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中國東方航空股份有限公司 CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR MARCH 2024

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In March 2024, the Company’s passenger transportation capacity (measured by available seat kilometres) increased by 35.12% year-on-year; passenger traffic volume (measured by revenue passenger kilometres) increased by 55.88% year-on-year; passenger load factor increased by 10.82 percentage points year-on-year to 81.23%. In March 2024, freight traffic volume (measured by revenue freight tonne-kilometres) increased by 110.30% year-on-year.

In March 2024, for domestic market, the Company launched new routes such as Shanghai Pudong — Korla, Guangzhou — Dali and Tianjin — Wenzhou, resumed the operation of routes such as Guangzhou — Chengdu Shuangliu and Guangzhou — Shenyang, and increased flight frequency for routes such as Nanjing — Xiamen and Xi’an — Dunhuang; for international market, the Company increased flight frequency for routes such as Shanghai Pudong — Los Angeles, Shanghai Pudong — Moscow, Shanghai Pudong — Tokyo Narita, Shanghai Pudong — Osaka, Kunming — Kuala Lumpur and Nanjing — Bangkok; and for regional market, the Company resumed the operation of routes such as Taiyuan — Hong Kong.

II. FLEET STRUCTURE

In March 2024, the Company introduced a total of 4 aircraft, including one B737 series aircraft, one C919 series aircraft and two ARJ series aircraft. No aircraft was retired by the Company. As of the end of March 2024, the Company operated a total of 786 aircraft, including 306 self-owned aircraft, 255 aircraft under finance lease and 225 aircraft under operating lease.

Details of the fleet structure were as follows:

(Units)

| No. | Model | Manufacturer | Self-owned | Under finance lease | Under operating lease | Subtotal |
|-----|--|--------------|------------|---------------------------|-----------------------------|------------|
| | Wide-body aircraft | | 52 | 49 | 5 | 106 |
| 1 | B777 series | Boeing | 10 | 10 | 0 | 20 |
| 2 | B787 series | Boeing | 3 | 7 | 0 | 10 |
| 3 | A350 series | Airbus | 7 | 13 | 0 | 20 |
| 4 | A330 series | Airbus | 32 | 19 | 5 | 56 |
| | Narrow-body aircraft | | 244 | 197 | 220 | 661 |
| 5 | A320 series | Airbus | 136 | 125 | 118 | 379 |
| 6 | B737 series | Boeing | 104 | 71 | 102 | 277 |
| 7 | C919 series | COMAC | 4 | 1 | 0 | 5 |
| | Regional passenger aircraft | | 10 | 9 | 0 | 19 |
| 8 | ARJ series | COMAC | 10 | 9 | 0 | 19 |
| | Total | | 306 | 255 | 225 | 786 |

III. MAJOR OPERATING DATA

| | Amount completed in March 2024 | Amount completed in March 2023 | Year-on-year increase | Total amount completed in March 2024 | Total amount completed in March 2023 | Year-on-year increase |
|---|--------------------------------------|--------------------------------------|--------------------------|--|--|--------------------------|
| Passenger Transportation Data | | | | | | |
| ASK (available seat-kilometres) | | | | | | |
| (millions) | 23,304.75 | 17,247.13 | 35.12% | 73,190.67 | 48,085.21 | 52.21% |
| — Domestic routes | 16,376.37 | 15,503.62 | 5.63% | 51,957.79 | 44,365.36 | 17.11% |
| — International routes | 6,377.24 | 1,446.63 | 340.83% | 19,554.53 | 3,091.34 | 532.56% |
| — Regional routes | 551.13 | 296.89 | 85.63% | 1,678.35 | 628.51 | 167.04% |
| RPK (revenue passenger-kilometres) | | | | | | |
| (millions) | 18,930.83 | 12,144.22 | 55.88% | 59,042.52 | 33,955.79 | 73.88% |
| — Domestic routes | 13,384.64 | 11,035.69 | 21.29% | 42,436.90 | 31,546.72 | 34.52% |
| — International routes | 5,144.95 | 891.14 | 477.34% | 15,365.65 | 1,950.05 | 687.96% |
| — Regional routes | 401.24 | 217.39 | 84.57% | 1,239.97 | 459.02 | 170.13% |
| Number of passengers carried | | | | | | |
| (thousands) | 10,992.73 | 8,226.35 | 33.63% | 34,217.25 | 22,935.29 | 49.19% |
| — Domestic routes | 9,444.69 | 7,897.94 | 19.58% | 29,622.88 | 22,248.53 | 33.15% |
| — International routes | 1,261.23 | 179.78 | 601.54% | 3,714.19 | 373.24 | 895.12% |
| — Regional routes | 286.81 | 148.63 | 92.97% | 880.18 | 313.52 | 180.74% |
| Passenger load factor (%) | | | | | | |
| | 81.23 | 70.41 | 10.82pts | 80.67 | 70.62 | 10.05pts |
| — Domestic routes | 81.73 | 71.18 | 10.55pts | 81.68 | 71.11 | 10.57pts |
| — International routes | 80.68 | 61.60 | 19.08pts | 78.58 | 63.08 | 15.50pts |
| — Regional routes | 72.80 | 73.22 | -0.42pts | 73.88 | 73.03 | 0.85pts |
| Freight Transportation Data | | | | | | |
| AFTK (available freight tonne-kilometres) (millions) | | | | | | |
| | 798.42 | 484.18 | 64.90% | 2,555.33 | 1,345.79 | 89.88% |
| — Domestic routes | 349.84 | 330.33 | 5.91% | 1,129.37 | 927.53 | 21.76% |
| — International routes | 430.30 | 141.37 | 204.38% | 1,367.92 | 391.45 | 249.45% |
| — Regional routes | 18.29 | 12.49 | 46.44% | 58.04 | 26.80 | 116.57% |
| RFTK (revenue freight tonne-kilometres) (millions) | | | | | | |
| | 293.94 | 139.77 | 110.30% | 874.31 | 388.09 | 125.29% |
| — Domestic routes | 79.08 | 62.00 | 27.55% | 239.86 | 175.60 | 36.59% |
| — International routes | 212.64 | 76.84 | 176.73% | 628.32 | 210.18 | 198.94% |
| — Regional routes | 2.22 | 0.93 | 138.71% | 6.13 | 2.31 | 165.37% |
| Weight of freight carried (million kg) | | | | | | |
| | 85.49 | 53.34 | 60.27% | 255.34 | 149.29 | 71.04% |
| — Domestic routes | 51.59 | 40.59 | 27.10% | 156.80 | 115.60 | 35.64% |
| — International routes | 32.01 | 11.94 | 168.09% | 93.31 | 31.64 | 194.91% |
| — Regional routes | 1.89 | 0.81 | 133.33% | 5.22 | 2.05 | 154.63% |

| | Amount completed in March 2024 | Amount completed in March 2023 | Year-on-year increase | Total amount completed in March 2024 | Total amount completed in March 2023 | Year-on-year increase |
|---|--------------------------------------|--------------------------------------|--------------------------|--|--|--------------------------|
| Freight load factor (%) | 36.81 | 28.87 | 7.94pts | 34.22 | 28.84 | 5.38pts |
| — Domestic routes | 22.60 | 18.77 | 3.83pts | 21.24 | 18.93 | 2.31pts |
| — International routes | 49.42 | 54.35 | -4.93pts | 45.93 | 53.69 | -7.76pts |
| — Regional routes | 12.14 | 7.47 | 4.67pts | 10.56 | 8.60 | 1.96pts |
| Consolidated Data | | | | | | |
| ATK (available tonne-kilometres) | | | | | | |
| (millions) | 2,895.85 | 2,036.42 | 42.20% | 9,142.49 | 5,673.46 | 61.14% |
| — Domestic routes | 1,823.71 | 1,725.65 | 5.68% | 5,805.57 | 4,920.41 | 17.99% |
| — International routes | 1,004.25 | 271.56 | 269.81% | 3,127.83 | 669.67 | 367.07% |
| — Regional routes | 67.89 | 39.21 | 73.14% | 209.09 | 83.37 | 150.80% |
| RTK (revenue tonne-kilometres) | | | | | | |
| (millions) | 1,975.90 | 1,221.43 | 61.77% | 6,025.32 | 3,376.17 | 78.47% |
| — Domestic routes | 1,268.88 | 1,045.39 | 21.38% | 3,937.96 | 2,951.02 | 33.44% |
| — International routes | 669.28 | 155.89 | 329.33% | 1,973.43 | 382.64 | 415.74% |
| — Regional routes | 37.74 | 20.15 | 87.30% | 113.93 | 42.51 | 168.01% |
| Overall load factor (%) | 68.23 | 59.98 | 8.25pts | 65.90 | 59.51 | 6.39pts |
| — Domestic routes | 69.58 | 60.58 | 9.00pts | 67.83 | 59.98 | 7.85pts |
| — International routes | 66.65 | 57.41 | 9.24pts | 63.09 | 57.14 | 5.95pts |
| — Regional routes | 55.59 | 51.39 | 4.20pts | 54.49 | 50.99 | 3.50pts |

Notes:

1. Available tonne-kilometres (ATK) means the sum of capacity available for the carriage multiplied by the distance flown for every route.
2. Available seat-kilometres (ASK) means the sum of the maximum number of seats made available for sale multiplied by the distance flown for every route.
3. Available freight tonne-kilometres (AFTK) means the sum of the maximum tonnes of capacity available for the carriage of cargo and mail multiplied by the distance flown for every route.
4. Revenue tonne-kilometres (RTK) means the sum of load (passenger and cargo) in tonnes multiplied by the distance flown for every route.
5. Revenue passenger-kilometres (RPK) means the sum of the number of passengers carried multiplied by the distance flown for every route.
6. Revenue freight tonne-kilometres (RFTK) means the sum of cargo and mail load in tonnes multiplied by the distance flown for every route.
7. Weight of freight carried means the actual weight of freight carried.
8. Overall load factor means the ratio of total traffic volume to ATK.
9. Passenger load factor means the ratio of passenger traffic volume to ASK.
10. Freight load factor means the ratio of freight traffic volume to AFTK.
11. Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of all-cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Wang Jian
Company Secretary
Shanghai, the People's Republic of China
15 April 2024

As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).