results**”); (ii) the announcement of the 2022 Annual Results published by the Company on 21 April 2023; (iii) the Company’s annual report for the year ended 31 December 2022 published by the Company on 2 May 2023; (iv) the Company’s announcement dated 23 November 2023 in relation to, among other things, the resumption guidance (the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company (the “**Shares**”); (v) the Company’s announcement dated 29 February 2024 relating to the quarterly update of the Company’s resumption progress; (vi) the Company’s announcements dated 1 March 2022, 4 April 2022, 20 April 2022, 27 April 2022, 8 June 2022, 23 June 2022, 8 August 2022, 17 February 2023, 27 March 2023, 25 May 2023 and 13 November 2023 in relation to, among other things, the winding up petitions presented against the Company and the appointment of joint and several liquidators of the Company; and (vii) the Company’s announcement dated 10 April 2024 in relation to, among other things, the letter of intent (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements.

## **ADDITIONAL RESUMPTION GUIDANCE**

On 11 April 2024, the Company received a letter from the Stock Exchange setting out the following additional resumption guidance (the “**Additional Guidance**”) for the resumption of trading in the Shares:

- (1) publish all outstanding financial results required under the Listing Rules and address any audit modifications.

The Stock Exchange required the Company to meet all Resumption Guidance (including the Additional Guidance), remedy the substantive issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange also indicated that it may modify or supplement the Resumption Guidance if the Company’s situation changes.

The Company will make further announcement(s) in relation to the above matters as and when appropriate in accordance with Listing Rules.

## **CONTINUED TRADING SUSPENSION OF THE SHARES**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 am on Monday, 3 April 2023 as required under Rule 13.50 of the Listing Rules and will remain suspended until further notice.

For and on behalf of  
**Goldstone Investment Group Limited**  
**(In Liquidation)**  
**CHAN Leung Lee**  
**YUEN Tsz Chun, Frank**  
*Joint and Several Liquidators*  
*Acting as agents without personal liabilities*

Hong Kong, 15 April 2024

*On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Director, Non-executive Directors and Independent Non-executive Directors are as follows:-*

*Executive Director:*  
*Mr. Chan Cheong Yee*

*Non-executive Directors:*  
*Dr. Xiao Yanming*  
*Ms. Li Ye*  
*Mr. Wong Tsz Wai*

*Independent Non-executive Directors:*  
*Mr. Tung Shu Sun*  
*Mr. Lai Kim Fung*  
*Mr. Wong You Kit Ernest*