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華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

INSIDE INFORMATION
PROPOSED ISSUANCE OF 2024 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by China Resources Building Materials Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.09 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement dated 10 July 2023 in relation to the application for registration with the NAFMII on the issuance of medium-term note in the PRC, and the announcement dated 28 September 2023 in relation to the acceptance for registration of medium-term notes of the Company with the NAFMII of the Company (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company proposes to issue the 2024 first tranche medium-term notes (sustainability-linked) (the “**2024 First Tranche Medium-Term Notes**”) in the inter-bank debt market of China on 22 April 2024. The amount of issuance of the 2024 First Tranche Medium-Term Notes shall be RMB1 billion, shall have a term of three years, and the coupon rates shall be determined through the centralised book-building and placement results. The proceeds raised from the 2024 First Tranche Medium-Term Notes shall be used for the repayment of domestic bank loans of the Company and its subsidiaries.

In accordance with applicable laws and regulations in the PRC, the offering circulars of the 2024 First Tranche Medium-Term Notes and relevant documents in relation to the Company have been published on the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>). Shareholders and potential investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Company and its subsidiaries, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries and the information contained therein is accurate in all material respects only as at the date of such documents.

The issuance of the 2024 First Tranche Medium-Term Notes will be subject to market conditions and the fulfilment of certain conditions and therefore may or may not proceed. If it proceeds, the Company will issue separate announcement(s) (if applicable) in accordance with the Listing Rules.

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**CHINA RESOURCES BUILDING MATERIALS
TECHNOLOGY HOLDINGS LIMITED**
JI Youhong
Chairman

Hong Kong, 16 April 2024

As at the date of this announcement, the executive Directors are Mr. JI Youhong and Mr. JING Shiqing; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. YANG Changyi; and the independent non-executive Directors are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster and Madam YAN Bilan.