

17 April 2024

**To the Board of Directors of
China Datang Corporation Renewable Power Co., Limited (the “Company”)**

Registered office in the PRC:
Room 6197, 6/F, Building 4, Courtyard 49, Badachu Road,
Shijingshan District, Beijing, the PRC.

Head office in the PRC:
8/F, Building 1, No. 1 Caishikou Street,
Xicheng District, Beijing, the PRC.

Principal place of business in Hong Kong:
40/F, Dah Sing Financial Centre, No. 248 Queen’s Road East,
Wanchai, Hong Kong.

Dear Sirs,

**CHINA DATANG CORPORATION RENEWABLE POWER CO., LIMITED (STOCK CODE: 01798)
DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION –
CAPITAL INCREASE AGREEMENT**

We, Trinity Corporate Finance Limited (“Trinity” or “Independent Financial Adviser”), refer to the shareholder’s circular of the Company relating to the connected transaction dated 17 April 2024 (the “Circular”). Terms used herein shall have the same meanings as defined in the Circular unless otherwise specified. The letter of the Independent Financial Adviser contained in the Circular was issued on 17 April 2024.

As at the Latest Practicable Date, Trinity has given and has not withdrawn its written consent to the issue of the Circular with inclusion of its letter and the reference to its name included therein in the form and context in which they currently appear.

As at the Latest Practicable Date, Trinity did not hold any beneficial interest in the share capital of any member of the Group, nor did it have the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, Trinity did not have any interest in any assets which have been, since 31 December 2023 (being the date to which the latest published audited annual financial statements of the Company were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Trinity Corporate Finance Limited



Name: Joanne Pong
Title: Responsible Officer