



# 天譽置業 (控股) 有限公司

## SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed) (For Restructuring Purposes)

(已委任臨時清盤人) (以重組為目的)

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 00059 and 及 Bonds Stock Code 債券股份代號: 5310, 5311, 5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

17 April 2024

Dear non-registered shareholders,

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Skyfame Realty (Holdings) Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at [www.skyfame.com.cn](http://www.skyfame.com.cn) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

**The Company will not send a notice of publication of Corporate Communications on the Company’s website and HKEXnews website to you. Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the website version of Corporate Communications by yourselves.**

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Company’s branch share registrar in Hong Kong (the “**Branch Share Registrar**”), Tricor Abacus Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to [skyfame-ecom@hk.tricorglobal.com](mailto:skyfame-ecom@hk.tricorglobal.com) specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
**Skyfame Realty (Holdings) Limited**  
(Provisional Liquidators Appointed)  
(For Restructuring Purposes)  
**YU Pan**  
Chairman

各位非登記股東：

### 以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「**上市規則**」）第 2.07 條，天譽置業（控股）有限公司（「**公司**」）謹此通知閣下，公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [www.skyfame.com.cn](http://www.skyfame.com.cn) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

**本公司不會向閣下發出在公司網站及披露易網站刊登公司通訊的登載通知。本公司鼓勵閣下主動留意網站上所有日後的公司通訊的登載情況，並自行瀏覽公司通訊的網站版本。**

若閣下希望收取公司通訊之印刷本，請填妥本函背頁之回條並交回公司於香港的股份過戶登記分處（「**股份過戶分處**」）卓佳雅柏勤有限公司，地址為香港夏慤道 16 號遠東金融中心 17 樓或發送電子郵件至 [skyfame-ecom@hk.tricorglobal.com](mailto:skyfame-ecom@hk.tricorglobal.com)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 5 時正（香港時間）期間致電股份過戶分處 (852) 2980 1333 查詢。

承董事會命  
**天譽置業（控股）有限公司**  
(已委任臨時清盤人)  
(以重組為目的)  
**余斌**  
主席  
謹啟

2024年4月17日

## REPLY FORM 回條

To: Skyfame Realty (Holdings) Limited (the “Company”)  
(Provisional Liquidators Appointed) (For Restructuring Purposes)  
(Stock Code: 00059)  
c/o Tricor Abacus Limited (the “Branch Share Registrar”)  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong  
(Email: skyfame-ecom@hk.tricorglobal.com)

致：天譽置業（控股）有限公司（「本公司」）  
（已委任臨時清盤人）（以重組為目的）  
（股份代號：00059）  
經卓佳雅柏勤有限公司（「股份過戶分處」）  
香港夏慤道16號  
遠東金融中心17樓  
（電郵：skyfame-ecom@hk.tricorglobal.com）

### REMINDER 提示

As a non-registered shareholder, in support of electronic communication by email, the Company recommends its non-registered shareholders to provide their functional email addresses to the bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which their shares are held (the “Intermediaries”).

作為非登記股東，為了支援通過電子郵件進行電子通訊，本公司建議非登記股東向持有其股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」）提供其有效的電郵地址。

### Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷本

(Please mark “ ” in the below box if applicable) (如適用，請在以下方格內劃上「 」號)

Name of the listed company (the “Company”): **Skyfame Realty (Holdings) Limited**  
上市公司（「公司」）名稱：**天譽置業（控股）有限公司**

I/we hereby request for receipt of Corporate Communications\* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction.

本人/吾等欲收取未來公司通訊\*印刷本，並已知悉本指示由收取指示日期起計一年內有效。

Name(s) of Non-registered shareholder(s):

非登記股東姓名：

Signature(s): (Note 1)

簽名：(附註1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number:

聯絡電話號碼：

Date:

日期：

Notes 附註：

- This letter is addressed to non-registered holder(s) (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 此函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*）發出。
  - Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填寫 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
  - Any form with no box marked ( ), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「 」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
  - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「**私隱條例**」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company’s electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Data Privacy Officer of the Branch Share Registrar at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email at [skyfame-ecom@hk.tricorglobal.com](mailto:skyfame-ecom@hk.tricorglobal.com). 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港夏慤道16號遠東金融中心17樓）向個人私隱主任提出，或發送電郵至 [skyfame-ecom@hk.tricorglobal.com](mailto:skyfame-ecom@hk.tricorglobal.com)。

### Mailing Label 郵寄標籤

**Tricor Abacus Limited**  
**卓佳雅柏勤有限公司**  
**Freeport No. 簡便回郵號碼：10 GPO**  
**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this form to us.

**No postage is necessary if posted in Hong Kong.**

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄， 閣下無需支付郵費或貼上郵票。