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PROSPER ONE INTERNATIONAL HOLDINGS COMPANY LIMITED

富一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

CLARIFICATION ANNOUNCEMENT UPDATE ON FORMER DIRECTOR'S INFORMATION

This announcement is made by Prosper One International Holdings Company Limited pursuant to Rules 13.51(2) and 13.51B(2) of the Listing Rules.

Reference is made to the announcements of the Company dated (1) 9 February 2024 in relation to, among other things, the provision of Guarantees by Mr. Meng to the Bank and the freezing injunction in the British Virgin Islands sought against Prosper One Enterprises Limited and Mr. Meng (the “**9 Feb Announcement**”); and (2) 10 April 2024 in relation to, among other things, the resignation of Mr. Meng as an executive Director. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the 9 Feb Announcement.

The Board wishes to supplement in respect of the 9 Feb Announcement that there were (i) 2 judgments in the PRC entered against, among others, Mr. Meng in May 2021 and November 2021, respectively, pursuant to which Mr. Meng shall, as one of the guarantors, be jointly and severally liable for the judgment debts (inclusive of accrued interest, case acceptance fees and preservation fees) in the amount of approximately RMB68 million and approximately RMB239 million, respectively; and (ii) a judgment in the British Virgin Islands (the “**BVI**”) entered against, among others, Mr. Meng and Prosper One Enterprises Limited (“**Prosper One Enterprises**”), a company wholly-owned by Mr. Meng and a substantial shareholder (as defined under the Listing Rules) of the Company, in November 2023, pursuant to which, among others, Mr. Meng and Prosper One Enterprises are restrained from in any way cause or permit the removal from, disposal of, dealing with, encumbering or diminishing the value of any of their assets up to a value of USD\$42,124,857.67, whether such assets are in the BVI (in respect of Mr. Meng) or in or outside the BVI (in respect of Prosper One Enterprises) (the “**Freezing Injunction**”). The assets of Prosper One Enterprises subject to the Freezing Injunction include 600,000,000 shares of the Company held by Prosper One Enterprises. The Freezing Injunction shall have legal effect until further order.

The Company has also been informed by Mr. Meng that he had subsequently contacted and reconfirmed with the Tai'an City branch of the Bank as to the upcoming arrangements regarding the settlement agreement concerning the Loans, and to the best of Mr. Meng's knowledge up to the date of his resignation as executive Director and up to the date hereof, no formal written agreements or memorandums had been entered into in respect of the proposed settlement yet as the internal approval procedures of the Bank were still ongoing, and hence, the Dongping County branch of the Bank has yet to instruct its legal adviser to withdraw the claim and set aside the court orders.

Save as disclosed above, there is no other information thereto that is required to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and to be brought to the attention of the shareholders of the Company.

By order of the Board
Prosper One International Holdings Company Limited
Liu Guoqing
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 17 April 2024

As at the date of this announcement, the Board comprises Mr. Liu Guoqing (chairman and chief executive officer), Mr. Liu Jiaqiang and Mr. Li Dongpo (chief financial officer) as the executive Directors; and Mr. Tian Zhiyuan, Mr. Wang Luping and Mr. Gao Jizhong as the independent non-executive Directors.