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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT

**OSL APPOINTED AS THE FIRST VIRTUAL ASSET TRADING PLATFORM
AND SUB-CUSTODIAN FOR HARVEST GLOBAL'S FIRST SPOT BTC/ETH ETF**

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company proudly announces that OSL Digital Securities Limited (“**OSL**”), a wholly owned subsidiary and digital asset trading platform licensed by the Securities & Futures Commission of Hong Kong, has been appointed as the first eligible virtual asset trading platform and virtual asset sub-custodian for the Harvest Global Investments Limited (“**HGI**”)’s first spot BTC/ETH ETF, which has received approval-in-principle from the Securities and Futures Commission for authorisation for public offering in Hong Kong. This partnership signifies a pivotal development in the region’s financial sector, introducing a new era of digital asset investment.

In this collaboration, OSL leverages its robust infrastructure to provide a secure trading environment essential for the ETF’s operation, managing the underlying assets with precision and reliability. As a virtual asset sub-custodian, OSL ensures the utmost security and regulatory compliance, offering top-tier custody services that uphold the integrity and safety of the managed assets.

The Company believes as Hong Kong's only publicly listed company fully dedicated to digital assets, OSL Group (863.HK)'s strategic position in the market is strengthened by its comprehensive regulatory compliance, extensive operational experience, and strong market reputation, underscored by a successful SOC 2 Type 2 audit. These factors, combined with OSL's innovative B2B2C model and institutional-grade services, ensure that OSL is not just participating in the market but leading the way in shaping the future of digital asset investments in Hong Kong.

By order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 15 April 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao.