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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK  
(as Issuer)**

**Issue of  
EUR500,000,000 3.375 per cent. Notes due 2027 (the "Notes") (Stock Code: 4577)**

**under the  
U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")  
established by**



**CHINA DEVELOPMENT BANK**  
*(formerly known as China Development Bank Corporation)*

*(a limited liability company incorporated under the laws of the People's Republic of China)*

**AND**

**CHINA DEVELOPMENT BANK HONG KONG BRANCH**

*Joint Lead Managers*

**Agricultural Bank of China  
Limited Hong Kong Branch**

**Bank of Communications**

**CMB Wing Lung Bank  
Limited**

**DBS Bank Ltd.**

**Bank of China**

**CCB Europe**

**BNP PARIBAS**

**DZ BANK AG**

**Bank of China (Hong Kong)**

**ICBC (Europe) S.A.**

**Crédit Agricole CIB**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 3 April 2024 relating to the Programme and the pricing supplement dated 9 April 2024 relating to the Notes. The listing of the Notes is expected to become effective on 17 April 2024.

Beijing, PRC, 16 April 2024

*As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan and Mr. Tan Jiong as executive directors; Mr. Li Chunlin, Mr. Liao Min, Ms. Guo Tingting and Ms. Zhang Xiaohui as government agency directors; and Mr. Zhang Shenghui, Mr. Tan Long, Ms. Ge Rongrong, Ms. Zhang Lusong and Mr. Fan Kejun as equity directors.*