

HISTORICAL STATISTICS SUMMARY

Financial statistics		2014	2015 (Restated)	2016
Consolidated income statement	US\$M			
Revenue				
Terminals		514.7	547.3	553.9
Container leasing, management, sale and related businesses		357.1	–	–
Container handling, transportation and storage		2.3	2.9	2.5
Elimination of inter-segment		(4.0)	–	–
Total		870.1	550.2	556.4
EBITDA		610.4	463.6	393.4
Depreciation & amortisation		(211.7)	(98.0)	(98.5)
EBIT		398.7	365.6	294.9
Interest expenses		(72.5)	(54.7)	(52.1)
Interest income		25.7	22.2	14.8
Profit before taxation		351.9	333.1	257.6
Operating profit after finance income and costs		180.7	112.0	57.4
Profit attributable to equity holders of the Company		292.8	429.3	247.0
Breakdown of profit attributable to equity holders of the Company				
Terminals and related businesses		221.0	286.6	242.9
Container leasing, management, sale and related businesses		95.8	82.8	66.1
Container manufacturing and related businesses		–	79.2	–
Net corporate finance income/(costs)		32.0	27.7	8.0
Net corporate expenses		(56.0)	(47.0)	(70.0)
Total		292.8	429.3	247.0
Consolidated balance sheet				
Consolidated total assets		7,616.7	8,860.6	6,786.5
Consolidated total liabilities		2,558.0	2,593.5	2,020.7
Consolidated net assets		5,058.7	6,267.1	4,765.8
Consolidated total debts		1,860.2	2,087.0	1,503.0
Consolidated cash balances		1,116.5	924.2	837.1
Consolidated net debts		743.7	1,162.8	665.9
Per share data				
Capital and reserves attributable to the equity holders of the Company per share	US\$	1.61	1.97	1.44
Basic earnings per share	US cents	10.01	14.58	8.30
Dividend per share	US cents	4.004	5.148	13.637 ^{note 1}
Net asset value per share	US\$	1.72	2.11	1.58
Net asset value per share	HK\$	13.342	16.373	12.254
Share price (as at 31 December)	US\$	1.421	1.102	1.005
Share price (as at 31 December)	HK\$	11.02	8.54	7.79
Ratios				
P/E (as at 31 December)	Times	14.2	7.6	12.1
Dividend payout ratio	%	40.0	40.0	40.0 ^{note 3}
Return on total assets	%	3.9	5.2	3.2
Return on net assets	%	6.3	8.0	5.0
Return on equity holders of the Company	%	6.3	8.1	4.8
Net debt-to-equity ratio	%	14.7	18.6	14.0
Interest coverage (excluding finance charges relating to lease liabilities)	Times	5.9	7.1	5.9
Other information				
Total number of shares issued (as at 31 December)	M	2,940.4	2,966.6	3,016.0
Weighted average number of ordinary shares issued	M	2,924.9	2,945.4	2,976.4
Market capitalisation (as at 31 December)	US\$M	4,178.3	3,268.9	3,029.6

Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. was excluded in the calculation of dividend payout ratio of the year 2017.
- The consolidated balance sheet and related financial data of 2021 were restated.

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	2017	2018	2019	2020	2021 ^{note 5}	2022 (Restated)	2023
	634.7	1,000.4	1,027.7	1,000.6	1,208.3	1,441.3	1,454.4
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	634.7	1,000.4	1,027.7	1,000.6	1,208.3	1,441.3	1,454.4
	796.0	652.8	670.1	708.9	826.8	818.5	824.2
	(106.8)	(147.1)	(190.1)	(200.4)	(226.1)	(249.1)	(251.5)
	689.2	505.7	480.0	508.5	600.7	569.4	572.7
	(56.0)	(78.0)	(108.9)	(114.6)	(111.5)	(126.4)	(171.2)
	12.7	12.3	12.4	14.7	11.3	17.1	28.0
	645.9	440.0	383.5	408.6	500.5	460.1	429.5
	409.3	147.5	116.1	135.9	171.1	152.1	131.6
	512.5	324.6	308.0	347.5	354.7	306.6	324.6
	573.3	364.0	354.0	387.9	449.5	437.9	431.6
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	2.8	(10.4)	(14.7)	(13.8)	(18.3)	(29.1)	(54.1)
	(63.6)	(29.0)	(31.3)	(26.6)	(76.5)	(102.2)	(52.9)
	512.5	324.6	308.0	347.5	354.7	306.6	324.6
	8,954.1	9,045.5	10,476.5	11,224.3	12,047.8	11,326.4	11,931.9
	3,108.7	3,225.8	4,711.3	4,847.1	5,092.7	4,687.2	5,089.4
	5,845.4	5,819.7	5,765.2	6,377.2	6,955.1	6,639.2	6,842.5
	2,334.3	2,479.9	2,916.5	3,047.7	3,219.6	2,908.6	3,234.6
	566.4	606.7	957.5	1,341.5	1,260.1	1,115.2	1,208.0
	1,767.9	1,873.2	1,959.0	1,706.2	1,959.5	1,793.4	2,026.6
	1.70	1.66	1.58	1.67	1.76	1.61	1.62
	16.93	10.58	9.82	10.81	10.70	9.12	9.33
	3.000	4.232	3.928	4.324	4.280	3.632	3.732
	1.91	1.87	1.82	1.92	2.10	1.93	1.92
	14.879	14.643	14.200	14.913	16.360	15.045	15.007
	1.0448	0.9830	0.8192	0.6953	0.8682	0.7952	0.7216
	8.13	7.70	6.38	5.39	6.77	6.20	5.64
	6.17	9.29	8.34	6.43	8.12	8.72	7.73
40.0 ^{note 4}	40.0	40.0	40.0	40.0	40.0	40.0	40.0
	6.5	3.6	3.2	3.2	3.0	2.6	2.8
	10.4	6.4	6.0	6.2	6.1	5.7	5.8
	10.7	6.3	6.1	6.6	6.2	5.4	5.7
	30.2	32.2	34.0	26.8	28.2	27.0	29.6
	12.5	6.6	5.3	5.8	7.2	5.9	4.2
	3,057.1	3,113.1	3,162.0	3,315.3	3,315.3	3,440.7	3,563.6
	3,027.4	3,067.5	3,135.1	3,213.5	3,315.3	3,362.0	3,479.0
	3,194.0	3,060.3	2,590.4	2,305.0	2,878.2	2,736.0	2,571.6

Historical Statistics Summary

Operational statistics	2014	2015 (Restated)	2016
Container throughput	TEU		
COSCO-HIT Terminal	1,639,995	1,575,858	1,343,859
Yantian Terminal	11,672,798	12,165,687	11,696,492
Zhangjiagang Win Hanverky Terminal	798,773	672,295	675,062
Shanghai Pudong Terminal	2,373,620	2,508,121	2,556,220
Qingdao Qianwan Terminal	16,108,145	16,995,934	17,499,703
COSCO-PSA Terminal	1,311,747	1,526,328	1,809,428
Yangzhou Yuanyang Terminal	481,704	482,106	454,104
Yingkou Container Terminal	1,716,128	1,560,138	1,586,108
Nanjing Longtan Terminal	2,495,608	2,633,753	2,773,005
Dalian Port Terminal	2,732,136	2,495,053	2,683,879
Tianjin Five Continents Terminal	2,569,695	2,570,233	2,571,772
Antwerp Terminal	1,727,116	2,015,306	1,922,281
Quan Zhou Pacific Terminal	1,160,480	1,221,692	1,308,652
Guangzhou South China Oceangate Terminal	4,647,266	4,486,627	4,781,665
Ningbo Yuan Dong Terminal	3,214,703	3,040,762	2,536,182
Suez Canal Terminal	3,400,397	2,954,080	2,547,597
Jinjiang Pacific Terminal	467,610	347,226	364,255
Piraeus Terminal	2,986,904	3,034,428	3,470,981
Tianjin Euroasia Terminal	2,004,170	2,032,389	2,232,973
Xiamen Ocean Gate Terminal	806,183	1,034,753	1,131,197
Kao Ming Terminal	1,333,226	1,525,359	1,728,922
Taicang Terminal	538,304	539,771	513,296
Asia Container Terminal	1,139,414	1,252,815	1,088,891
Dalian International Terminal	–	2,826,893	3,182,368
Dalian Dagang Terminal	–	15,971	21,094
Yingkou New Century Terminal	–	1,850,064	1,870,076
Jinzhou New Age Terminal	–	351,773	449,016
Qinhuangdao New Harbour Terminal	–	500,879	515,482
Shanghai Mingdong Terminal	–	5,668,946	5,900,056
Lianyungang New Oriental Terminal	–	3,525,770	3,100,243
Guangzhou Nansha Stevedoring Terminal	–	5,757,635	5,786,311
Qinzhou International Terminal	–	920,737	1,138,057
CSP Zeebrugge Terminal	–	268,261	277,363
Seattle Terminal	–	128,332	151,534
Busan Terminal	–	–	2,084,592
Kumpport Terminal	–	–	665,398
Euromax Terminal	–	–	653,808
CSP Spain Related Companies	–	–	–
Vado Reefer Terminal	–	–	–
QPI	–	–	–
Dalian Container Terminal	–	–	–
Tianjin Container Terminal	–	–	–
Nantong Tonghai Terminal	–	–	–
CSP Abu Dhabi Terminal	–	–	–
Beibu Gulf Terminal	–	–	–
Beibu Gulf Port	–	–	–
Red Sea Gateway Terminal	–	–	–
Vado Container Terminal	–	–	–
CSP Wuhan Terminal	–	–	–
CTT	–	–	–
Total	67,326,122	90,485,975	95,071,922

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2017	2018	2019	2020	2021	2022	2023
1,920,597	1,794,152	1,688,454	1,699,256	1,442,221	1,292,411	1,148,991
12,703,733	13,159,705	13,069,120	13,348,546	14,161,034	13,572,909	14,045,087
735,918	761,849	657,849	48,008	-	-	-
2,650,396	2,602,151	2,550,390	2,443,406	2,600,511	2,600,529	2,610,086
-	-	-	-	-	-	-
2,044,536	3,198,874	5,011,091	5,090,751	4,727,146	5,129,902	5,330,470
489,108	500,340	500,599	31,841	-	-	-
1,496,050	1,338,535	1,200,159	1,258,502	1,129,894	1,015,038	1,140,161
2,881,008	2,930,391	3,000,506	-	-	-	-
2,604,631	-	-	-	-	-	-
2,580,943	2,708,817	1,906,220	-	-	-	-
2,166,096	2,230,418	2,109,308	2,270,425	2,202,433	2,107,791	2,003,613
1,384,479	1,559,899	1,588,589	1,332,207	1,255,347	1,340,389	1,311,018
5,056,257	5,164,923	5,624,830	5,753,628	5,902,426	5,747,136	5,761,204
2,980,839	3,060,010	3,010,164	3,103,386	3,040,534	3,053,395	3,143,607
2,528,647	2,609,978	3,161,084	3,783,388	3,648,393	3,785,317	3,982,874
495,993	425,533	498,846	443,748	323,043	262,683	222,405
3,691,815	4,409,205	5,158,626	4,896,886	4,696,265	4,352,059	4,586,535
2,469,753	2,717,331	2,860,127	3,060,267	3,197,096	-	-
1,501,001	1,968,613	2,061,341	2,070,159	2,541,035	2,741,179	2,748,313
1,698,187	1,745,673	1,635,045	1,599,548	2,030,360	2,047,877	1,669,720
520,799	561,212	403,307	400,095	488,186	220,348	266,555
1,568,298	1,465,047	1,378,737	1,387,558	1,630,901	1,434,377	1,175,581
2,828,933	-	-	-	-	-	-
24,582	22,047	22,006	21,003	20,300	24,415	23,202
1,515,057	1,413,894	1,180,410	1,342,018	1,174,719	1,056,240	1,090,663
571,113	710,746	770,037	722,981	735,208	717,056	640,486
559,330	584,701	617,257	621,862	641,336	629,896	545,193
6,500,062	6,252,083	6,160,365	6,246,932	6,845,534	5,477,740	6,054,308
2,872,563	2,876,355	2,819,448	1,089,116	1,009,674	945,448	1,008,171
5,800,302	5,805,069	5,708,189	5,709,482	5,705,106	5,770,194	5,801,276
1,357,005	1,371,051	1,638,621	1,599,524	-	-	-
316,448	392,484	483,601	609,277	931,447	1,070,762	432,843
188,455	167,824	204,068	248,370	292,473	277,626	145,024
3,554,512	3,758,277	3,765,904	3,759,210	3,809,888	3,704,778	3,881,749
1,063,335	1,258,294	1,281,850	1,217,240	1,248,131	1,208,865	1,316,724
2,693,337	3,054,115	2,792,987	2,454,617	2,658,175	2,644,039	2,482,846
554,028	3,622,200	3,585,276	3,387,820	3,621,188	3,430,787	3,143,154
39,455	66,565	54,430	60,256	67,252	64,852	60,584
12,270,000	19,320,000	21,010,000	22,010,000	23,710,000	26,820,000	30,020,000
1,324,584	9,512,744	8,525,291	4,981,782	3,584,187	4,377,050	4,906,861
-	-	2,568,105	7,866,145	8,642,445	8,481,293	8,223,425
-	264,255	1,135,840	1,405,658	1,452,334	1,623,027	1,328,201
-	-	386,258	665,500	697,236	1,018,668	1,353,215
-	-	-	421,875	-	-	-
-	-	-	3,362,302	6,011,800	7,021,000	8,022,100
-	-	-	-	1,354,374	2,751,157	3,181,901
-	-	-	-	56,743	222,372	298,329
-	-	-	-	-	66,469	158,596
-	-	-	-	-	-	543,483
100,202,185	117,365,360	123,784,335	123,824,575	129,286,375	130,107,074	135,808,554