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PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00310)

ADJUSTED NET ASSET VALUE

Prosperity Investment Holdings Limited (the “Company”) hereby announces that the carrying value of the financial assets at fair value through other comprehensive income as at 31 December 2023 had been determined. The net asset value per share changed accordingly as stated below:

Date	Adjusted NAV per share
As at 31 December 2023 (unaudited)	HK\$0.058
As at 31 January 2024 (unaudited)	HK\$0.034
As at 29 February 2024 (unaudited)	HK\$0.028

The calculation of the unaudited consolidated net asset value per share is based on 121,132,020 shares of par value HK\$0.001 each in the share capital of the Company in issue as at 31 December 2023 which is taken all effect after the capital reorganization of the Company became effective on 13 December 2023.

By Order of the Board
Prosperity Investment Holdings Limited
Wan Tat Kay Dominic Savio
Company Secretary

Hong Kong, 15 April 2024

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Lau Tom Ko Yuen and four independent non-executive Directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard, Ms. Wong Lai Kin, Elsa and Mr. Ip Kwok Kwong.

** For identification purpose only*