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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement on Completion of the Implementation of Controlling Shareholder’s Shareholding Increase Plan and the Results of Shareholding Increase” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board
China Railway Construction Corporation Limited
DAI Hegen
Chairman

Beijing, the PRC
17 April 2024

As at the date of this announcement, the board of directors comprises Mr. DAI Hegen (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT ON COMPLETION OF
THE IMPLEMENTATION OF CONTROLLING SHAREHOLDER'S
SHAREHOLDING INCREASE PLAN AND THE RESULTS OF
SHAREHOLDING INCREASE**

The board of directors of the Company and all its directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT NOTICE:

- Basic information of the shareholding increase plan: China Railway Construction Corporation Limited (hereinafter referred to as the Company) disclosed the “China Railway Construction Corporation Limited Announcement in relation to the Plan on Increase in Shareholding in the Company by the Controlling Shareholder” (Announcement No.: Lin 2023-038) on 17 October 2023 and China Railway Construction Corporation (hereinafter referred to as CRCCG), the controlling shareholder of the Company, intended to increase its holdings of A shares in the Company by means permitted by the system of the Shanghai Stock Exchange within 6 months from the date of disclosure of the said announcement, with an aggregate increase of not less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase not exceeding RMB300 million.
- Implementation results of the shareholding increase plan: As of 16 April 2024, CRCCG increased its holdings by a total of 13,580,000 A shares in the Company by way of centralised bidding through the trading system of the Shanghai Stock Exchange, accounting for 0.1% of the total share capital of the Company, and the total amount of the shareholding increase was RMB106 million. The implementation of the current shareholding increase plan has been completed.

I. BASIC INFORMATION ON THE ENTITY OF THE SHAREHOLDING INCREASE

(I) Entity of the shareholding increase

The entity of the shareholding increase is CRCCG, the controlling shareholder of the Company.

(II) Number and percentage of shares of the Company held before the current shareholding increase

Prior to the implementation of the current shareholding increase plan, CRCCG held 6,942,736,590 A shares in the Company, representing 51.13% of the total issued share capital of the Company.

(III) Shareholding increase by the entity of the shareholding increase within the twelve months prior to the announcement of the shareholding increase plan

There was no disclosed shareholding increase plan of CRCCG within the twelve months prior to the announcement of the current shareholding increase plan.

II. MAIN CONTENTS OF THE SHAREHOLDING INCREASE PLAN

Based on its recognition of the value of the Company and its confidence in the sustainable and stable development of the Company in the future, CRCCG has decided to increase its holdings in the A shares of the Company through the means permitted by the system of Shanghai Stock Exchange (e.g., centralised bidding, block trading, etc.) for a period of 6 months commencing from 17 October 2023, with the aggregate shareholding increase being not less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase not exceeding RMB300 million. For details of the current shareholding increase plan, please refer to the “China Railway Construction Corporation Limited Announcement in relation to the Plan on Increase in Shareholding in the Company by the Controlling Shareholder” (Announcement No.: Lin 2023-038) dated 17 October 2023 issued by the Company.

III. IMPLEMENTATION RESULTS OF THE SHAREHOLDING INCREASE PLAN

As of 16 April 2024, CRCCG increased its holdings by a total of 13,580,000 A shares in the Company by way of centralised bidding through the trading system of the Shanghai Stock Exchange, accounting for 0.1% of the total share capital of the Company, and the total amount of the shareholding increase was RMB106 million. The implementation of the current shareholding increase plan has been completed.

Upon completion of the implementation of the current shareholding increase plan, CRCCG holds 6,956,316,590 A shares in the Company, representing 51.23% of the total issued share capital of the Company.

IV. SPECIAL VERIFICATION OPINIONS OF LAWYERS

Deheng Shanghai Law Office is of the view that the entity of the shareholding increase has the legal qualification to implement the shareholding increase; the shareholding increase is in compliance with the Securities Law, the Measures for the Administration of the Takeover of Listed Companies and other relevant laws, regulations, rules and normative documents; the shareholding increase is in compliance with the exemption from making an offer as stipulated in the Measures for the Administration of the Takeover of Listed Companies; and the Company has fulfilled the relevant information disclosure obligations in respect of the shareholding increase.

V. OTHER RELEVANT EXPLANATIONS

- (I) The implementation of the current shareholding increase plan is in compliance with the requirements of the Securities Law, the Measures for the Administration of the Takeover of Listed Companies and other laws and regulations, departmental rules and normative documents.
- (II) In the process of implementing the shareholding increase plan, CRCCG was in strict compliance with the relevant provisions of CSRC and the Shanghai Stock Exchange on the changes in equity interests of listed companies and the sensitive period for the trading of shares, and it has not reduced its shareholding in the Company within the period of the implementation of the shareholding increase plan.
- (III) The implementation of the current shareholding increase plan will not result in the distribution of the Company's shares not meeting the listing conditions, will not lead to changes in the Company's controlling shareholder and de facto controller, and will not have any impact on the Company's governance structure and continuing operations.

Announcement is hereby given.

**The Board of Directors of
China Railway Construction Corporation Limited
17 April 2024**