

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liabilities whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國光大控股有限公司
CHINA EVERBRIGHT LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

PROPOSED ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

This announcement is made by China Everbright Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposes to amend the existing memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) by way of adoption of a new articles of association of the Company (the “**New Articles of Association**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association in order to (i) comply with the Core Shareholder Protection Standards as set out in Appendix A1 of the Listing Rules; (ii) bring it in line with the relevant provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Listing Rules; and (iii) incorporate certain housekeeping amendments in connection therewith (collectively, the “**Proposed Amendments**”).

The proposed adoption of the New Articles of Association is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 23 May 2024 (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments and adoption of the New Articles of Association, together with a notice convening the AGM, will be despatched to the shareholders of the Company in due course.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 16 April 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Lin Chun (*President*)
Mr. An Xuesong
Ms. Wang Yun
Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)
Dr. Qin Hongyuan

Independent Non-executive Directors:

Dr. Lin Zhijun
Dr. Chung Shui Ming Timpson
Mr. Law Cheuk Kin Stephen
Mr. Wong Chun Sek Edmund